

# Strengthening the Link Between Research and Instruction in Physics Education

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# Outline

- Brief Overview of Physics Education Research
- A Measurement Dilemma
- A Model Problem  
*Student Concepts of Gravitation*
- Curriculum Development for Large Classes  
*Active-Learning Materials for Algebra-based Physics*
- Tightening the Link to Research  
*Dynamics of Student Learning of Thermodynamics  
in Physics and Chemistry*

# Physics Education As a Research Problem

Within the past 25 years, physicists have begun to treat the teaching and learning of physics as a research problem

- Systematic observation and data collection; reproducible experiments
- Identification and control of variables
- In-depth probing and analysis of students' thinking

# U.S. Physics Departments with Active Research Groups in Physics Education

- American University
- Arizona State University †
- Black Hills State University
- Boise State University
- California Polytechnic State University, San Luis Obispo
- California State University, Chico
- California State University, Fullerton
- California State University, San Marcos
- Carnegie Mellon University
- City University of New York
- Clarion University
- Grand Valley State University
- Harvard University
- Indiana University-Purdue University Fort Wayne
- Iowa State University\*
- Kansas State University†
- Montana State University\*
- New Mexico State University
- North Carolina A&T University
- North Carolina State University\*
- Ohio State University\*
- Rensselaer Polytechnic Institute\*
- San Diego State University†
- Southwest Missouri State University
- Syracuse University
- Texas Tech University
- Tufts University
- University of Central Florida
- University of Maine\*
- University of Maryland\*
- University of Massachusetts – Amherst
- University of Minnesota†
- University of Nebraska\*
- University of Northern Arizona
- University of Northern Iowa
- University of Oregon
- University of Washington\*
- University of Wisconsin – Stout

\*offer Ph.D. in Physics Education in Physics Department

†offer Ph.D. in Physics Education in collaborating department

# Role of Physics Education Research

- Investigate students' learning difficulties
- Develop (and **assess**) curricular materials that address learning difficulties
- Implement new instructional methods that make use of improved curricula

# Tools of Physics Education Research

- Conceptual surveys (“diagnostics”)
  - sets of written questions emphasizing qualitative understanding (*often given “pre” and “post” instruction*)
  - Examples: *Force Concept Inventory, Conceptual Survey of Electricity and Magnetism*
- Students’ written explanations of their reasoning
- Interviews with students

# Some Specific Issues

## ***Many (if not most) students:***

- develop weak ***qualitative*** understanding of concepts
  - don't use qualitative analysis in problem solving
  - lacking quantitative problem solution, can't reason "physically"
- lack a "***functional***" understanding of concepts (which would allow problem solving in unfamiliar contexts)



# Conceptual Learning Gains in Mechanics

*Nationwide survey of scores on Force Concept Inventory in “traditional” courses [R. R. Hake, Am. Jour. Phys.60, 64 1998]*

	<i>N</i>	Pretest Score	Posttest Score	<i>g</i> [gain / max. possible gain]
<b>Algebra-based Courses</b>	73	40%	53%	0.22
<b>Calculus-based Courses</b>	1248	51%	62%	0.19

# Conceptual Learning Gains in Electricity and Magnetism

*Nationwide survey of scores on Conceptual Survey of Electricity and Magnetism* [Maloney, O’Kuma, Hieggelke, & Van Heuvelen, 2000]

	<i>N</i>	Pretest Score	Posttest Score	<i>g</i> [gain / max. possible gain]
<b>Algebra-based Courses</b>	273	25%	44%	0.25
<b>Calculus-based Courses</b>	1213	31%	47%	0.23

# Origins of Learning Difficulties

- Students hold many firm ideas about the physical world that may conflict strongly with physicists' views.

***Examples:***

- **An object in motion *must* be experiencing a force**
  - **A given battery always produces the *same* current in *any* circuit**
  - **Electric current gets “used up” as it flows around a circuit**
- Most introductory students need much guidance in scientific reasoning employing abstract concepts.
  - Most introductory students lack “active learning” skills that would permit more efficient mastery of physics concepts.

But ... **some** students learn efficiently . . .

- Highly successful physics students are “**active learners.**”
  - they continuously probe their own understanding  
*[pose their own questions; scrutinize implicit assumptions; examine varied contexts; etc.]*
  - they are sensitive to areas of confusion, and have the confidence to confront them directly
- Majority of introductory students are unable to do efficient active learning on their own: they don't know “which questions they need to ask”
  - they require considerable prodding by instructors, aided by appropriate curricular materials

# Keystones of Innovative Pedagogy

- problem-solving activities during class time
- deliberately elicit and address common learning difficulties
- guide students to “figure things out for themselves” as much as possible

# Assessment of Instruction

- Need measure of instructional effectiveness
- Post-test by itself measures what students ***know***, not what they've ***learned***
- Key measure: student learning **gain** (change in score) on some diagnostic instrument

# How can *improved* instruction be detected?

- First approximation: Local measurements
  - Student population in same course at same institution is consistent year-to-year: pretest measures show little variation
  - Same exam in same course can reflect year-to-year changes in instruction
- Cross-institutional comparisons
  - Needed to encourage use of “best practices”
  - Must take into account differences in student population
  - Better-prepared students show superior performance *independent* of instructional variations

# A Figure of Merit: “Normalized” Gain [ $g$ ]

- Practical problem: maximum score = 100%, so if students have different pretest scores their maximum **possible** gain is different.
- One solution: Use **normalized gain “g”** (introduced by R. Hake)

$$g = \frac{\text{gain}}{\text{maximum possible gain}}$$
$$= \frac{[\textit{posttest score} - \textit{pretest score}]}{[100\% - \textit{pretest score}]}$$

→ **Normalized gain yields a gain score that corrects for pretest score.**



# What affects $g$ ?

*Study of 6000 students by Richard Hake (1998):*

- $\langle g \rangle$  is **not** correlated with mean FCI pretest score.
- Mean normalized gain  $\langle g \rangle$  on the FCI is **independent of instructor** for traditional instruction.
- $\langle g \rangle$  **does** depend on instructional method: *higher* for courses with “interactive engagement.”

