

# **Investigating and Addressing Physics Students' Mathematical Difficulties**

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<http://www.physicseducation.net/>

Supported in part by NSF DUE #1504986 and #1914712

# Undergraduate Student Research Assistants

- Dakota King (undergraduate and recent graduate)
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# Acknowledgments

- Student data and very useful discussions have been provided by (among others):

Darya Dolenko (Arizona State University)

Andrew Heckler (Ohio State University)

Beatriz Burrola Gabilondo (Ohio State University)

Steven Pollock (University of Colorado, Boulder)

Colin West (University of Colorado, Boulder)

Christopher Varney (University of West Florida)

# The Pedagogical Challenge

- Difficulties with basic math skills impact performance of introductory physics students
- The difficulties are often not resolved by students' previous mathematical training
- Students can't effectively grapple with physics ideas when they feel overburdened in dealing with calculational issues

# Development of Students' Mathematical Thinking

- Most college physics students receive their initial mathematical preparation in middle school and high school, therefore...
- ...the “mathematical landscape” of physics students' thinking must be traced back to these formative years...

# Studies of Physics Students' Math Skills

- Beginning in 1918 and continuing today, investigators have probed physics students' mathematics preparation and asked whether it's adequate for college physics.
- Many mathematics diagnostic tests have been administered to high school and college physics students.

# Representative Results from Diagnostic Tests

- **Hughes (1924)** argued that poor math performance by university students showed that it was *not* possible to “mathematize” high school physics to any great extent and still get satisfactory achievement.
- **Lohr (1925)** concluded that it was necessary for university physics teachers to “re-teach until [they are] sure of assimilation of the mathematics involved before attempting to give the physics using these principles.”
- **Kilzer (1929)** concluded that there was a need for “maintenance drills” covering the math needed in high school physics courses.
- **Breitenberger (1992)** found that new physics *graduate* students were deficient in math skills and mathematical thinking!

# Probes of Math's Impact on Physics Performance...

- **Bless (1932)** found a very high correlation between university students' physics grades and their scores on an arithmetic/algebra diagnostic test.
- **Carter (1932)** found a similarly high correlation among high school students.
  - *However*, he noted that the correlation was sharply reduced when student's "intelligence" (determined by an IQ test) was held constant
- **Kruglak and Keller (1950)** found a high correlation between math course grades and physics course grades of university students.
- **Halloun and Hestenes (1985)** found a high correlation (+0.51) between math pretest scores and physics grades, and that math scores were a factor *independent* of physics pretest scores
- **Meltzer (2002)** found that algebra pretest scores were roughly predictive of performance improvements on a *non-quantitative* physics concept test



# But the Problem is More Complicated...

- Weak calculational skills are only part of the problem.
- Many early studies were flawed by conflating difficulties with *physics* concepts together with weak mathematical skills, and presuming the combination was “problems with math.”
- Up until the 1970s, there was virtually no research on which to base efforts to improve the situation.

# Lillian McDermott and the Physics Education Group at the University of Washington

- Lillian McDermott and the University of Washington Physics Education Group (PEG) demonstrated that physics students' mathematical skills, physics ideas, and reasoning abilities are not easily disentangled, and must often be studied *together*, in the context of authentic physical systems.
- The PEG investigated students' abilities to work with multiple representations of physics ideas, including graphs and diagrams.

# Some Examples of the PEG's Work

- Trowbridge and McDermott (1981): Probed students' thinking regarding ratios of differences, e.g.  $\Delta v / \Delta t$ 
  - Distinguishing between a quantity ( $v$ ), *change* in that quantity ( $\Delta v$ ), and ratios of changes ( $\Delta v / \Delta t$ ) is always challenging, but confusion about the distinction between velocity and acceleration introduced additional obstacles
- McDermott, Rosenquist, and Van Zee (1987): Investigated students' ideas about graphical representations of motion (position-, velocity-, and acceleration-time graphs)
  - Students' difficulties in graphical interpretation were exacerbated by misleading intuitions drawn from objects' physical trajectories.

# Overview: Requirements for Successful Application of Math to Physics

1. Understanding of mathematical **concepts**
2. Technical skill with mathematical **procedures**
3. Ability to apply in **physical context**
4. Ability to apply in **problem-solving context**

# Our Approach

- **Assess** nature and scope of difficulties using written and on-line diagnostic instruments, as well as one-on-one oral interviews.
- **Address** students' mathematical difficulties within the context of physics classes themselves, using in-class and out-of-class instructional materials.
  - In collaboration with Andrew Heckler's group at Ohio State University, using the "Stemfluency" online practice tool.

# Data Sources

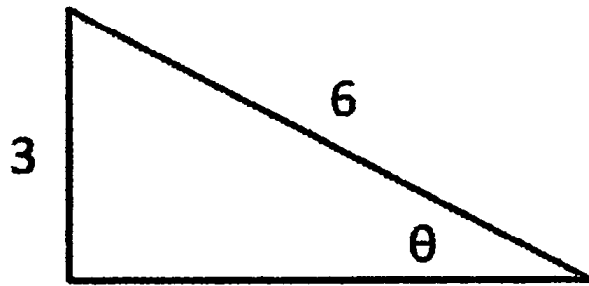
We have given diagnostic pretests covering pre-college mathematics to over 7000 introductory physics students (non-credit; calculators allowed):

- Results from five campuses at four different state universities were consistent with each other
- Results on an online version are consistent with those on the written version
- High and low scores on the diagnostic are somewhat predictive of course grades

In addition, we have carried out more than 70 one-on-one problem-solving interviews with physics students to further explore the nature of students' thinking.

# Examples of Test Items

# Find Unknown Angle

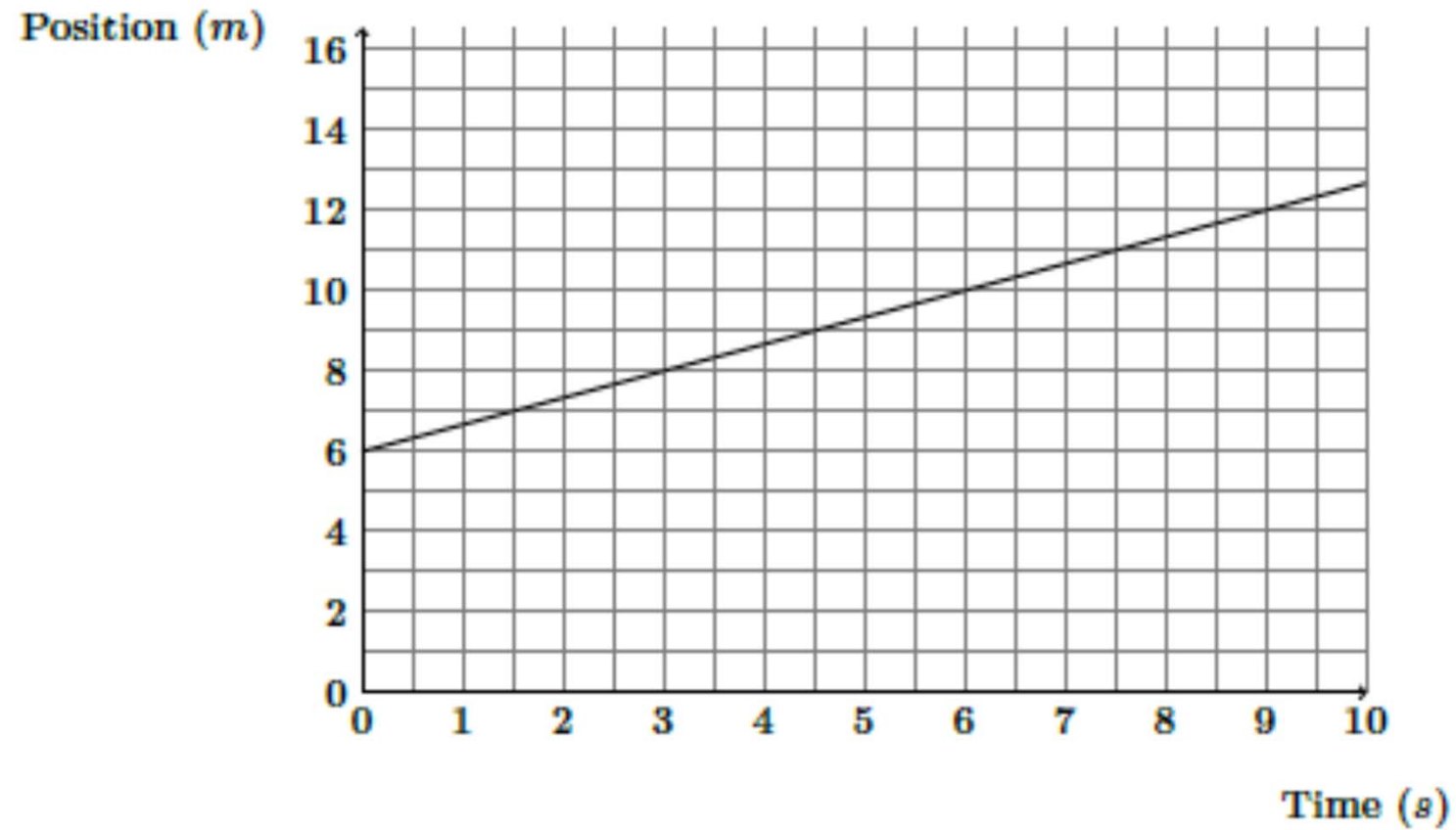


What is the value of  $\theta$ ?

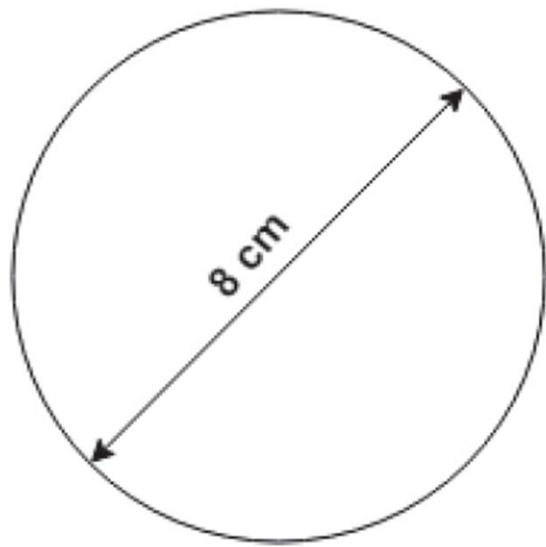


# Find Slope of Graph

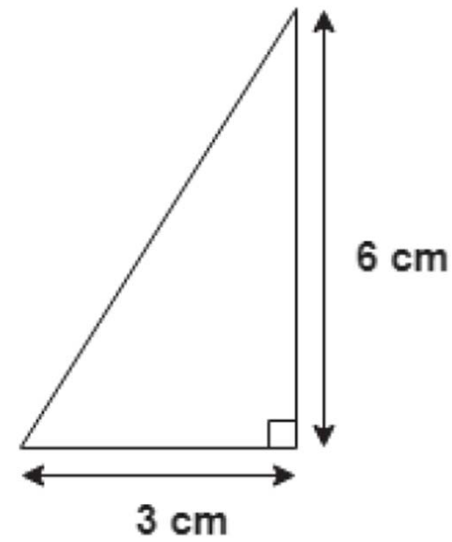
What is the slope of the graph below?