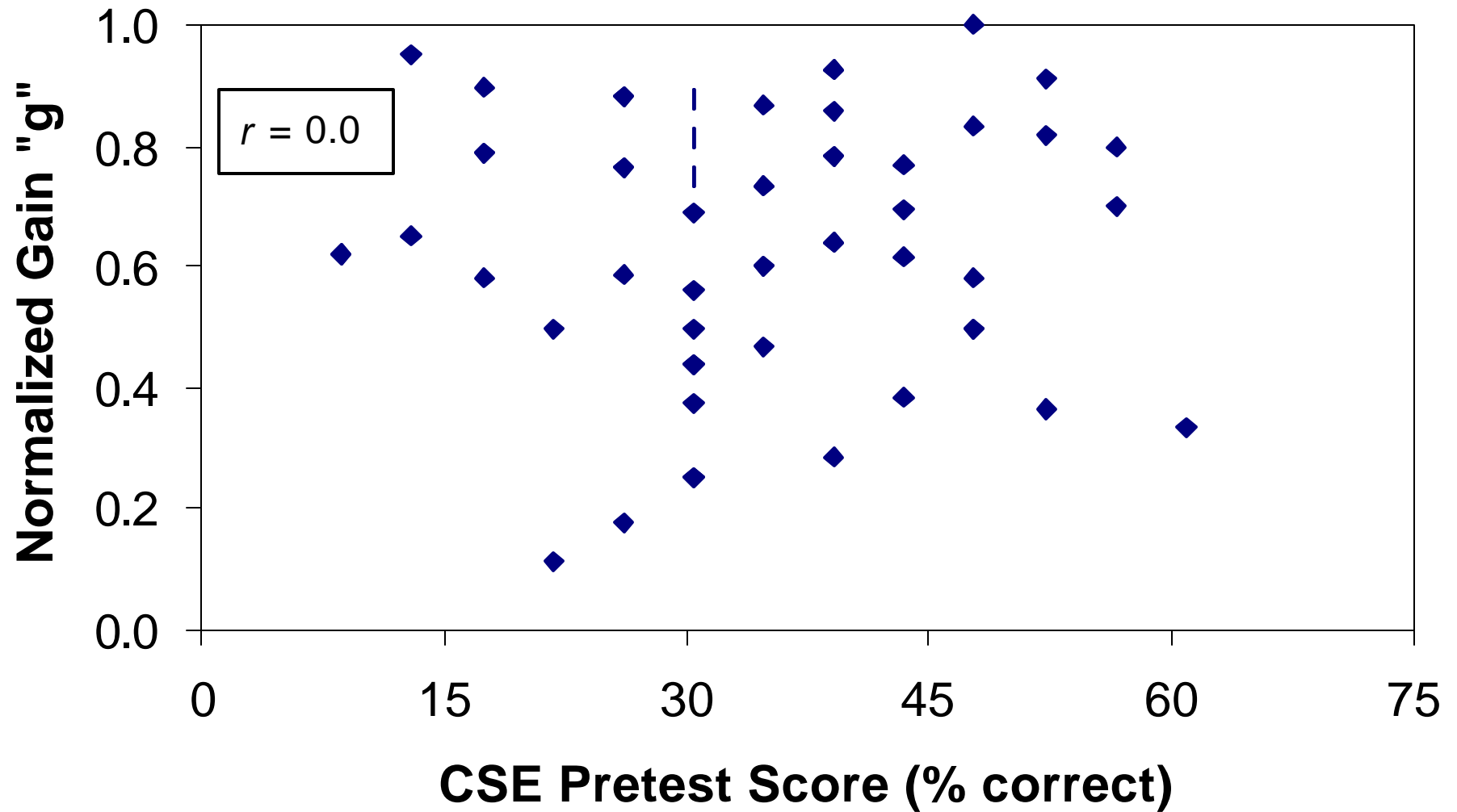
Ⓜ *Equal instructional effectiveness is often assumed to lead to equal  $\langle g \rangle$  for all groups of students **regardless** of pretest score or other factors.*

*( $\langle g \rangle > 0.35$  a “marker” of interactive engagement)*

# Is Normalized Gain of *Individual* Students Correlated with their Pretest Score?

- We investigate learning gains on “Conceptual Survey of Electricity” (CSE) [O’Kuma, Hieggelke, Maloney, & Van Heuvelen]
  - *Conceptual, qualitative questions*
- Four student samples, two different universities
- Algebra-based general physics: instruction used interactive lectures, “peer instruction,” “tutorials,” etc.

# Normalized Gain vs. CSE Pretest Score (ISU 1998)

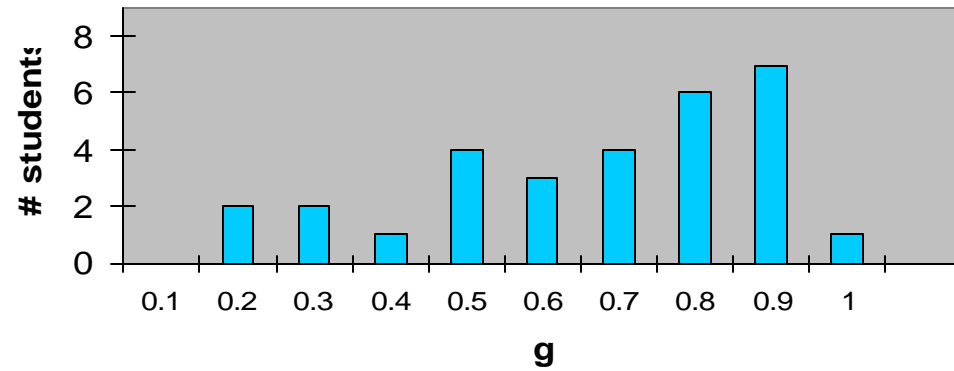


Is a student's learning gain ***g*** correlated with their ***pretest*** score?