# Find Area



(a) Area of the circle =



(b) Area of the triangle =

# Simultaneous Equations, Symbolic Coefficients

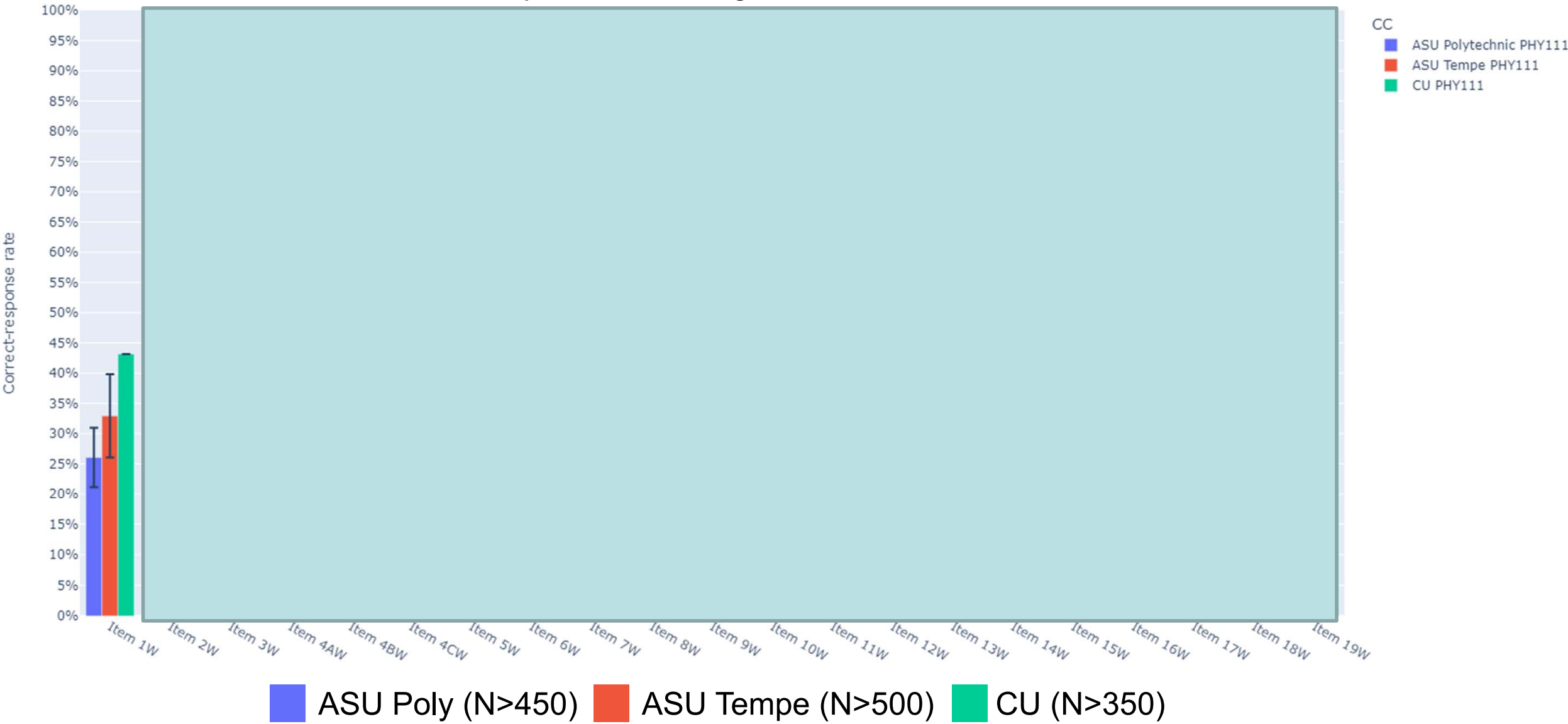
$$cy = dx$$

$$a - y = bx$$

$$x = ?$$

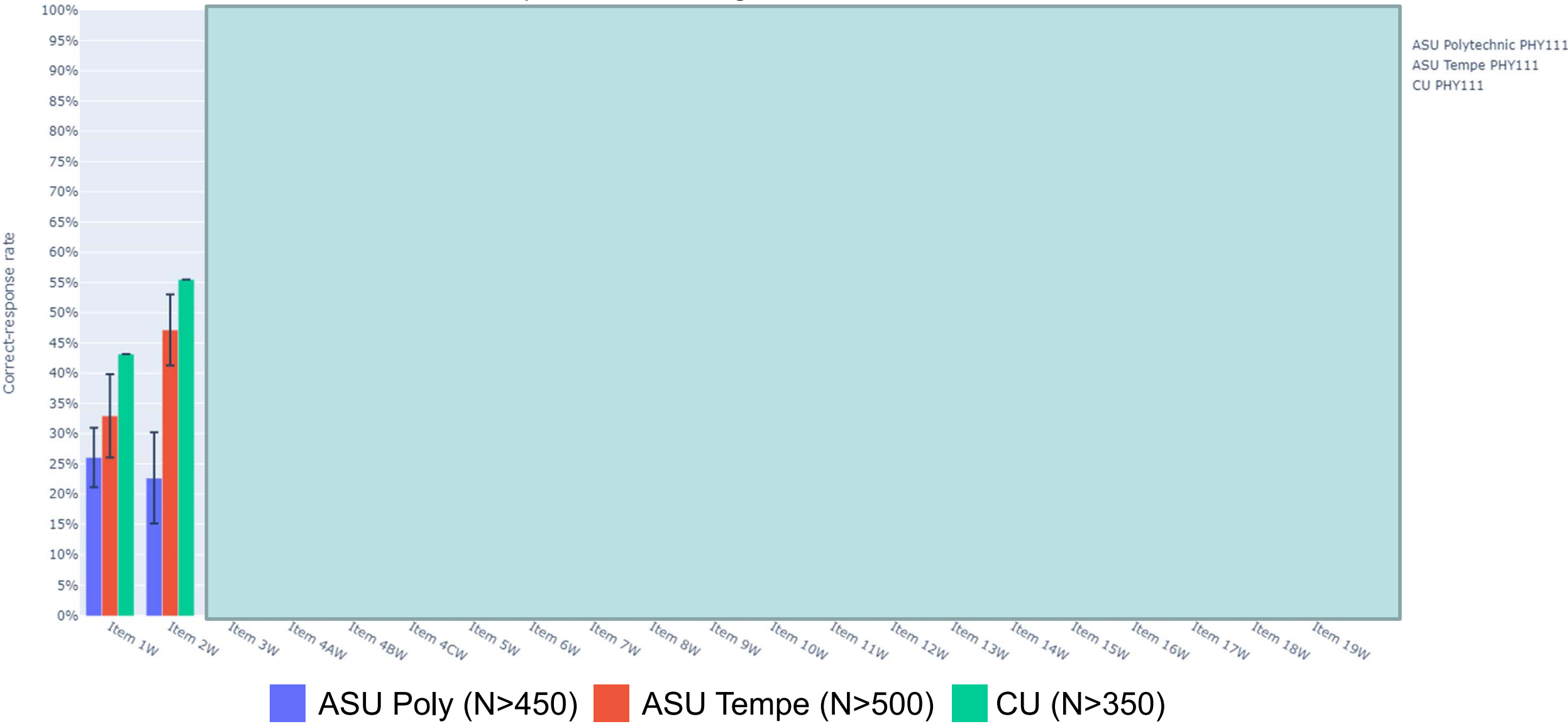
High consistency of results among five campuses at four different universities  
(three campuses shown below) suggests findings are generalizable

*Correct-response rates: algebra-based course*



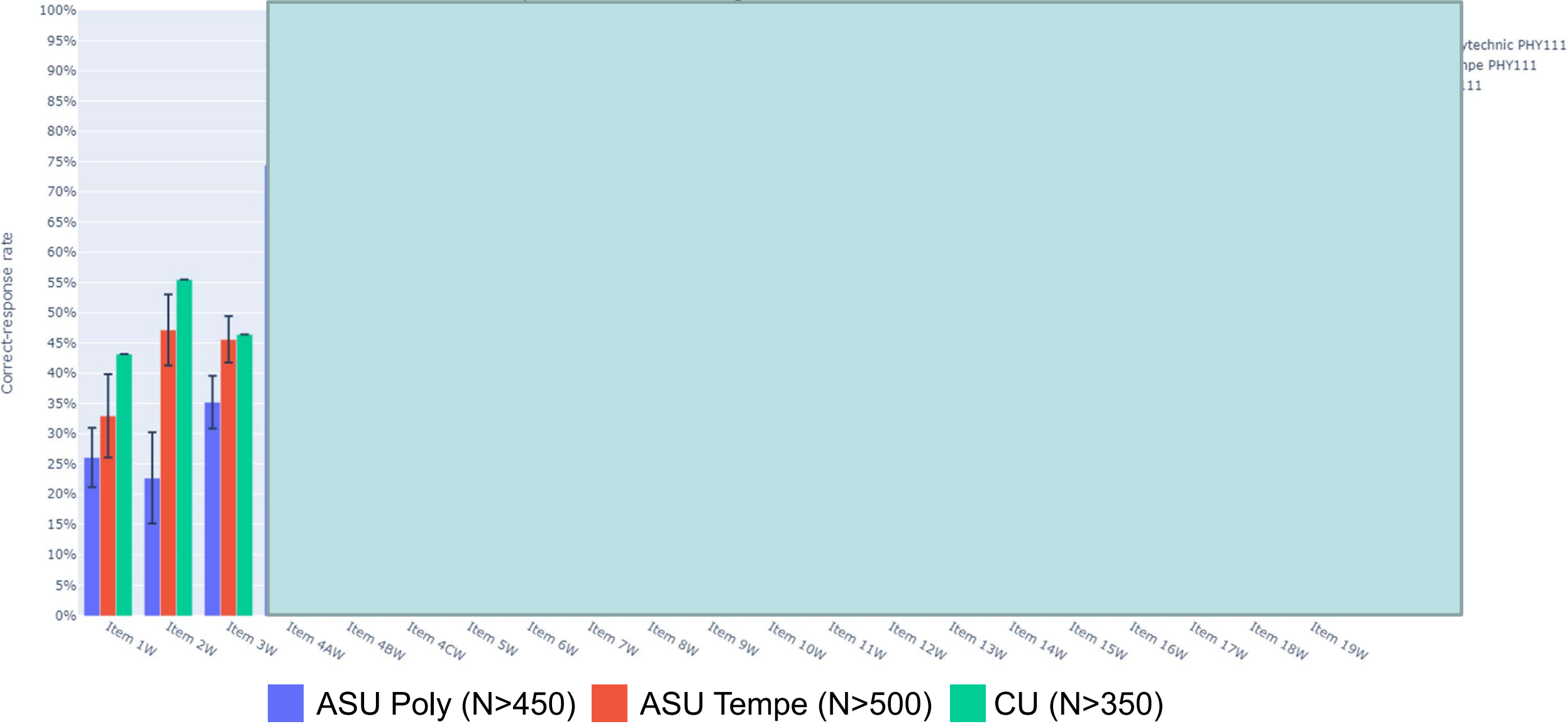
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(three campuses shown below) suggests findings are generalizable

*Correct-response rates: algebra-based course*



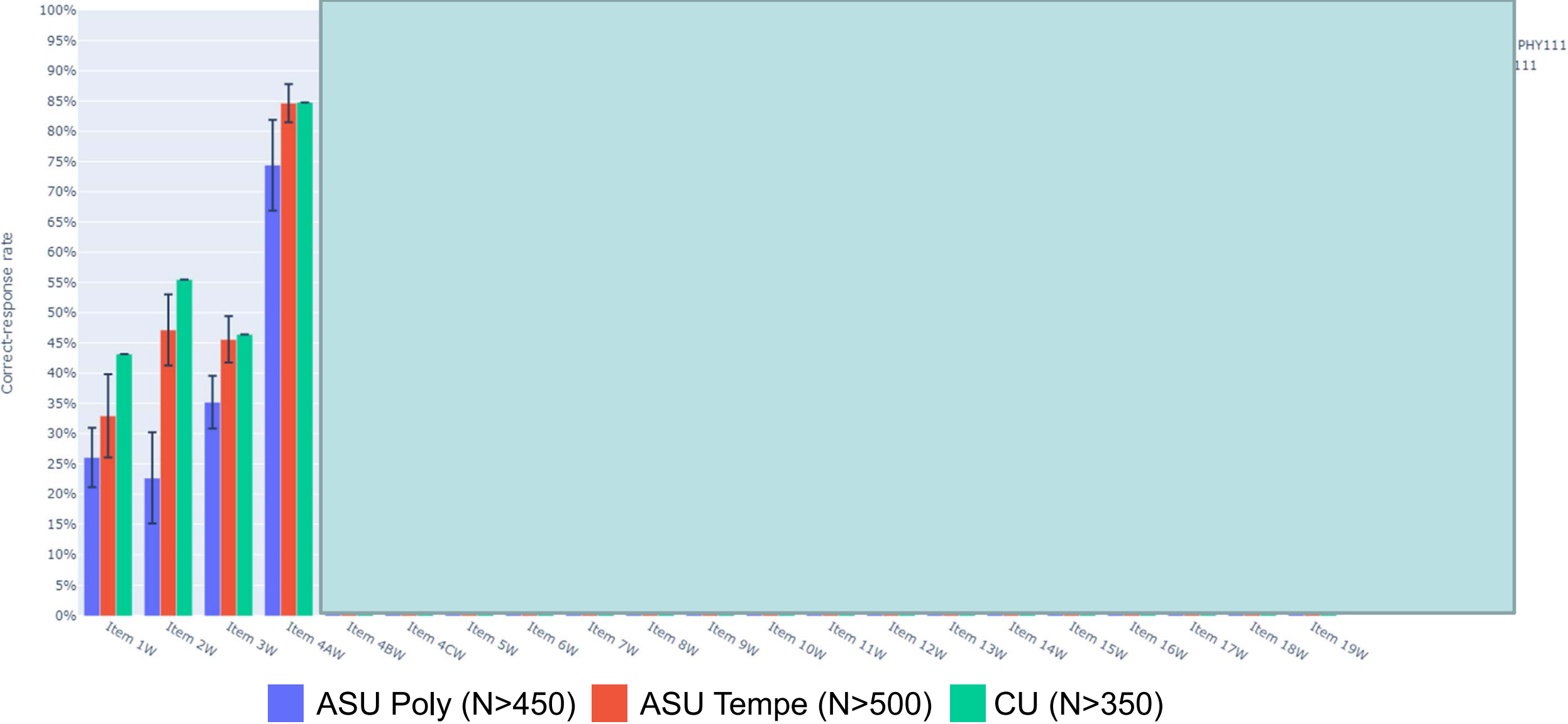
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*Correct-response rates: algebra-based course*