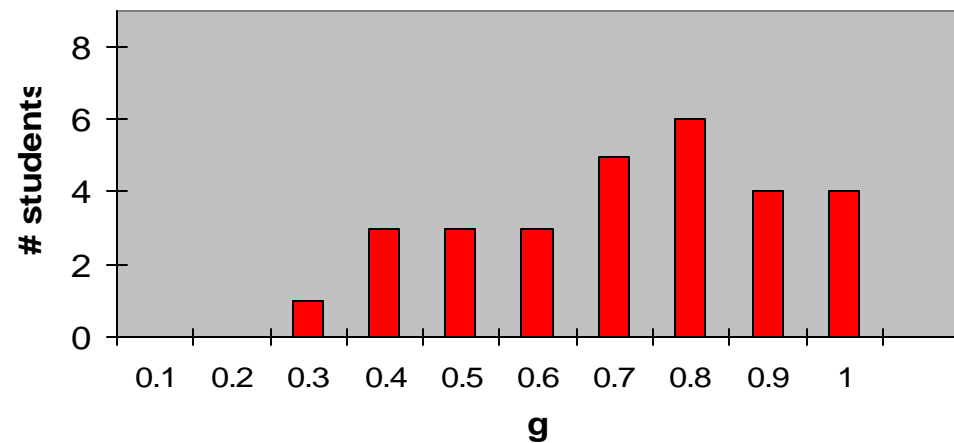
	<i>N</i>	Correlation coefficient between student learning gain " <b><i>g</i></b> " and CSE pretest score	Statistical significance
<b>SLU 1997</b>	46	0.07	$p = 0.65$ <b><i>(not significant)</i></b>
<b>SLU 1998</b>	37	0.10	$p = 0.55$ <b><i>(not significant)</i></b>
<b>ISU 1998</b>	59	0.00	$p = 0.98$ <b><i>(not significant)</i></b>
<b>ISU 1999</b>	78	0.10	$p = 0.39$ <b><i>(not significant)</i></b>

**Ⓜ No statistically significant relationship  
Between *g* and pretest score.**

**Distribution of Gains [1998]:**  
*Students with low pretest scores*  
 $\langle g \rangle = 0.63$



**Distribution of Gains [1998]:**  
*Students with high pretest scores*  
 $\langle g \rangle = 0.68$



# Gain comparison, students with high and low CSE pretest scores [1998]

	<i>N</i>	CSE Pretest Score	$\langle g \rangle$
<b>Top half</b>	29	44%	0.68
<b>Bottom half</b>	30	25%	0.63
			<i><math>D\langle g \rangle = 0.05</math> (not significant)</i>
<b>Top quartile</b>	15	50%	0.65
<b>Bottom quartile</b>	16	20%	0.66
			<i><math>D\langle g \rangle = 0.01</math> (not significant)</i>

## Consistent Result: **No** Correlation of ***g*** With Pretest Score on CSE

- Even though lower half of class scored  $\approx 20\%$  on pretest (random guessing), while upper half scored 40-50%, ***both groups achieved same normalized gain.***
- Implication: Can ***not*** use pretest score to predict student's performance (as measured by ***g***).

# So . . . Can **Any** Pre-instruction Measure Predict Student Performance?

Ⓜ Many studies have demonstrated a correlation between **math skills** and physics performance, HOWEVER:

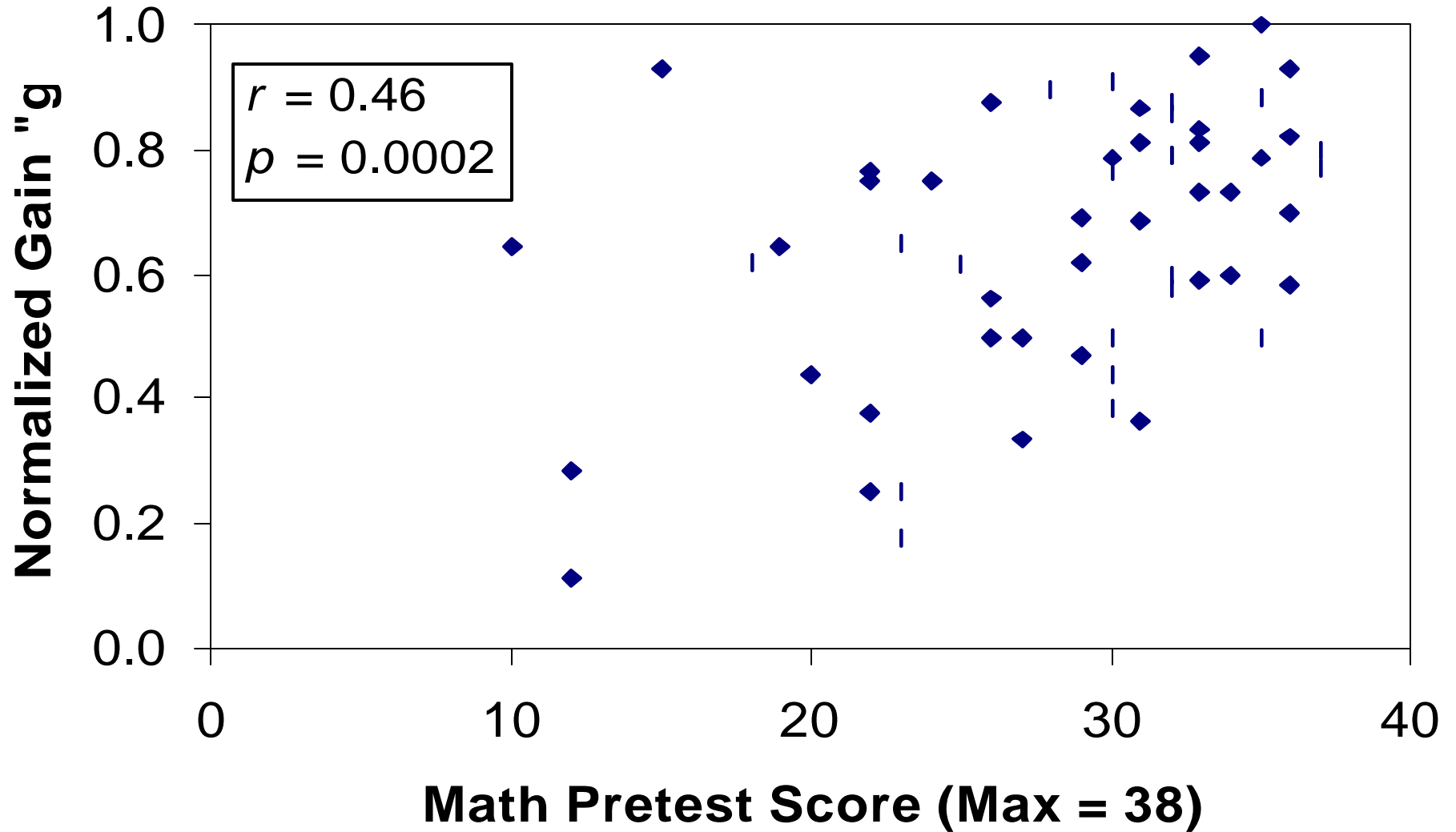
- performance was measured by traditional quantitative problems
- student's pre-instruction knowledge was not taken into account (i.e., only posttest scores were used)



# Is Physics Performance Correlated With Students' Math Skills?

- Measure performance on conceptual, qualitative questions (CSE);
- Define performance as ***normalized gain g***, i.e., how much did the student ***learn***.
- Use pre-instruction test of math skills:
  - ***SLU 1997, 1998: ACT Math Score***
  - ***ISU 1998, 1999: Algebraic skills pretest***

# Normalized Gain vs. Math Pretest (ISU 1998)



Is a student's learning gain ***g*** correlated with their ***math*** score?

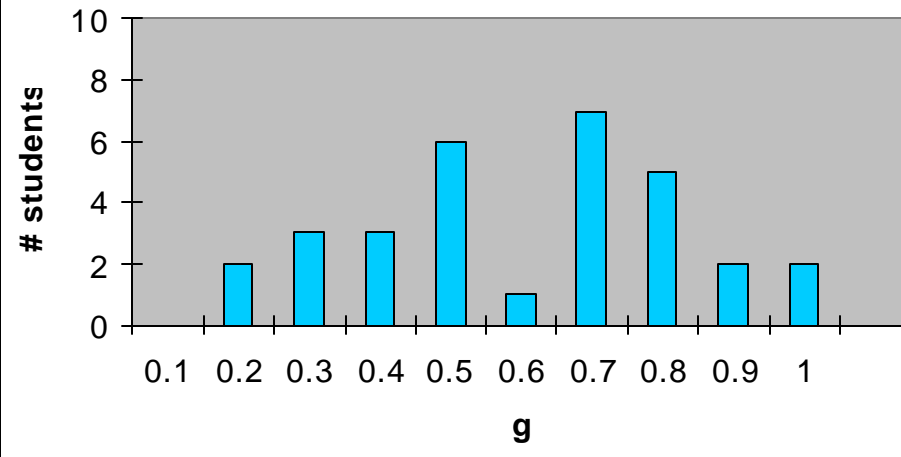
	<i>N</i>	Correlation coefficient between student learning gain " <b><i>g</i></b> " and math pretest score	Statistical significance
<b>SLU 1997</b>	45	0.38	$p < 0.01$
<b>SLU 1998</b>	37	0.10	$p = 0.55$ <b>(not significant)</b>
<b>ISU 1998</b>	59	0.46	$p = 0.0002$
<b>ISU 1999</b>	78	0.30	$p < 0.01$

**® Three out of four samples show strong evidence of correlation between *g* and math pretest score.**

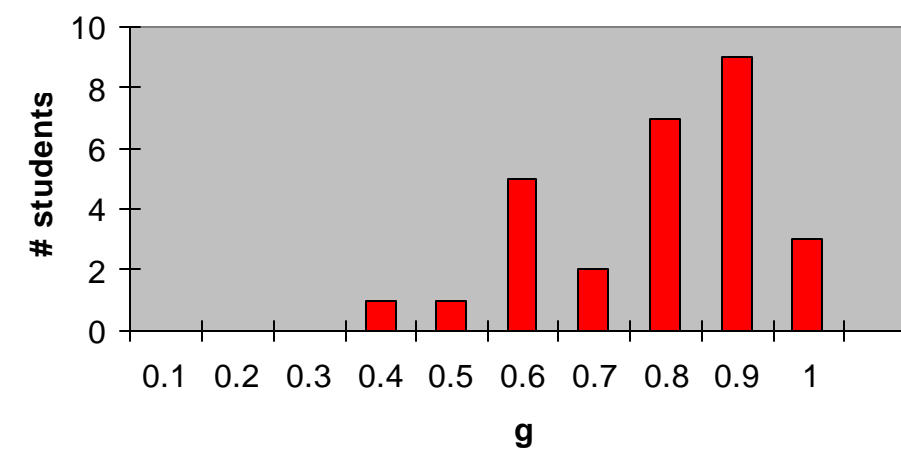
# Gain comparison, students with high and low math scores [1998]

	<b><i>N</i></b>	<b>Math Score</b>	<b><math>\langle g \rangle</math></b>
<b>Top half</b>	28	89%	0.75
<b>Bottom half</b>	31	63%	0.56
			<i><math>D\langle g \rangle = 0.19</math></i> <i><math>p = 0.0001</math></i>
<b>Top quartile</b>	13	93%	0.77
<b>Bottom quartile</b>	14	49%	0.49
			<i><math>D\langle g \rangle = 0.28</math></i> <i><math>p = 0.001</math></i>

**Distribution of Gains [1998]:  
Students with low math scores**  
 $\langle g \rangle = 0.56$



**Distribution of Gains [1998]:  
Students with high math scores**  
 $\langle g \rangle = 0.75$



# Implications: Extra caution needed for comparisons between different student populations

- Strong evidence of *correlation* (***not causation!***) between computational math skills and conceptual learning gains.  
*(Are there additional “hidden” variables?)*
- Results suggest that diverse populations may achieve significantly different normalized learning gains (measured by “*g*”) ***even with identical instruction.***