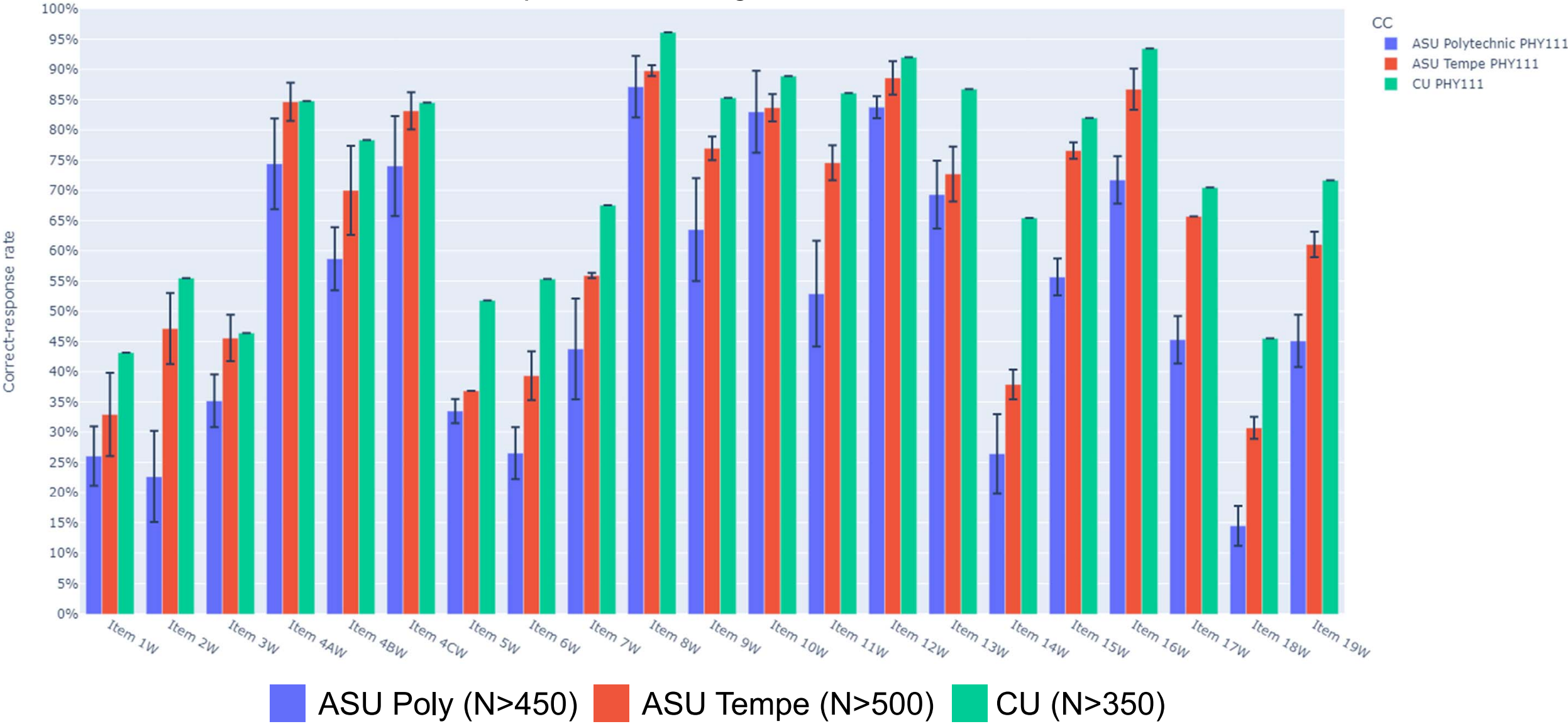
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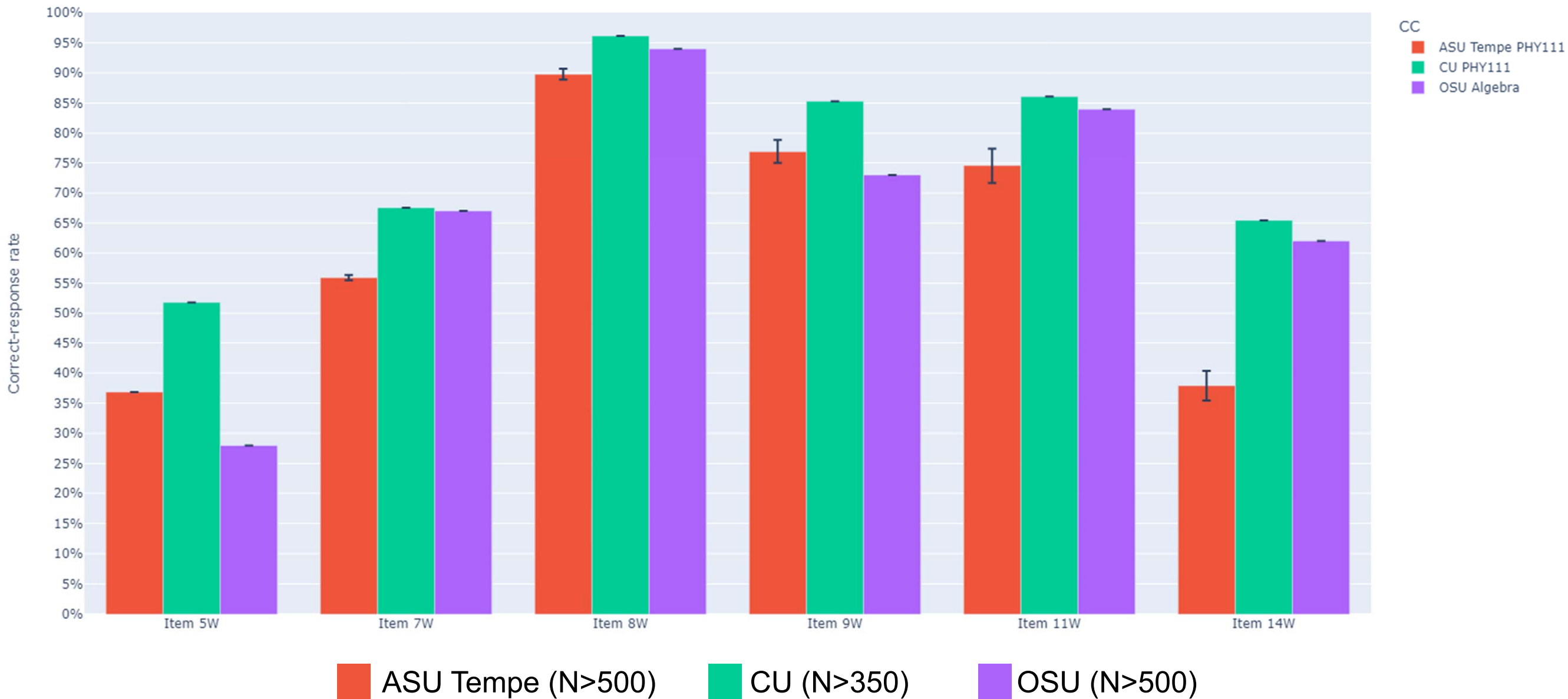
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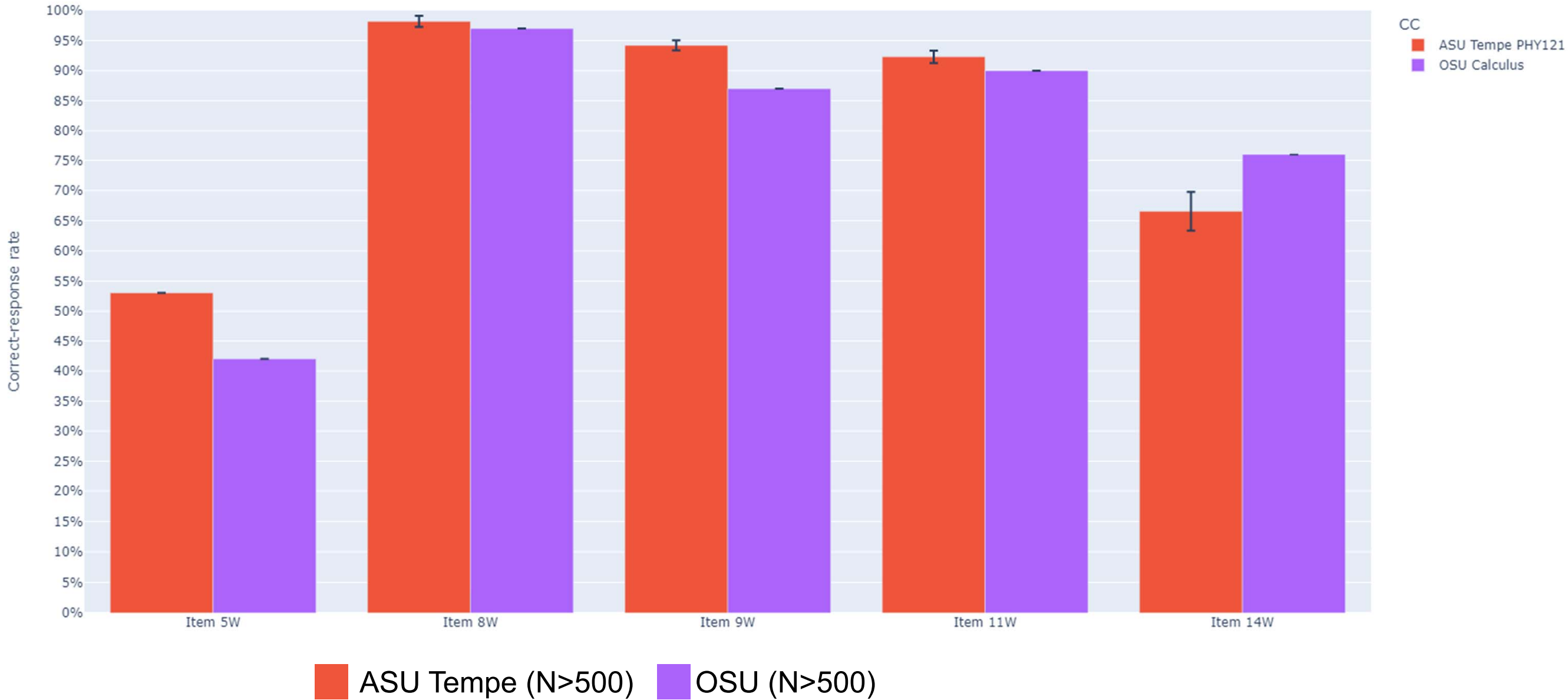




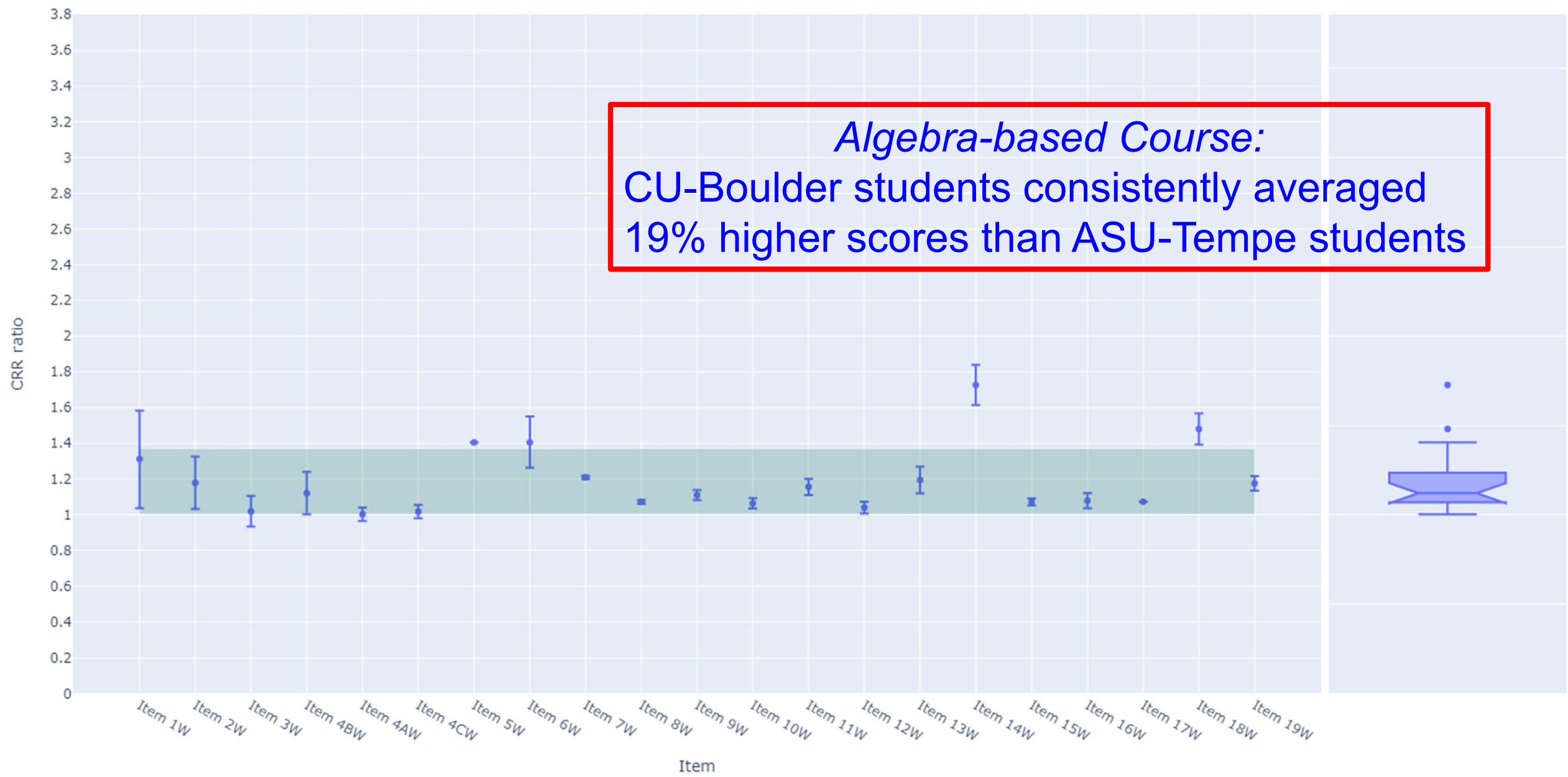
*Correct-response rates: algebra-based course*



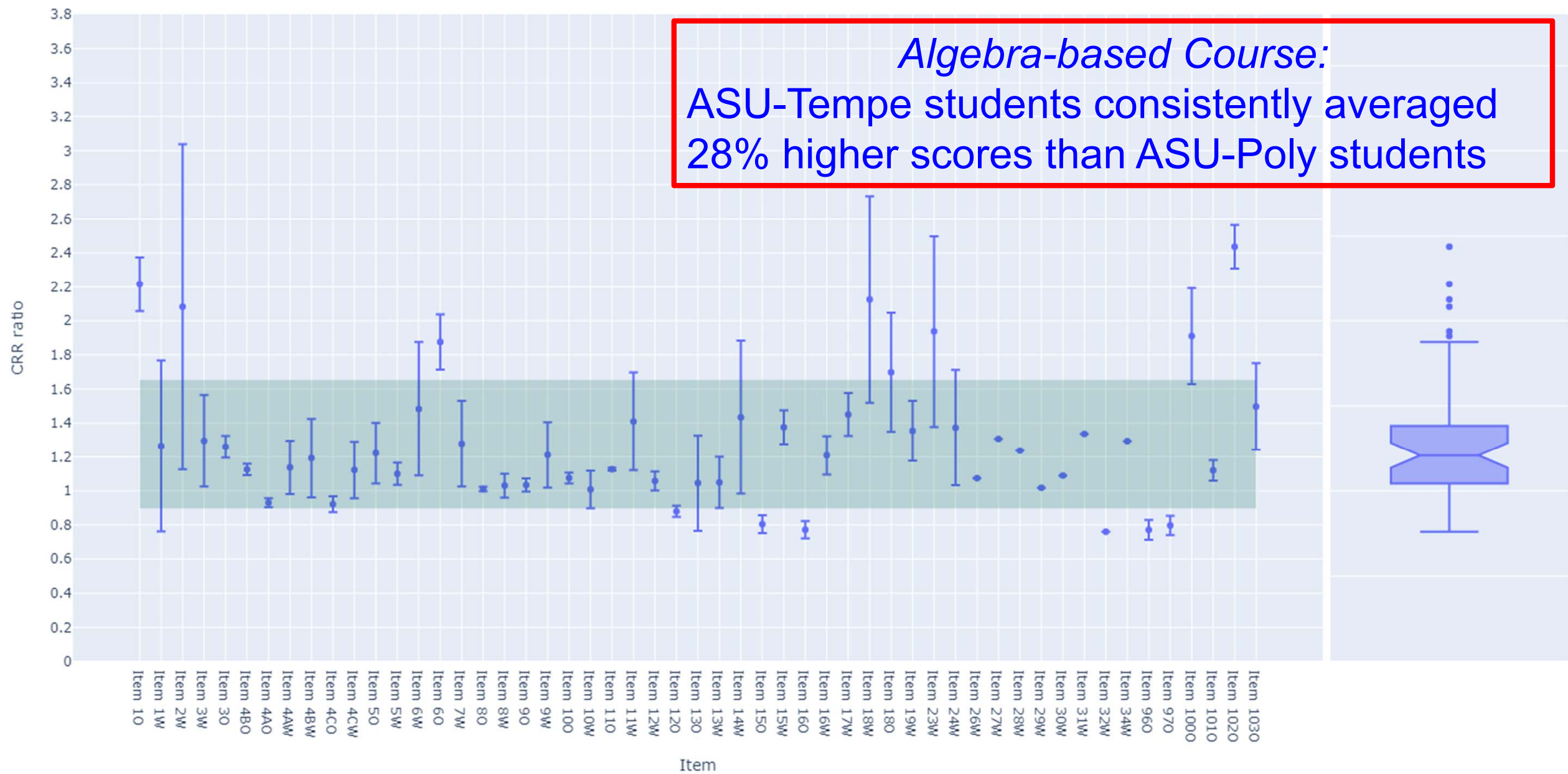
*Correct-response rates: calculus-based course*