# Addressing Learning Difficulties:

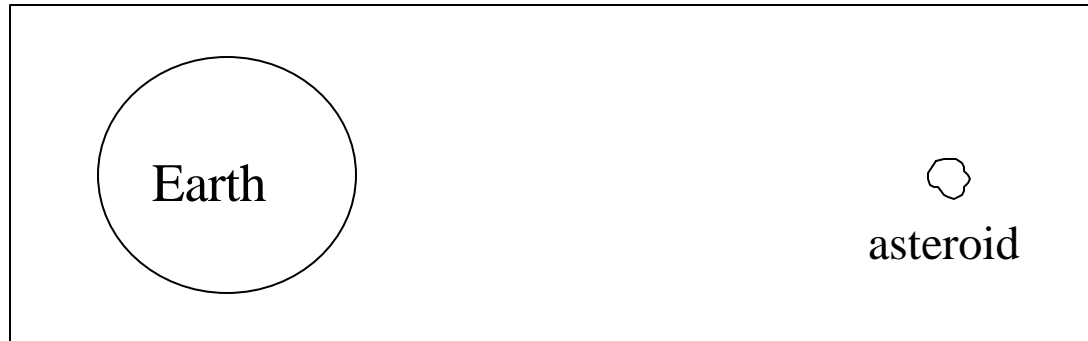
## A Model Problem

### ***Student Concepts of Gravitation***

[Jack Dostal and D.E.M.]

- 11-item multiple-choice diagnostic administered to over 500 ISU students during 1998-2000.
- 10-item free-response diagnostic administered to over 2000 ISU students during 1999-2000.
  - *Concepts investigated:* Newton's third law in context of gravity; direction and superposition of gravitational forces; inverse-square law; universality of gravitation.
- 28 interviews with students carried out
  - (40-60 minutes; recorded on videotape)
- Worksheets developed to address learning difficulties; tested in Physics 111 and 221, Fall 1999

# Example: Newton's Third Law in the Context of Gravity



*Is the magnitude of the force exerted **by the asteroid on the Earth** larger than, smaller than, or the same as the magnitude of the force exerted **by the Earth on the asteroid**? Explain the reasoning for your choice.*

**[Presented during first week of class to all students taking calculus-based introductory physics (PHYS 221-222) at ISU during Fall 1999.]**

First-semester Introductory Physics ( $N = 546$ ): **15% correct responses**

Second-semester Introductory Physics ( $N = 414$ ): **38% correct responses**

***Majority of students persist in claiming that Earth exerts greater force because it is larger or more massive***



# Another Example: Students' Beliefs About Gravitation

*Imagine that an astronaut is standing on the surface of the moon holding a pen in one hand. If that astronaut lets go of the pen, what happens to the pen? Why?*

**This question was presented in the first week of class to all students taking calculus-based introductory physics at ISU during Fall 1999.**

First-semester Introductory Physics ( $N = 534$ ):  
**32% state that it will “float” or “float away”**

Second-semester Introductory Physics ( $N = 408$ ):  
**23% state that it will “float” or “float away”**

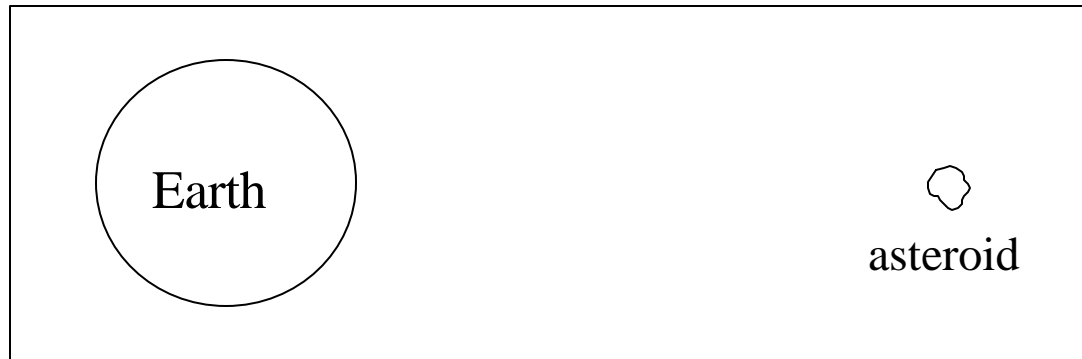
***Significant fraction of students persist in claiming that there is “no gravity” or “insignificant gravity” on the moon***

# Protocol for Testing Worksheets

## (Fall 1999)

- 30% of recitation sections yielded half of one period for students to do worksheets
- Students work in small groups, instructors circulate
- Remainder of period devoted to normal activities
- No net additional instructional time on gravitation
- Conceptual questions added to final exam with instructor's approval

# Pretest Question (Newton's third law)



*Is the magnitude of the force exerted **by the asteroid on the Earth** larger than, smaller than, or the same as the magnitude of the force exerted **by the Earth on the asteroid**? Explain the reasoning for your choice.*

# Post-test Question (Newton's third law)

*The rings of the planet Saturn are composed of millions of chunks of icy debris. Consider a chunk of ice in one of Saturn's rings. Which of the following statements is true?*

- The gravitational force exerted by the chunk of ice on Saturn is **greater than** the gravitational force exerted by Saturn on the chunk of ice.
- ➔ • The gravitational force exerted by the chunk of ice on Saturn is **the same magnitude as** the gravitational force exerted by Saturn on the chunk of ice.
- The gravitational force exerted by the chunk of ice on Saturn is **nonzero, and less than** the gravitational force exerted by Saturn on the chunk of ice.
- The gravitational force exerted by the chunk of ice on Saturn is zero.
- Not enough information is given to answer this question.