CU PHY111 correct-response rates / ASU Tempe PHY111 correct-response rates. Mean ratio:1.19



ASU Tempe PHY111 correct-response rates / ASU Polytechnic PHY111 correct-response rates. Mean ratio:1.28

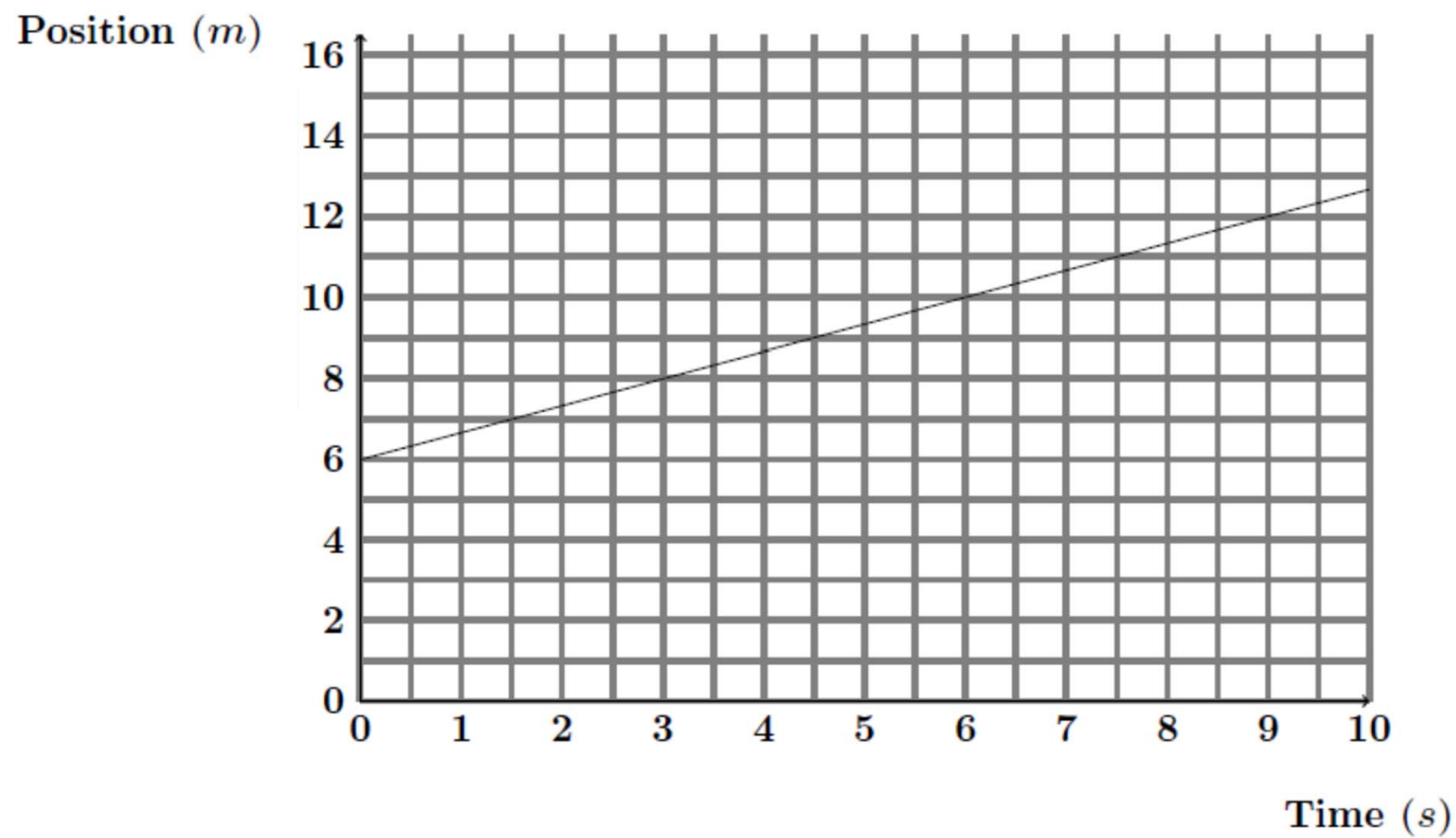


# Some Sample Results

# Students show weakness with units and graphing

- Many students ignored graph-axis labels, and provided no or incorrect units for area and velocity.

What is the slope of the graph below?

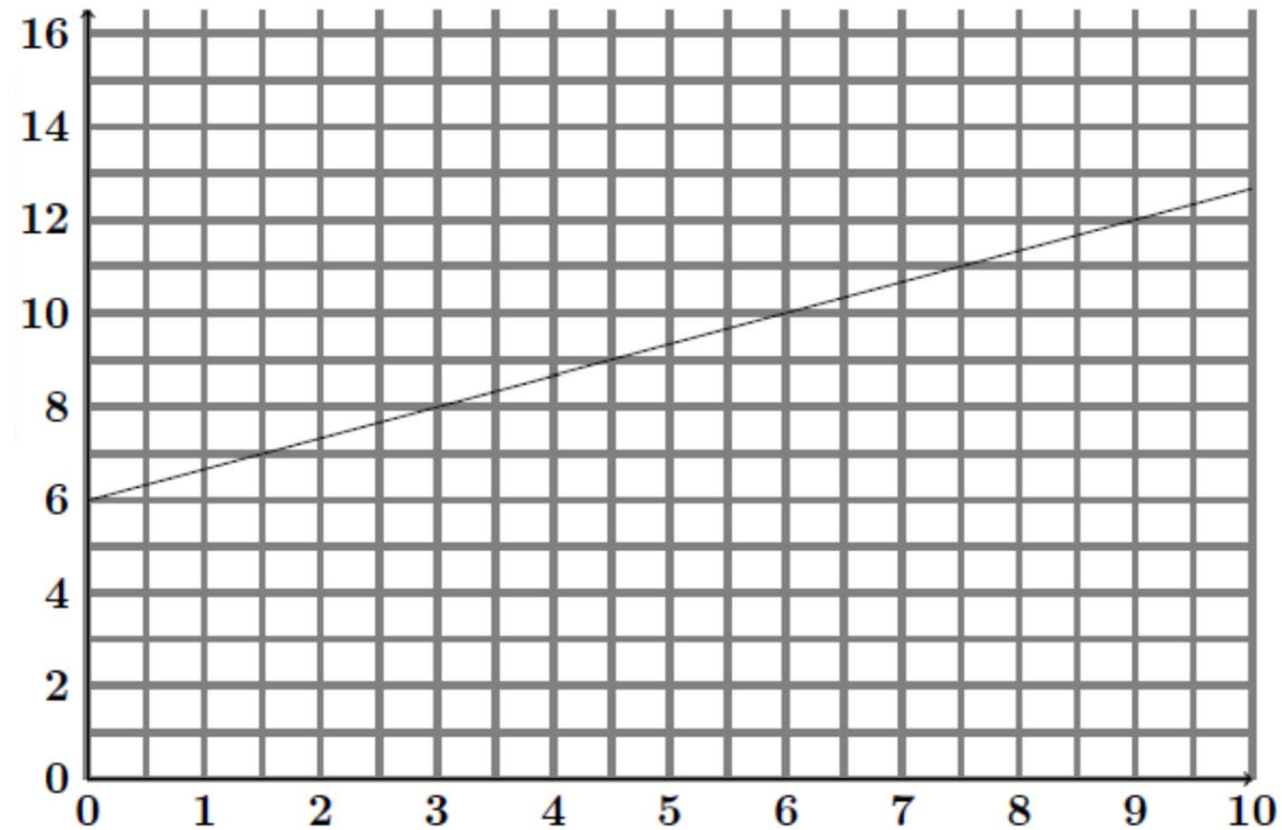


What is the slope of the graph below?

Correct-response rate ( $N > 2000$ ):

30-60%, nearly independent of course or campus

Position ( $m$ )



Time ( $s$ )



What is the slope of the graph below?

Correct-response rate ( $N > 2000$ ):

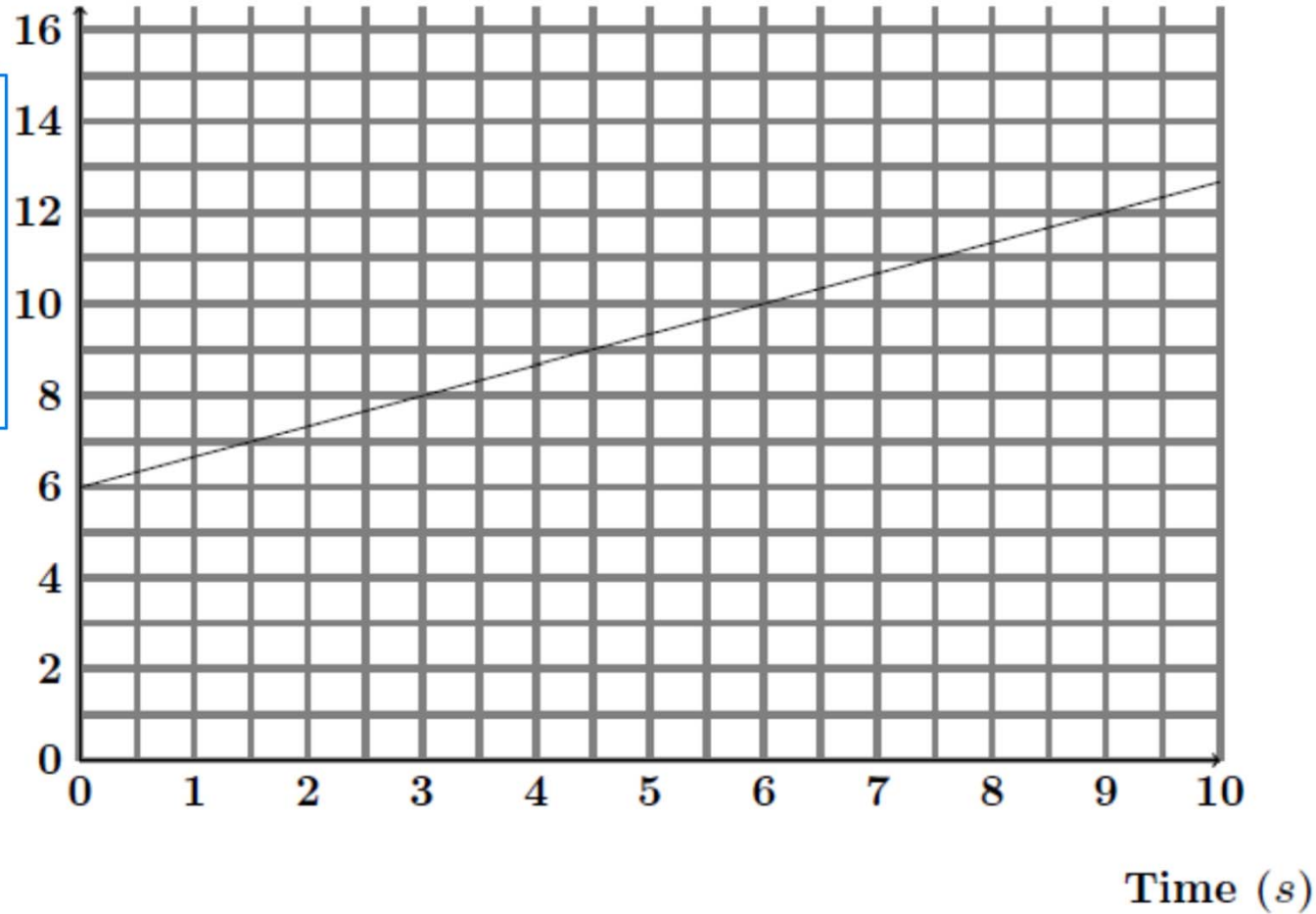
30-60%, nearly independent of course or campus

Position (m)

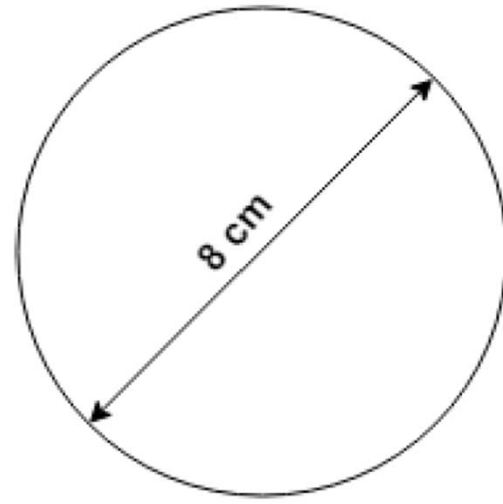
Accepted as  
"correct" response:

$2/3$

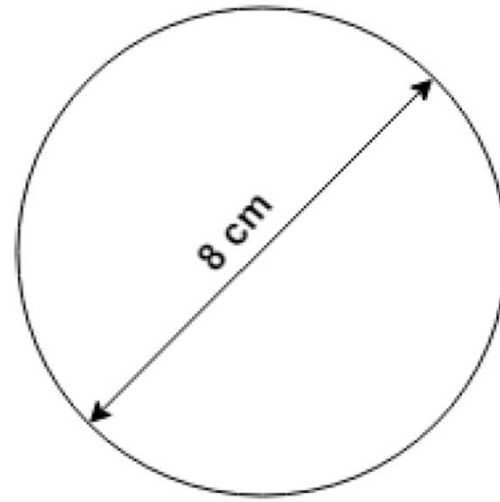
[less than 5% of  
respondents  
included proper units  
in their answer]