# Results on Newton's Third Law Question

(Students who gave *incorrect* answer on pretest question)

	<b><i>N</i></b>	<b>Post-test Correct</b>
<b>Non-Worksheet</b>	289	58%
<b>Worksheet</b>	82	84%

*(Physics 221 Fall 1999: calculus-based course, first semester)*

# Post-test Question

(“Lead spheres”)

Two lead spheres of mass  $M$  are separated by a distance  $r$ . They are isolated in space with no other masses nearby. The magnitude of the gravitational force experienced by each mass is  $F$ . Now one of the masses is doubled, and they are pushed farther apart to a separation of  $2r$ . Then, the magnitudes of the gravitational forces experienced by the masses are:

- A. equal, and are equal to  $F$ .
- B. equal, and are larger than  $F$ .
- ➔ C. equal, and are smaller than  $F$ .
- D. not equal, but one of them is larger than  $F$ .
- E. not equal, but neither of them is larger than  $F$ .

# Results on “Lead Spheres” Question

(All students)

	<i>N</i>	Post-test Correct
<b>Non-Worksheet</b>	384	45%
<b>Worksheet</b>	116	70%

*(Physics 221 Fall 1999: calculus-based course, first semester)*

# Further Results on “Lead Spheres” Question

Including **only** students who answered A, B, or C  
 (“forces are equal” )

	<i>N</i>	Post-test Correct
<b>Non-Worksheet</b>	276	63%
<b>Worksheet</b>	106	77%

( $p = 0.01$ )

*(Physics 221 Fall 1999: calculus-based course, first semester)*



# The Biggest Challenge: Large Lecture Classes

- Very difficult to sustain active learning in large classroom environments
- Two-way communication between students and instructor becomes paramount obstacle
- Curriculum development must be matched to innovative instructional methods

*Example:*

**Curriculum and Instruction in Algebra-based Physics**

# Active Learning in Large Classes

- **De-emphasis of lecturing**; Instead, ask students to respond to many questions.
- Use of communication systems (e.g., “Flash Cards”) to obtain **instantaneous feedback** from entire class.
- Cooperative **group work** using carefully structured free-response worksheets (e.g., “*Workbook for Introductory Physics*”)

**Goal:** *Transform large-class learning environment into “office” learning environment (i.e., instructor + one or two students)*

# Curricular Material for Large Classes

## *“Workbook for Introductory Physics”*

- Lecture Notes
  - Expository text (with examples) for reference
- Multiple-choice “In-Class” Questions
  - Conceptual questions for whole-class interaction
- Worksheets
  - Sequenced sets of qualitative and quantitative questions requiring written explanations

# Sequence of Activities

- Very brief introductory lectures (  $\approx$ 10 minutes)
- Students work through sequence of multiple-choice questions, signal responses using flash cards
- Some “lecture” time used for group work on worksheets
- Recitations run as “tutorials” (University-of-Washington style); students use worksheets with instructor guidance
- Homework assigned out of Workbook

# Curriculum Development on the Fast Track

- Need curricular materials for complete course  
⇒ must create, test, and revise “on the fly”
- Daily feedback through “flash-card” interaction aids assessment
- Worksheets tested, revised, and re-tested through repeated use in recitation “tutorials”
- Pre- and post-testing with standardized diagnostics helps monitor progress

# Conceptual Learning Gains in Electricity and Magnetism

*ISU Physics 112 compared to nationwide sample:  
14 **electricity** questions from the  
Conceptual Survey of Electricity and Magnetism*

	<i>N</i>	Pretest Score	Posttest Score	<i>g</i> [gain / max. possible gain]
<b>Algebra-based Courses</b>	402	27%	43%	0.22
<b>Calculus-based Courses</b>	1496	37%	51%	0.22
<b>ISU Physics 112, F1998, F1999, F2000</b>	240	28%	78%	0.69

# Conceptual Learning Gains in Electricity and Magnetism

*ISU Physics 112 compared to nationwide sample:  
four **magnetism** questions from the  
Conceptual Survey of Electricity and Magnetism*

	<i>N</i>	Pretest Score	Posttest Score	<i>g</i> [gain / max. possible gain]
<b>Algebra-based Courses</b>	<i>431</i>	16%	39%	0.27
<b>Calculus-based Courses</b>	<i>1420</i>	20%	42%	0.28
<b>ISU Physics 112, F1999, F2000</b>	<i>164</i>	--	61%	--

# Quantitative Problem Solving: Are skills being sacrificed?

*ISU Physics 112 compared to ISU Physics 221 (calculus-based), numerical final exam questions on electricity*

	<b>N</b>	<b>Mean Score</b>
<b>Physics 221: F97 &amp; F98</b>		
<b>Six final exam questions</b>	320	56%
<b>Physics 112: F98</b>		
<b>Six final exam questions</b>	76	77%
-----		
<b>Physics 221: F97 &amp; F98</b>		
<b>Subset of three questions</b>	372	59%
<b>Physics 112: F98, F99, F00</b>		
<b>Subset of three questions</b>	241	78%



# Trade-Offs

- Fewer topics covered (e.g., reduced coverage of modern physics)
- Two teaching assistants needed in recitation/tutorials (may use qualified undergraduates)

# Tightening the Link to Research

- Carry out detailed investigation of student learning in particular subject area
- Develop curricular material closely based on research results
- Test and revise curricular materials in both class settings and controlled environments (research interviews)

*Example: Student Learning of Thermodynamics*

# **Dynamics of Student Learning of Thermodynamics Concepts**

[D.E.M. and Tom Greenbowe; Supported by ISU Miller  
Faculty Fellowship and NSF]

# **Our Goal:** Investigate learning difficulties in thermodynamics in both chemistry and physics courses

- First focus on students' *initial* exposure to thermodynamics (i.e., in chemistry courses), then follow up with their *next* exposure (in physics courses).
- Investigate learning of same or similar topics in two different contexts.

Initial Hurdle:  
Different approaches to  
thermodynamics in physics and  
chemistry

- ***For physicists:***

- Primary (?) unifying concept is transformation of ***internal energy U*** of a system through heat absorbed and work done;

- ***For chemists:***

- Primary (?) unifying concept is ***enthalpy H***

$$[H = U + PV]$$

( $\Delta H$  = heat absorbed in ***constant-pressure*** process)

# How might this affect physics instruction?

- For many physics students, initial ideas about thermodynamics are formed during ***chemistry*** courses.
- In chemistry courses, a particular state function (enthalpy) comes to be identified -- in students' minds -- with ***heat in general***, which is ***not*** a state function.