**Most common error:** Counting grid squares and ignoring numbers on axes

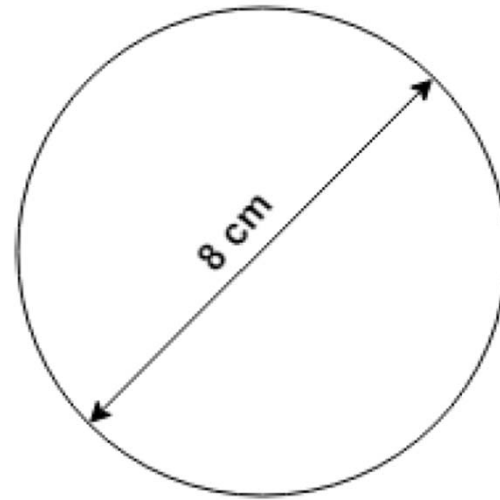


(a) Area of the circle =



(a) Area of the circle =

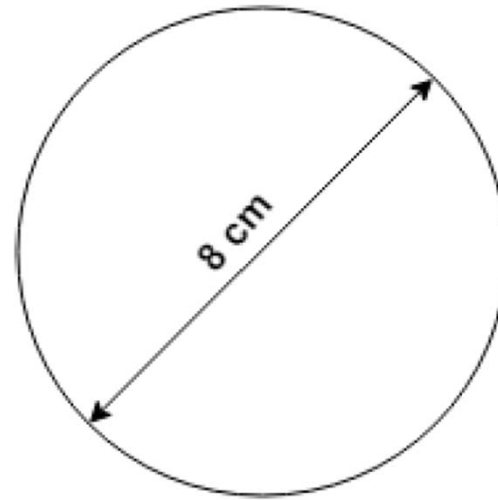
**Area of Circle: Algebra- and Calculus-  
based courses combined, 2018**



(a) Area of the circle =

**Area of Circle: Algebra- and Calculus-  
based courses combined, 2018**

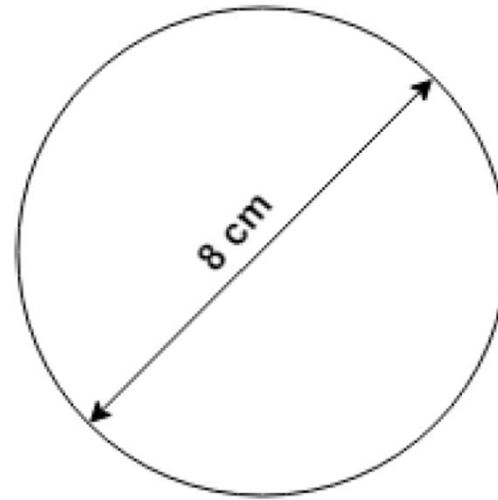
	<b><i>N</i></b>	<b>Numerically correct</b>
ASU-Polytechnic	250	57%
ASU-Tempe	1086	76%



(a) Area of the circle =

**Area of Circle: Algebra- and Calculus-  
based courses combined, 2018**

	<b><i>N</i></b>	<b>Numerically correct</b>	<b>Correct with correct units</b>
ASU-Polytechnic	250	57%	29%
ASU-Tempe	1086	76%	45%



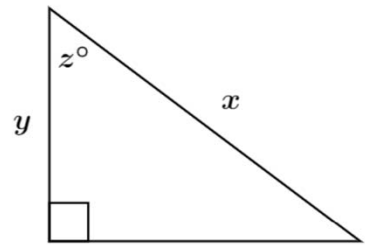
(a) Area of the circle =

**Area of Circle: Algebra- and Calculus-  
based courses combined, 2018**

	<i>N</i>	Numerically correct	Correct with correct units
ASU-Polytechnic	250	57%	29%
ASU-Tempe	1086	76%	45%

On-line Version

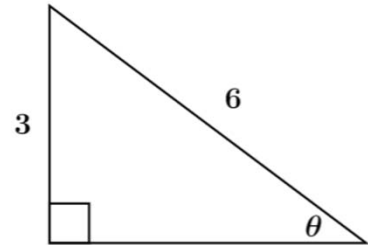
What is the length of side  $x$ ?



- |                      |                        |                        |                       |
|----------------------|------------------------|------------------------|-----------------------|
| A. $y \cos(z^\circ)$ | D. $y / \cos(z^\circ)$ | G. $\cos(z^\circ) / y$ | J. $\sqrt{y^2 + z^2}$ |
| B. $y \sin(z^\circ)$ | E. $y / \sin(z^\circ)$ | H. $\sin(z^\circ) / y$ | K. $\sqrt{z^2 - y^2}$ |
| C. $y \tan(z^\circ)$ | F. $y / \tan(z^\circ)$ | I. $\tan(z^\circ) / y$ | L. $y / z$            |

(There may be more than one correct answer, but please select only ONE answer.)

What is the value of  $\theta$ ?



- |                |                     |               |               |
|----------------|---------------------|---------------|---------------|
| A. $\cos(3/6)$ | D. $\cos^{-1}(3/6)$ | G. $30^\circ$ | J. $27^\circ$ |
| B. $\sin(3/6)$ | E. $\sin^{-1}(3/6)$ | H. $45^\circ$ | K. $3/6$      |
| C. $\tan(3/6)$ | F. $\tan^{-1}(3/6)$ | I. $60^\circ$ | L. $0.524$    |

(There may be more than one correct answer, but please select only ONE answer.)

$\cos(0^\circ) = ?$

- A. 0    B. 1    C. undefined    D. 0.707    E. 0.894

(There may be more than one correct answer, but please select only ONE answer.)

$\sin(90^\circ) = ?$

- A. 0    B. 1    C. undefined    D. 0.707    E. 0.894

(There may be more than one correct answer, but please select only ONE answer.)

$\tan(0^\circ) = ?$

- A. 0    B. 1    C. undefined    D. 0.707    E. 0.894

(There may be more than one correct answer, but please select only ONE answer.)

Solve for  $\theta$ .

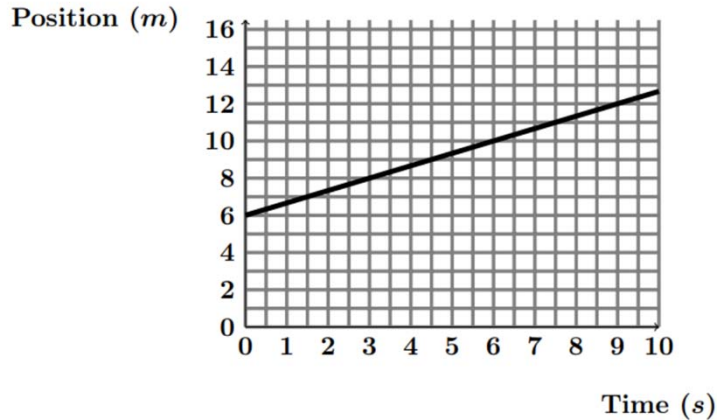
$\gamma\theta + \eta = \lambda\theta + \omega$

- |   |   |   |   |   |
|---|---|---|---|---|
| A. $\frac{\eta + \omega}{\gamma - \lambda}$ | C. $\frac{\gamma - \lambda}{\omega - \eta}$ | E. $\frac{\eta - \omega}{\gamma \lambda}$ | G. $\frac{\omega - \eta}{\gamma - \lambda}$ | I. $\frac{\eta - \omega + \gamma}{\lambda}$ |
| B. $\frac{\eta - \omega}{\lambda - \gamma}$ | D. $\frac{\lambda - \gamma}{\eta - \omega}$ | F. $\frac{\omega - \eta}{\gamma \lambda}$ | H. $\frac{\omega - \eta}{\gamma + \lambda}$ | J. $\frac{\omega - \eta + \lambda}{\gamma}$ |

(There may be more than one correct answer, but please select only ONE answer.)



What is the slope of the graph below?



- A.  $\frac{1}{3}$  m/s because the object moves 1 meter in 3 seconds.
- B.  $\frac{1}{3}$  m/s because the line rises 1 box while it goes 3 boxes in the horizontal direction.
- C.  $\frac{2}{3}$  m/s because the object moves 2 meters in 3 seconds.
- D.  $\frac{2}{3}$  m/s because the line rises 2 boxes while it goes 3 boxes in the horizontal direction.

(There may be more than one correct answer, but please select only ONE answer.)

$$\left(\frac{a}{3}\right)^3 = ?$$

- A.  $\frac{a^3}{3}$     B.  $\frac{a}{27}$     C.  $\frac{a^3}{27}$

(There may be more than one correct answer, but please select only ONE answer.)

$$2\left(\frac{a}{b}\right) = ?$$

- A.  $\frac{2a}{b}$     B.  $\frac{2a}{2b}$     C.  $\frac{a}{2b}$

(There may be more than one correct answer, but please select only ONE answer.)

$$\frac{a/b}{c^2/d} = ?$$

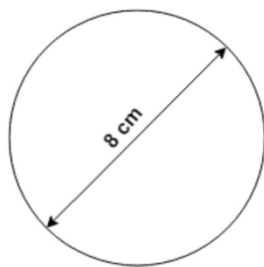
- A.  $\frac{ac^2}{bd}$     B.  $\frac{ad}{bc^2}$     C.  $\frac{bd}{ac^2}$     D.  $\frac{bc^2}{ad}$

(There may be more than one correct answer, but please select only ONE answer.)

$$2\left(\frac{3}{4}\right) = ?$$

- A.  $\frac{6}{8}$     B.  $\frac{12}{8}$     C.  $\frac{3}{8}$     D.  $\frac{3}{2}$     E.  $\frac{3}{4}$

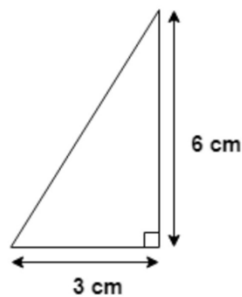
(There may be more than one correct answer, but please select only ONE answer.)



(a) Area of the circle = ?

- |                          |                          |                        |
|--------------------------|--------------------------|------------------------|
| A. $8\pi \text{ cm}^3$   | F. $8\pi \text{ cm}^2$   | K. $8\pi \text{ cm}$   |
| B. $16\pi \text{ cm}^3$  | G. $16\pi \text{ cm}^2$  | L. $16\pi \text{ cm}$  |
| C. $32\pi \text{ cm}^3$  | H. $32\pi \text{ cm}^2$  | M. $32\pi \text{ cm}$  |
| D. $64\pi \text{ cm}^3$  | I. $64\pi \text{ cm}^2$  | N. $64\pi \text{ cm}$  |
| E. $128\pi \text{ cm}^3$ | J. $128\pi \text{ cm}^2$ | O. $128\pi \text{ cm}$ |

(There may be more than one correct answer, but please select only ONE answer.)



(b) Area of the triangle = ?

- |                       |                       |                     |
|-----------------------|-----------------------|---------------------|
| A. $4.5 \text{ cm}^3$ | F. $4.5 \text{ cm}^2$ | K. $4.5 \text{ cm}$ |
| B. $9 \text{ cm}^3$   | G. $9 \text{ cm}^2$   | L. $9 \text{ cm}$   |
| C. $12 \text{ cm}^3$  | H. $12 \text{ cm}^2$  | M. $12 \text{ cm}$  |
| D. $18 \text{ cm}^3$  | I. $18 \text{ cm}^2$  | N. $18 \text{ cm}$  |
| E. $36 \text{ cm}^3$  | J. $36 \text{ cm}^2$  | O. $36 \text{ cm}$  |

(There may be more than one correct answer, but please select only ONE answer.)

Solve for x.

$$\frac{3}{2} = 7x$$

- A.  $\frac{14}{3}$    B.  $\frac{3}{14}$    C.  $\frac{21}{2}$    D.  $\frac{21}{14}$

(There may be more than one correct answer, but please select only ONE answer.)

$$v^2 = v_0^2 + 2ad$$

$$v_0 = 0$$

$$a = \frac{\Delta v}{\Delta t}$$

$$\Delta v = 60$$

$$\Delta t = 8$$

$$v = 30$$

$$d = ?$$

- A.  $d = 30$    B.  $d = 60$    C.  $d = 120$    D.  $d = 240$    E.  $d = 480$

(There may be more than one correct answer, but please select only ONE answer.)

$$cy = dx$$

$$a - y = bx$$

$$x = ?$$

- |                     |                      |                    |                              |  |
|---------------------|----------------------|--------------------|------------------------------|--|
| A. $\frac{ac}{d+b}$ | C. $\frac{ac}{bc-d}$ | E. $\frac{ac}{db}$ | G. $\frac{a}{b+\frac{d}{c}}$ | I. $\frac{1}{b}\left(a - \frac{d}{c}\right)$ |
| B. $\frac{ac}{d-b}$ | D. $\frac{ac}{bc+d}$ | F. $\frac{a}{db}$  | H. $\frac{a}{b+d}$           | J. $\frac{c}{d}\left(a - b\right)$           |

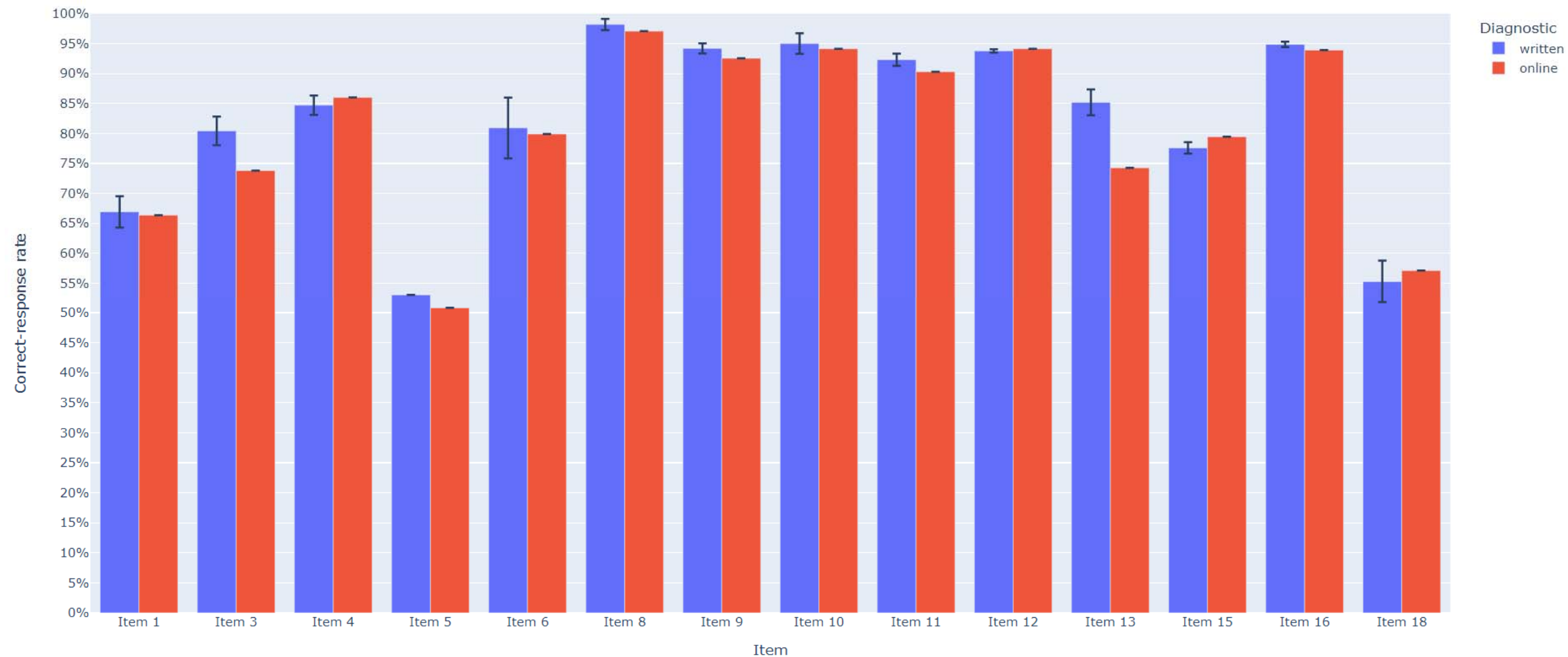
(There may be more than one correct answer, but please select only ONE answer.)

# On-line and written versions yield consistent results

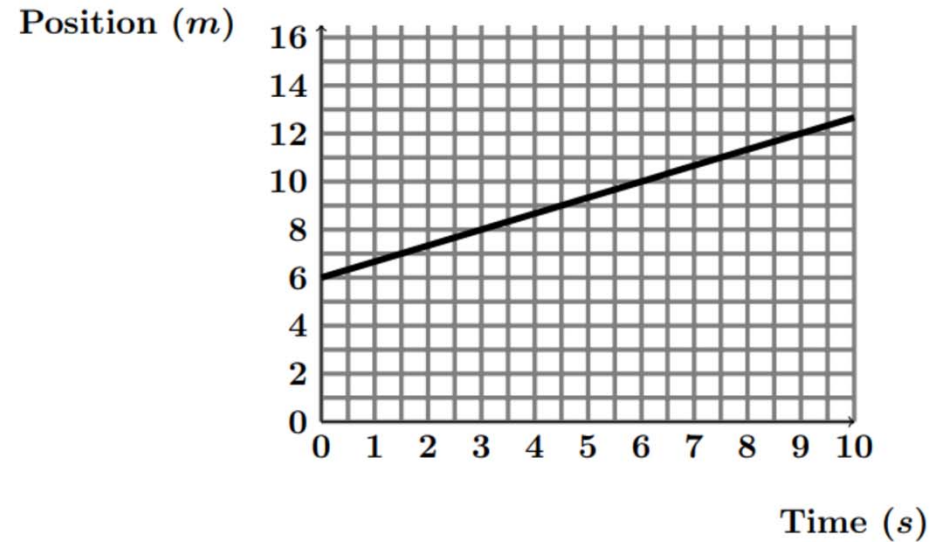
ASU Tempe PHY121 Averages

written

online



What is the slope of the graph below?




**$N = 2556$**

**Numerically correct (C or D): 59%**

**Actually correct (C): 48%**

***Consistent with results on written version***

- A.  $\frac{1}{3}$  m/s because the object moves 1 meter in 3 seconds.
- B.  $\frac{1}{3}$  m/s because the line rises 1 box while it goes 3 boxes in the horizontal direction.
-  C.  $\frac{2}{3}$  m/s because the object moves 2 meters in 3 seconds.
- D.  $\frac{2}{3}$  m/s because the line rises 2 boxes while it goes 3 boxes in the horizontal direction.

***Most common error: Counting grid squares and ignoring numbers on axes***

## Findings from >70 Interviews: Students make many “careless” errors

- During interviews, students tended to self-correct approximately 60% of their initial errors with little or no prompting, suggesting that many errors are “careless.”
- These findings suggest that increased focus on improving students’ self-checking behavior might provide significant performance dividends.
  - However, studies have shown that making these improvements is quite challenging

# 1. Understanding of Mathematical Concepts

- Recognition of meaning and significance of mathematical operations

*Example [trigonometry]:* Unknown sides and angles of a right triangle may be found by applying sine, cosine, and tangent functions to known sides and angles

*Example [vectors]:* Direction of a vector may be defined as the angle with respect to an axis in some fixed coordinate system

# 1. Understanding of Mathematical Concepts

- Sherin (2001): Students' understanding of the *concepts* underlying mathematical problem solving are central to success in physics
  - *Example [wave phenomena]*: Steinberg, Wittmann, and Redish (1997) probed students' understanding of mathematical concepts related to wave propagation, and developed curricular materials to address the difficulties they observed
  - *Example [harmonic motion]*: Galle and Meredith (2014) developed tutorial worksheets to address students' confusion with meaning of, for example,  $x(t) = 15 \text{ cm} \cos(2\pi f t)$
- **How to address these problems:** Have students practice *explaining the meaning* of the mathematical expressions (Galle and Meredith, 2014)

# 1. Understanding of Mathematical Concepts

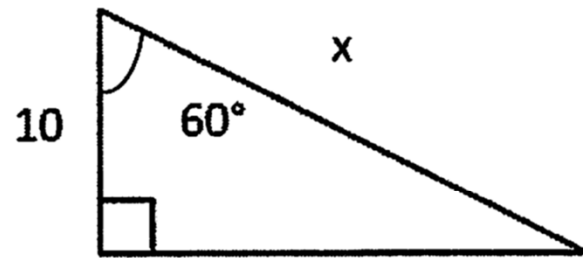
- **Trigonometry:** Many students are confused or unaware (or have forgotten) about the relationships between sides and angles in a right triangle.
- *Examples:* Questions from a diagnostic math test administered to over 7000 students, 2016-2022 (Administered as no-credit quiz during first week labs and/or recitation sections; calculators allowed)



# Trigonometry Questions

with samples of correct student responses

1.



What is the value of x?

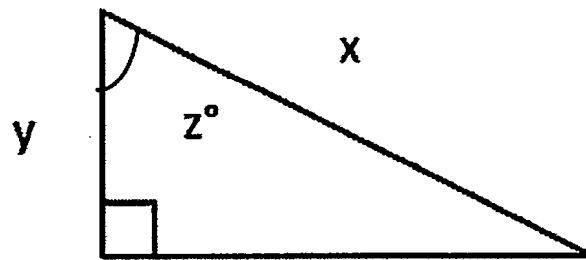
$$\cos 60 = \frac{10}{x}$$

$$x \cos 60 = 10$$

$$x = \frac{10}{\cos 60}$$

$$= 20$$

2.

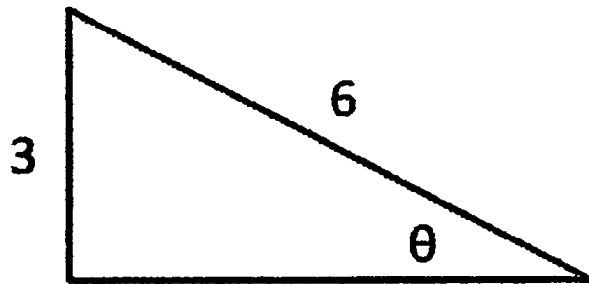


$$\cos z = \frac{y}{x}$$

What is the value of  $x$ ?

- A.  $y \cos(z)$
- B.  $y \cos(z) \sin(z)$
- C.  $y / \sin(z)$
- D.  $y \sin(z)$
- E.  $y \cos(z) / \sin(z)$
- ☒ F.  $y / \cos(z)$
- G. None of the above \_\_\_\_\_

3.



What is the value of  $\theta$ ?

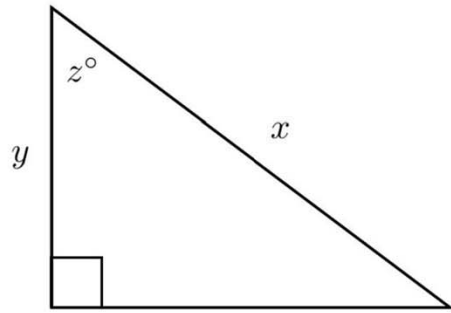
$$\sin^{-1}(\theta) = \sin^{-1}\left(\frac{3}{6}\right)$$

$$\theta = 30^\circ$$

# Correct-response rates

(36 classes;  $N > 3000$ )

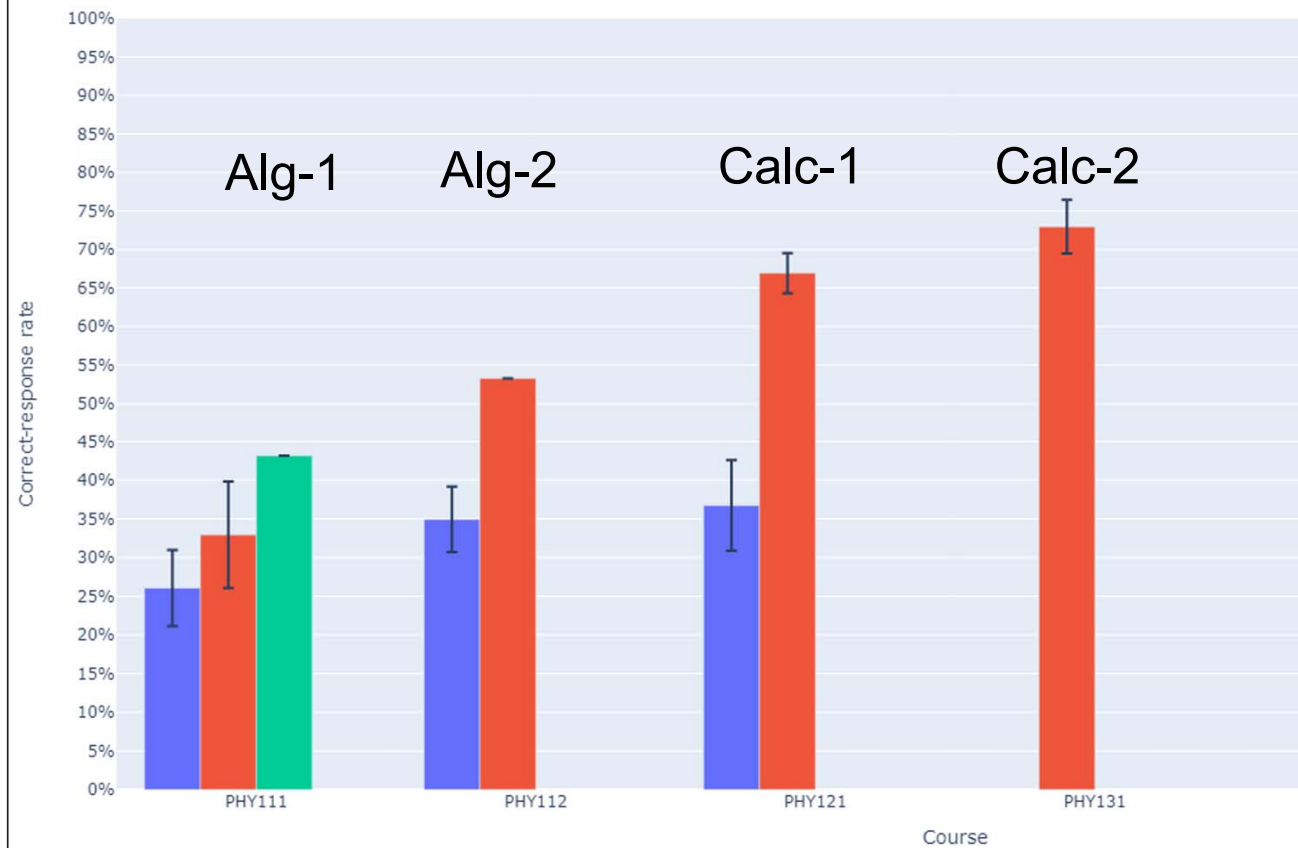
What is the length of side  $x$ ?



Many results in the 30-60% range

Campus

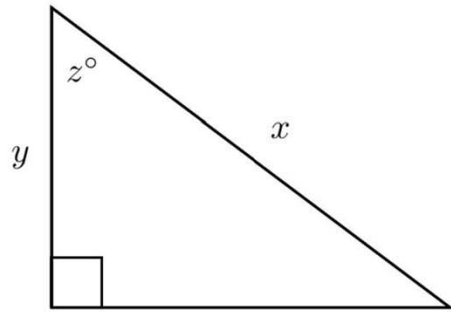
- ASU Polytechnic
- ASU Tempe
- CU



# Correct-response rates

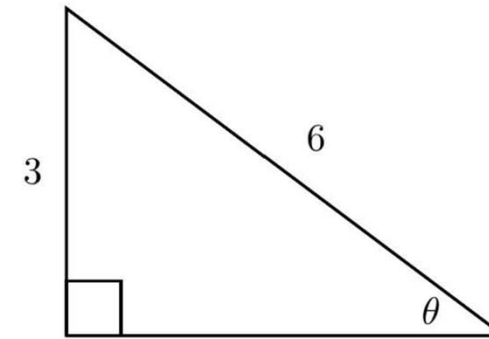
(36 classes;  $N > 3000$ )

What is the length of side  $x$ ?