## Initial Objectives:

Students' understanding of “*state functions*” and First Law of Thermodynamics

*Diagnostic Strategy: Examine two **different** processes leading from state “A” to state “B”:*

# Physics Diagnostic

- Given in second semester of calculus-based introductory course (Physics 222)
- Traditional course; thermal physics comprised 18% of course coverage.
- Diagnostic administered in last week of course:
  - Fall 1999: practice quiz during last recitation;  $N = 186$
  - Fall 2000: practice quiz during final lecture;  $N = 188$



# Samples of Students' Answers

(All considered correct)

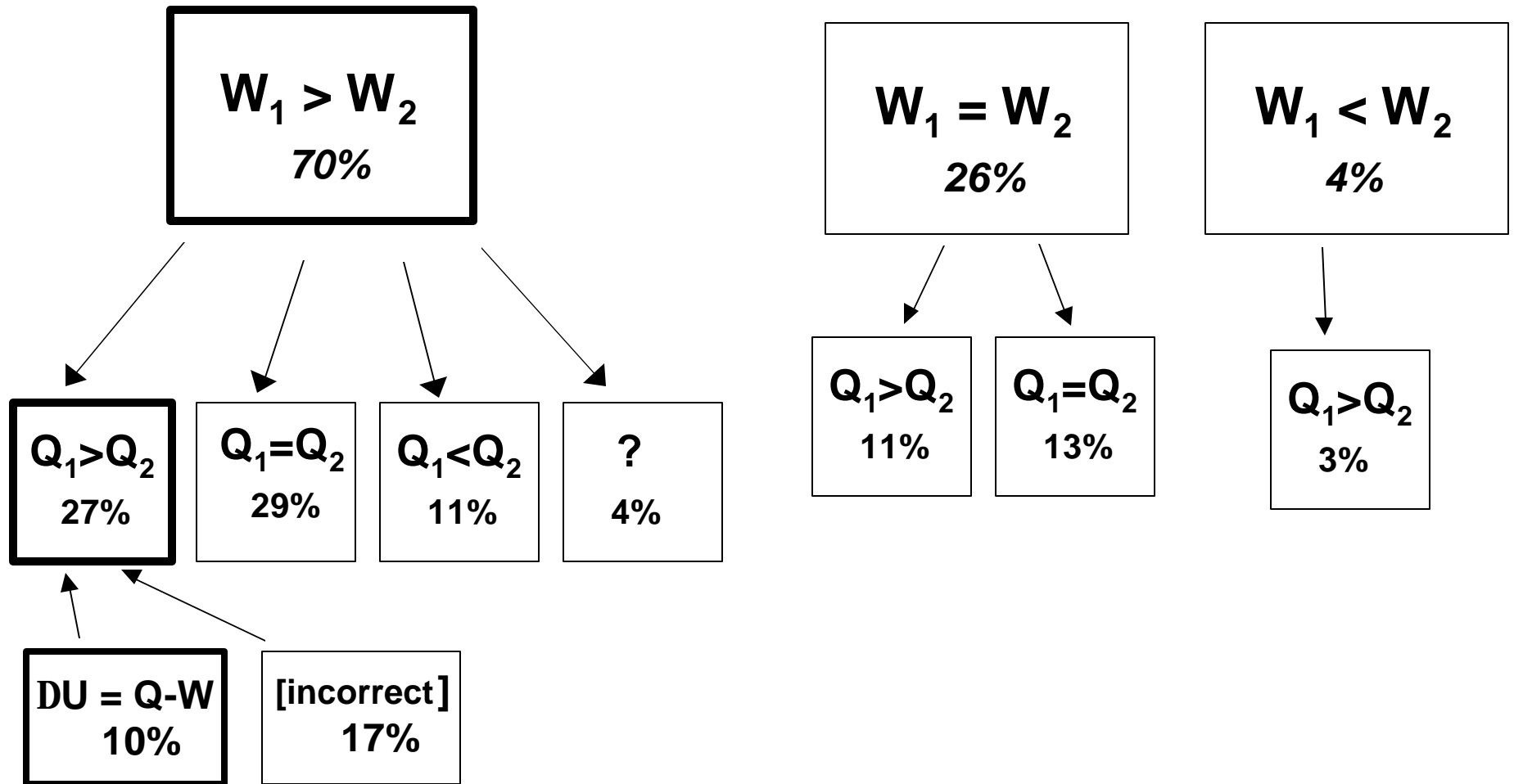
*“ $DU = Q - W$ . For the same  $DU$ , the system with more work done must have more  $Q$  input so process #1 is greater.”*

*“ $Q$  is greater for process 1 since  $Q = U + W$  and  $W$  is greater for process 1.”*

*“ $Q$  is greater for process one because it does more work, the energy to do this work comes from the  $Q_{in}$ .”*

# Results, Fall 2000

[N = 188]



# Students' Reasoning on Work Question

*[Fall 2000: N = 188]*

- Correct or partially correct . . . . . 56%
- Incorrect or missing explanation . . . . . 14%
- Work is independent of path . . . . . 26%  
(majority explicitly assert path independence)
- Other responses . . . . . 4%

Of the students who correctly answer  
that  $W_1 > W_2$  :

*[Fall 2000: 70% of total student sample]*

- 38% correctly state that  $Q_1 > Q_2$
- 41% state that  $Q_1 = Q_2$
- 16% state that  $Q_1 < Q_2$

Of the students who assert that

$$W_1 = W_2 :$$

*[Fall 2000: 26% of total student sample]*

- 43% correctly state that  $Q_1 > Q_2$
- 51% state that  $Q_1 = Q_2$
- 4% state that  $Q_1 < Q_2$

# Relation Between Answers on Work and Heat Questions

- Probability of answering  $Q_1 > Q_2$  is almost independent of answer to Work question.