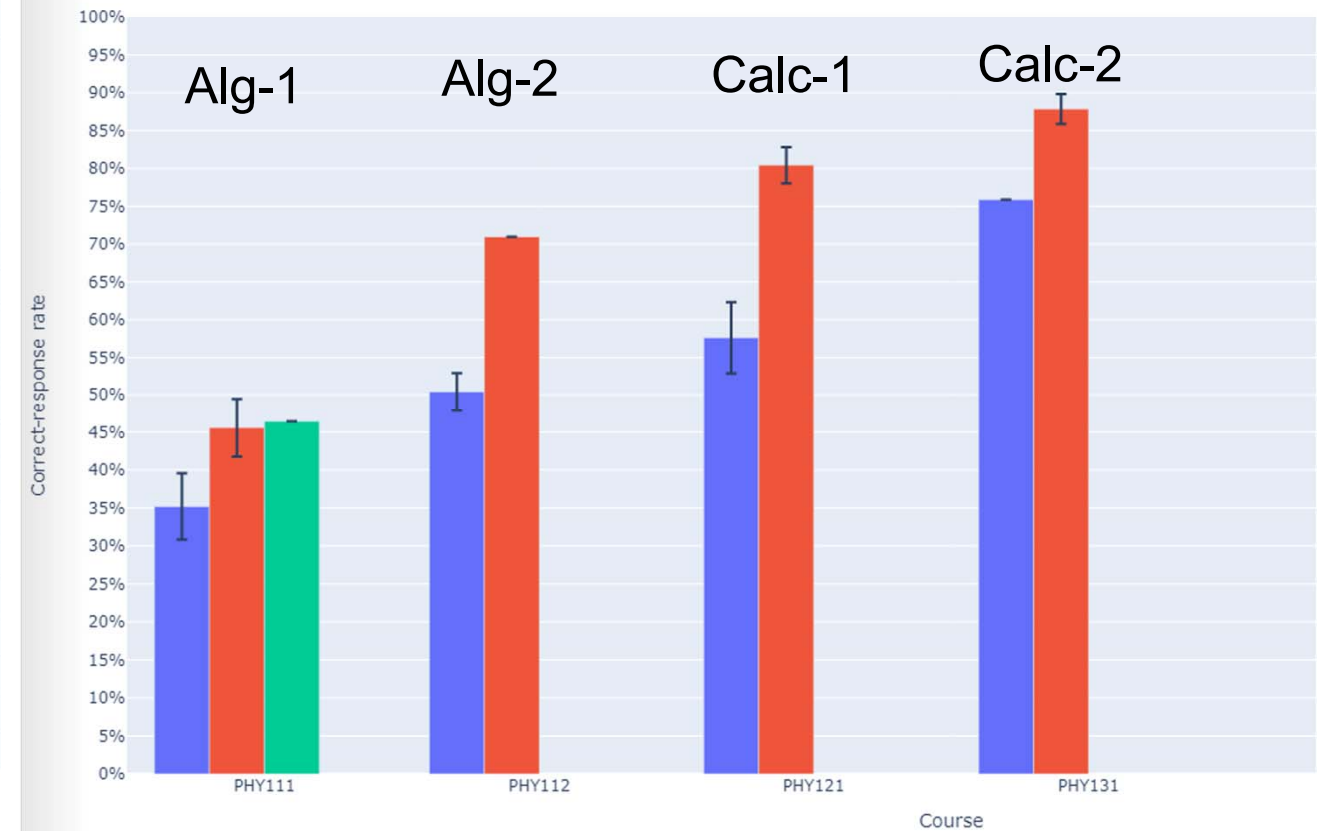
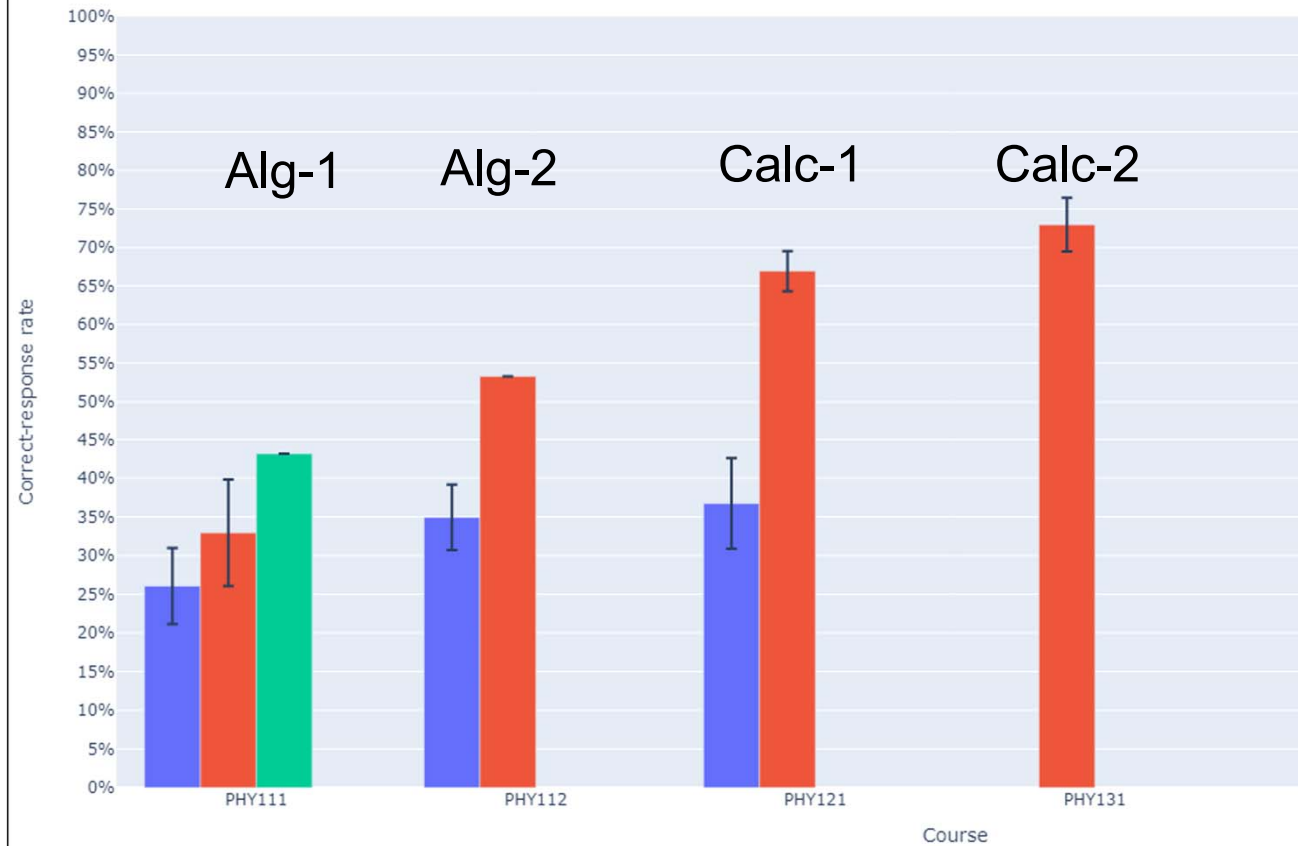
Many results in the 30-60% range

What is the value of  $\theta$ ?



Campus

- ASU Polytechnic
- ASU Tempe
- CU



# Results on Trigonometry Questions

**Errors observed:** use of incorrect trigonometric function (e.g., cosine instead of sine), calculator set on radians instead of degrees, algebra errors; *unaware (or forgot) about inverse trigonometric functions, e.g., arctan, arcsin, arccos [ $\tan^{-1}$ ,  $\sin^{-1}$ ,  $\cos^{-1}$ ]*

- **How to address these problems:** It seems that students require substantial additional *practice and repetition* with basic trigonometric procedures

## 2. Technical Skill: Vectors

- **Vectors:** Students have difficulty interpreting and manipulating vector quantities represented as arrows [Nguyen and Meltzer, 2003; Barniol and Zavala, 2014)

*Example:* Add (or subtract) vectors A and B to find the resultant



## 2. Technical Skill: Vectors

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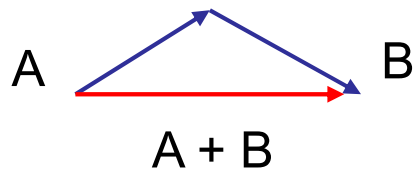




## 2. Technical Skill: Vectors

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*Example:* Add (or subtract) vectors A and B to find the resultant



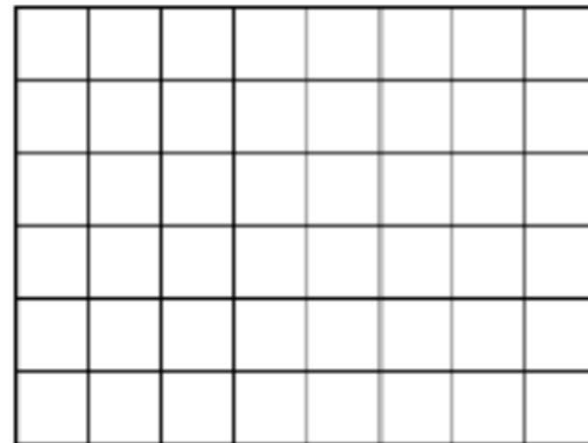
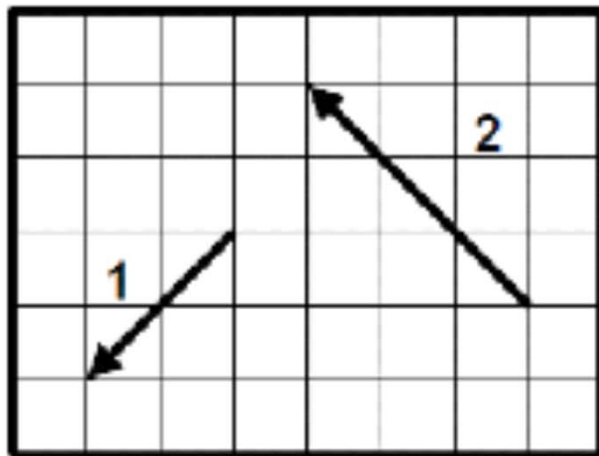
# Addition of Vectors

(Free Response)

6)

In the figure below there are two vectors  $\vec{1}$  and  $\vec{2}$ . In the empty grid, draw the sum or vector addition  $\vec{R}$  of the two (i.e.,  $\vec{R} = \vec{1} + \vec{2}$ ).

Note: You can draw other vectors in the empty grid, but be sure to label  $\vec{R}$  clearly.



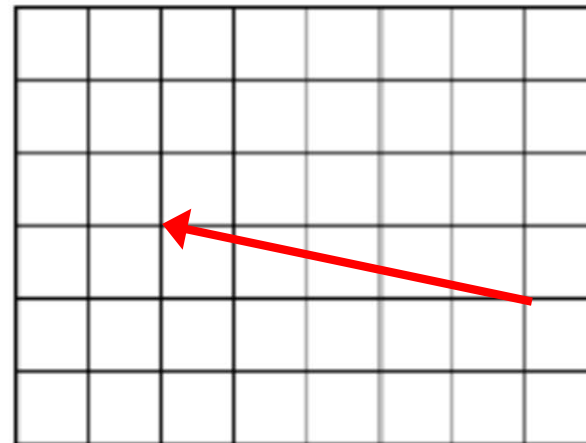
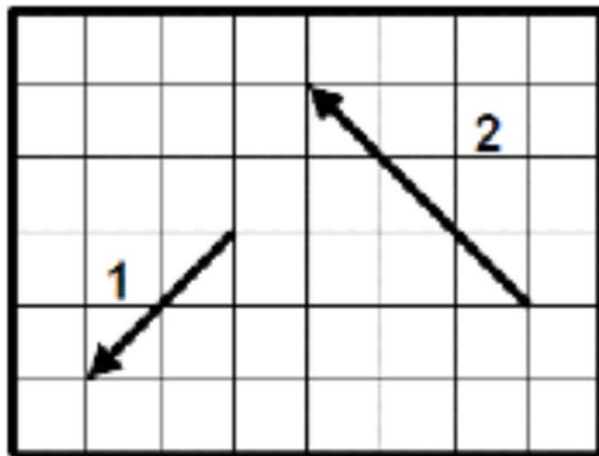
# Addition of Vectors

(Free Response)

6)

In the figure below there are two vectors  $\vec{1}$  and  $\vec{2}$ . In the empty grid, draw the sum or vector addition  $\vec{R}$  of the two (i.e.,  $\vec{R} = \vec{1} + \vec{2}$ ).

Note: You can draw other vectors in the empty grid, but be sure to label  $\vec{R}$  clearly.



# Addition of Vectors

Percent Correct Responses (Free Response)

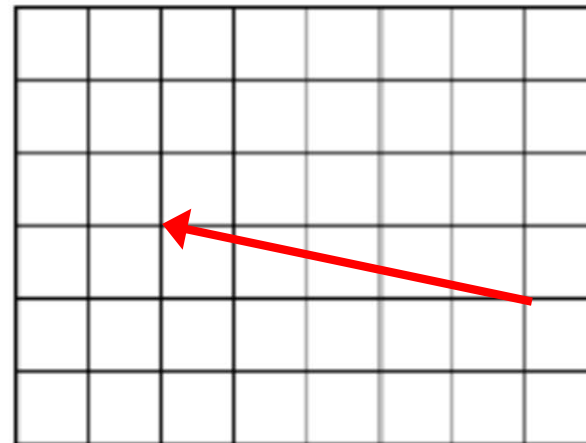
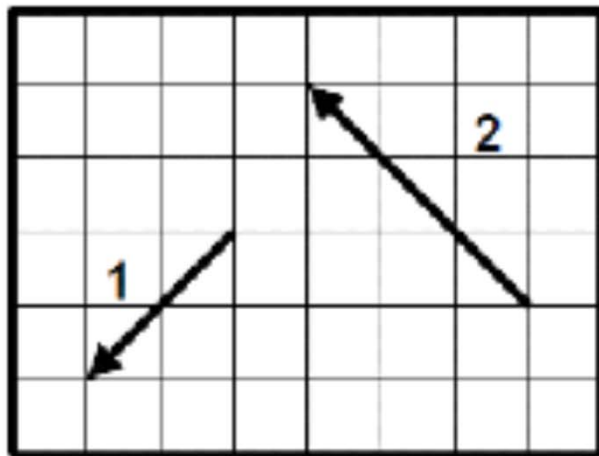
Algebra-based Course, 2<sup>nd</sup> semester (ASU-Tempe): 36% ( $N = 61$ )

Algebra-based Course, 2<sup>nd</sup> semester (Iowa State): 44% ( $N = 201$ )

6)

In the figure below there are two vectors  $\vec{1}$  and  $\vec{2}$ . In the empty grid, draw the sum or vector addition  $\vec{R}$  of the two (i.e.,  $\vec{R} = \vec{1} + \vec{2}$ ).

Note: You can draw other vectors in the empty grid, but be sure to label  $\vec{R}$  clearly.



# Addition of Vectors

Multiple Choice

Box A      Box B      Box C      Box D

Box E      Box F

Possible answers. Select the best one.

Box C is marked incorrect with a red arrow and 'X'. Box D is marked correct with a green arrow and '✓'.

# Addition of Vectors

Percent Correct Responses (Multiple Choice)

Algebra-based Course, 2<sup>nd</sup> semester (ASU-Tempe): 27% ( $N = 62$ )

Box A

Box B

Box C

Box D

Box E

Box F

Possible answers. Select the best one.