*[However, correct explanations are only given by those who answer Work question correctly.]*

- Probability of claiming  $Q_1 = Q_2$  is **slightly** greater for those who answer  $W_1 = W_2$ .

- Probability of justifying  $Q_1 = Q_2$  by asserting that “*Q is path-independent*” is **higher** for those who answer Work question correctly.

- Correct on Work question and state  $Q_1 = Q_2$  : 61% claim “Q is path-independent”
- Incorrect on Work question and state  $Q_1 = Q_2$  : 37% claim “Q is path-independent”

# Students' Reasoning on Heat Question

[Fall 2000:  $N = 188$ ]

- Correct or partially correct . . . . . 15%
- $Q$  is independent of path . . . . . 23%
- $Q$  is higher because pressure is higher . . . 7%
- Other explanations . . . . . 18%
  - $Q_1 > Q_2$  : 8%
  - $Q_1 = Q_2$  : 5%
  - $Q_1 < Q_2$  : 5%
- No response/no explanation . . . . . 36%

*Note:* Only students who answered Work question correctly gave correct explanation for  $Q_1 > Q_2$

# Conclusions from Physics Diagnostic

- $\approx 25\%$  believe that Work is independent of process.
- Of those who realize that Work is process-dependent, 30-40% appear to believe that Heat is *independent* of process.
- $\approx 25\%$  of all students *explicitly* state belief that Heat is independent of process.
- There is only a partial overlap between those who believe that Q is process-independent, and those who believe that W is process-independent.
- $\approx 15\%$  of these students appear to have adequate understanding of First Law of Thermodynamics.



# Conjectures from Physics Diagnostic

- Belief that Heat is process-independent may not be strongly affected by realization that Work is ***not*** process-independent.
- Understanding the process-dependence of Work ***may*** strengthen belief that Heat is independent of process.

# Results from Chemistry Diagnostic

*[Given in general chemistry course for  
science majors, Fall 2000, N = 532]*

- 11% of students were able to use First Law of Thermodynamics to correctly compare Work done in different processes.

# Preliminary Finding on Thermodynamics

Fewer than one in six students in both chemistry and physics introductory courses demonstrated clear understanding of First Law of Thermodynamics.

# Second-law Concepts: Chemistry students

- Course covered standard topics in chemical thermodynamics:
  - Entropy and disorder
  - Second Law of Thermodynamics:  $\Delta S_{universe} [= \Delta S_{system} + \Delta S_{surroundings}] \geq 0$
  - Gibbs free energy:  $G = H - TS$
  - Spontaneous processes:  $\Delta G_{T,P} < 0$
  - Standard free-energy changes
- Written diagnostic administered to 47 students (11% of class) last day of class.
- In-depth interviews with ten student volunteers

# Student Interviews

- Ten student volunteers were interviewed within three days of taking their final exam.
- The average course grade of the ten students was above the class-average grade.
- Each interview centered on students “talking through” a six-part problem sheet.
- Responses of the ten students were generally quite consistent with each other.

# Students' Guiding Conceptions (what they “know”)

- $DH$  is equal to the heat absorbed by the system.
- “Entropy” is synonymous with “disorder”
- Spontaneous processes are characterized by increasing entropy
- $DG = DH - TDS$
- $DG$  must be **negative** for a spontaneous process.

# Difficulties Interpreting Meaning of “ $\Delta G$ ”

- Students seem unaware or unclear about the definition of  $\Delta G$  (i.e.,  $\Delta G = G_{final} - G_{initial}$ )
- Students often do ***not*** interpret “ $\Delta G < 0$ ” as meaning “ $G$  is ***decreasing***”
- The expression “ $\Delta G$ ” is frequently confused with “ $G$ ”
  - “ $\Delta G < 0$ ” is interpreted as “ $G$  is negative,” therefore, conclusion is that “ $G$  must be ***negative*** for a ***spontaneous process***”

Student Conception: If the process is spontaneous,  $G$  must be *negative*.

**Student #4:** Say that the Gibbs free energy for the system before this process happened . . . was a negative number . . . [then] it can still increase and be spontaneous because it's still going to be a negative number as long as it's increasing until it gets to zero.



# Meaning of “ $\Delta G$ ”

*Q: Tell me what you remember about  $\Delta G$ .*

**Student #7:** I remember calculating it, and then if it was negative then it was spontaneous, if it was positive, being non-spontaneous.

*Q: What does that tell you about  $G$  itself. Suppose  $\Delta G$  is negative, what would be happening to  $G$  itself?*

**Student #7:** I don't know because I don't remember the relationship.

## Students' confusion: apparently conflicting criteria for spontaneity

- $DG_{T,P} < 0$  criterion, and equation  $DG = DH - TDS$ , refer only to properties of the **system**;
- $DS_{universe} > 0$  refers to properties **outside** the system;

® *Consequently, students are continually confused as to what is the “system” and what is the “universe,” and **which one** determines the criteria for spontaneity.*

# Lack of awareness of constraints and conditions

- There is little recognition that  $\Delta H$  equals *heat absorbed* **only** for constant-pressure processes
- There appears to be no awareness that the requirement that  $\Delta G < 0$  for a spontaneous process only holds for ***constant-pressure, constant-temperature*** processes.

# Overall Conceptual Gaps

- There is uncertainty as to whether a spontaneous process requires entropy of the **system** or entropy of the **universe** to increase.
- There is no recognition of the fact that change in  $G$  of the **system** is directly related to change in  $S$  of the **universe**  
(*universe = system + surroundings*)
- There is uncertainty as to whether  $\Delta G < 0$  implies that entropy of the **system** or entropy of the **universe** will increase.

# Preliminary Findings of Thermodynamics Research

- In our samples, the ***majority*** of students held incorrect or confused conceptions regarding ***fundamental*** thermodynamic principles following their introductory courses in physics and chemistry.
- The tenacity and prevalence of these conceptual difficulties suggest that instruction must focus sharply upon them to bring about significant improvements in learning.

# Summary

- There is strong evidence that instruction based on research in physics education can lead to improved student learning.
- Research-based development of curricular materials and instructional methods holds great promise for continued improvements in instructional effectiveness.