X

✓

# Addition of Vectors

Percent Correct Responses (Multiple Choice)

Algebra-based Course, 2<sup>nd</sup> semester (ASU-Tempe): 27% ( $N = 62$ )

Calculus-based Course, 1<sup>st</sup> semester (ASU-Tempe): 70% ( $N = 98$ )

Box A

Box B

Box C

Box D

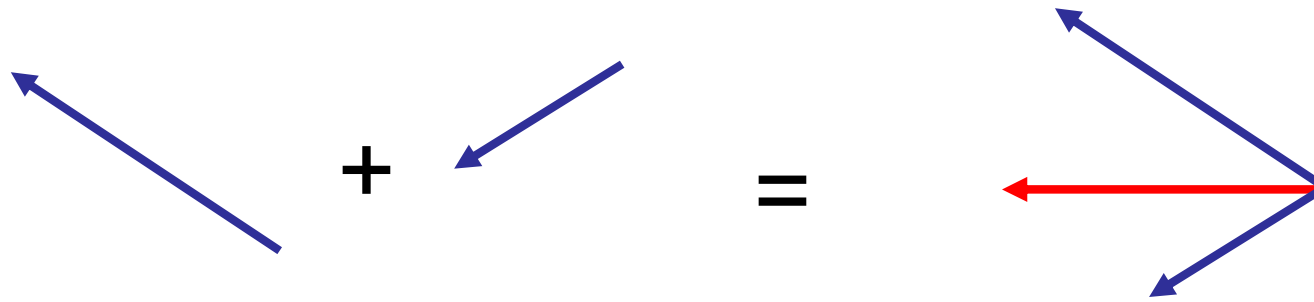
Box E

Box F

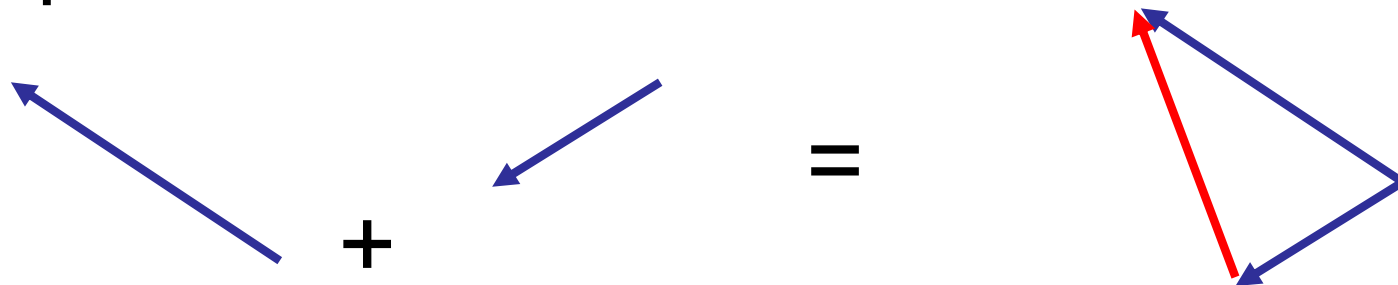
Possible answers. Select the best one.

# Common Student Errors With Vector Addition

- “Split the Difference” or “Bisector Vector”:



- “Tip-to-Tip”:





## 2. Technical Skill: Vectors

- **Vectors:** Students have difficulty interpreting and manipulating vector quantities represented as arrows [Nguyen and Meltzer, 2003; Barniol and Zavala, 2014)

### How to address this problem:

- Practice with a variety of vector orientations; introduce and use the “*ijk*” coordinate representation for vectors (Heckler and Scaife, 2015)
- Provide extensive on-line practice and homework assignments related to frequently used vector procedures (Mikula and Heckler, 2017)
- Design tutorial worksheet to aid students’ understanding (Barniol and Zavala, 2016)

## 2. Technical Skill: Symbols

- **“Language mismatches”**: Students are confused by the very different symbols and techniques used in physics classes, for identical operations first seen in mathematics classes (Dray and Manogue, 1999-2004)
- **Unfamiliar symbols**: Students are often confused by new symbols or representations used in physics that are *not* used in mathematics classes, e.g., “arrow” representation of electric fields and gravitational forces; motion graphs (velocity-time, acceleration-time); “flux” [ $\Phi$ ] of electric field through a surface [Meltzer, 2005; Gire and Price, 2013]

## 2. Technical Skill: Symbols

- **“Language mismatches”**: Students are confused by the very different symbols and techniques used in physics classes, for identical operations first seen in mathematics classes (Dray and Manogue, 1999-2004)
  - *Example*: The “area element” used in vector calculus to do area integrals looks very different in physics textbooks, compared to mathematics textbooks

$$dS = \sqrt{\left[1 + \left(\frac{\partial z}{\partial x}\right)^2 + \left(\frac{\partial z}{\partial y}\right)^2\right]} dx dy \quad [math, general expression]$$

$$dS = r^2 \sin \theta d\theta d\phi \quad [physics, for a sphere]$$

## 2. Technical Skill: Symbols

- “**Language mismatches**”: Students are confused by the very different symbols and techniques used in physics classes, for identical operations first seen in mathematics classes (Dray and Manogue, 1999-2004)
- **How to address this problem (Dray and Manogue, 2004):**
  - Focus on “big ideas” that provide unification, instead of memorizing many formulas and procedures; e.g., infinitesimal line element on sphere
    - »  $d\mathbf{r} = dr \hat{\mathbf{r}} + r d\theta \hat{\boldsymbol{\theta}} + r \sin\theta d\phi \hat{\boldsymbol{\phi}}$
  - Improve students’ geometric visualization skills, since physicists tend to think “geometrically” while math courses emphasize algebraic procedures. *Example:* manipulate vectors graphically as well as algebraically
  - Use “kinesthetic” activities to help students grasp geometrical meanings; Examples: “point fingers” in direction of vector gradient; use ruler and hoop to represent electrical flux (Gire and Price, 2012)

## 2 Technical Skill: Symbols

- U
- th
- an
- H



often confused by new symbols used in physics classes, e.g., “arrow” representation of electric fields (2005); Gire and Price, 2013]

- Ensure that students have ample practice with diagrams, graphs, charts);
- Include practice in “translating” between different representations (“words” to “graphs”)
- Use “kinesthetic” activities to help students understand the direction of vector gradient; use ruler and hand



ysics (e.g.,

“words” to

point fingers” in

-

## 2. Technical Skill: Symbolic Procedures

**Confusion of symbolic meaning:** Students perform worse on solving problems when symbols are used to represent common physical quantities in equations [Torigoe and Gladding, 2007; 2011)

**Example [Multiple-choice questions; University of Illinois]:**

Version #1: A car can go from 0 to 60 m/s in 8 s. At what distance  $d$  from the start at rest is the car traveling 30 m/s?

[93% correct]

Version #2: A car can go from 0 to  $v_1$  in  $t_1$  seconds. At what distance  $d$  from the start at rest is the car traveling  $(v_1/2)$ ?

[57% correct]



Much worse!

➤ Our results on “stripped-down” versions are analogous, although differences are smaller

$$v^2 = v_0^2 + 2ad$$

$$v_0 = 0$$

$$a = \frac{v_1}{t_1}$$

$$v = \frac{v_1}{2}$$

$$d = ?$$

- A.**  $d = v_1t_1$ 
**B.**  $d = \frac{v_1t_1}{2}$ 
**C.**  $d = \frac{v_1t_1}{4}$ 
**D.**

$d = \frac{v_1t_1}{8}$

**E.**  $d = \frac{v_1t_1}{16}$



Symbolic version

Numeric version



$$v^2 = v_0^2 + 2ad$$

$$v_0 = 0$$

$$a = \frac{\Delta v}{\Delta t}$$

$$\Delta v = 60$$

$$\Delta t = 8$$

$$v = 30$$

$$d = ?$$

- A.**  $d = 30$ 
**B.**

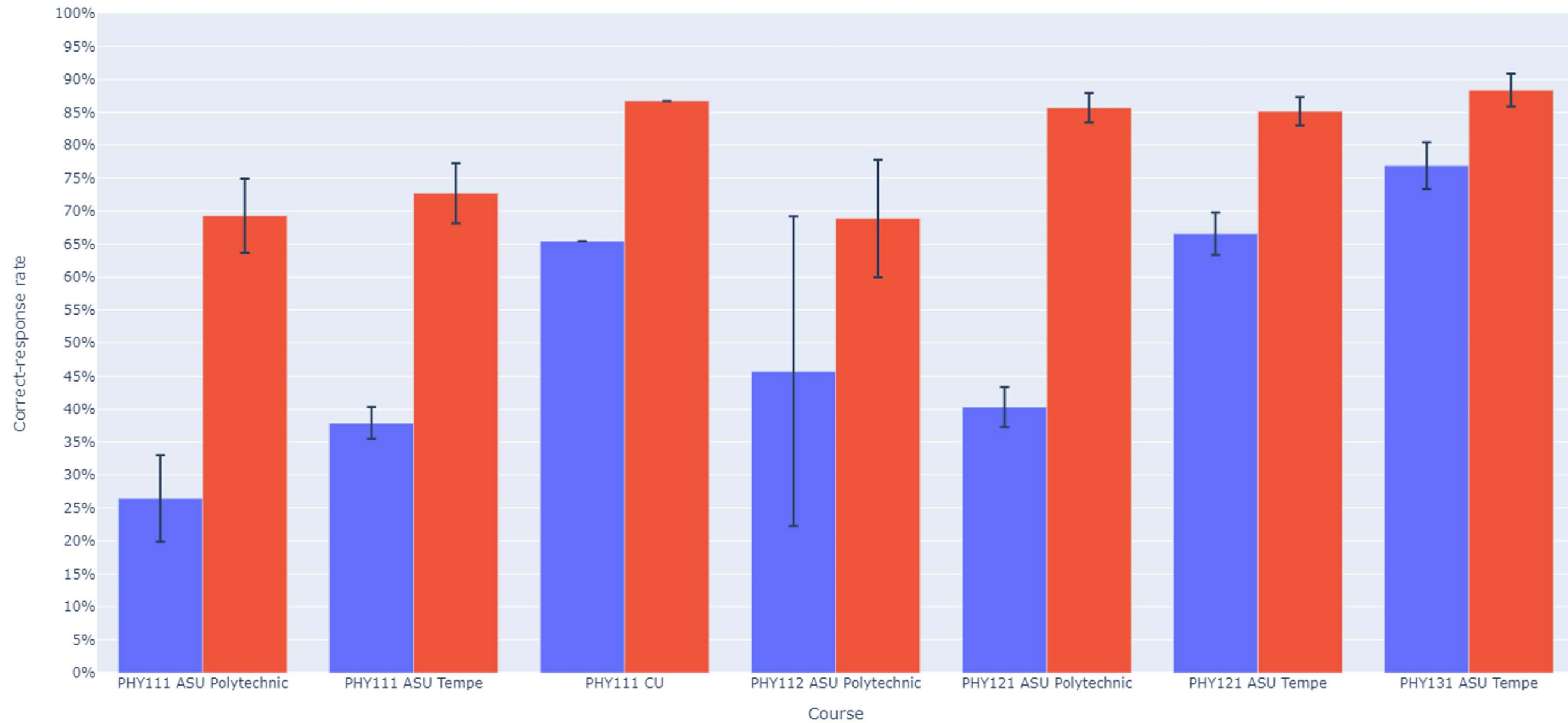
$d = 60$

**C.**  $d = 120$ 
**D.**  $d = 240$ 
**E.**  $d = 480$

Symbolic version:



Numeric version:





# Students favor non-standard solution methods

- Introductory physics students favor semi-arithmetic methods for solving algebraic equations; they do not “isolate the unknown variable.”

*Implication:* Physics instructors' habitual approach to algebraic manipulation may be confusing to their introductory students.

13. What is the numerical value of  $d$ ?

$$v^2 = v_0^2 + 2ad$$

$$v_0 = 0$$

$$a = \frac{\Delta v}{\Delta t}$$

$$\Delta v = 60$$

$$\Delta t = 8$$

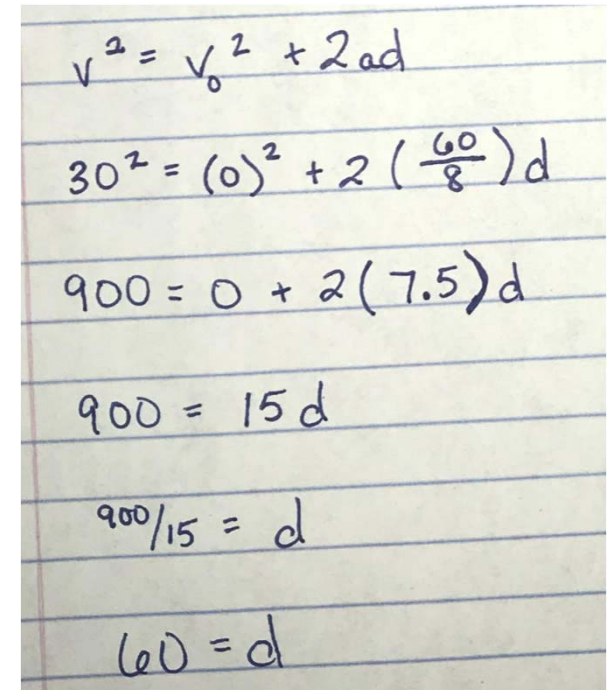
$$v = 30$$

$d = ?$  How would you solve this?

(Please clearly *circle* your answer and show all work.)

A.  $d = 30$    B.  $d = 60$    C.  $d = 120$    D.  $d = 240$    E.  $d = 480$

53/53 students solved it this way:



Handwritten student work showing the solution for  $d$  using the kinematic equation  $v^2 = v_0^2 + 2ad$ . The student substitutes  $v = 30$ ,  $v_0 = 0$ , and  $a = 7.5$  (calculated from  $\Delta v = 60$  and  $\Delta t = 8$ ). The steps are as follows:

$$\begin{aligned}v^2 &= v_0^2 + 2ad \\30^2 &= (0)^2 + 2\left(\frac{60}{8}\right)d \\900 &= 0 + 2(7.5)d \\900 &= 15d \\900/15 &= d \\60 &= d\end{aligned}$$

We observed these methods used on *thousands* of students' submissions

Confusion can result from the nature of the symbols themselves

Solve for  $\theta$ .

$$\gamma\theta + \eta = \lambda\theta + \omega$$

Solve for  $x$ .

$$ax + b = cx + d$$

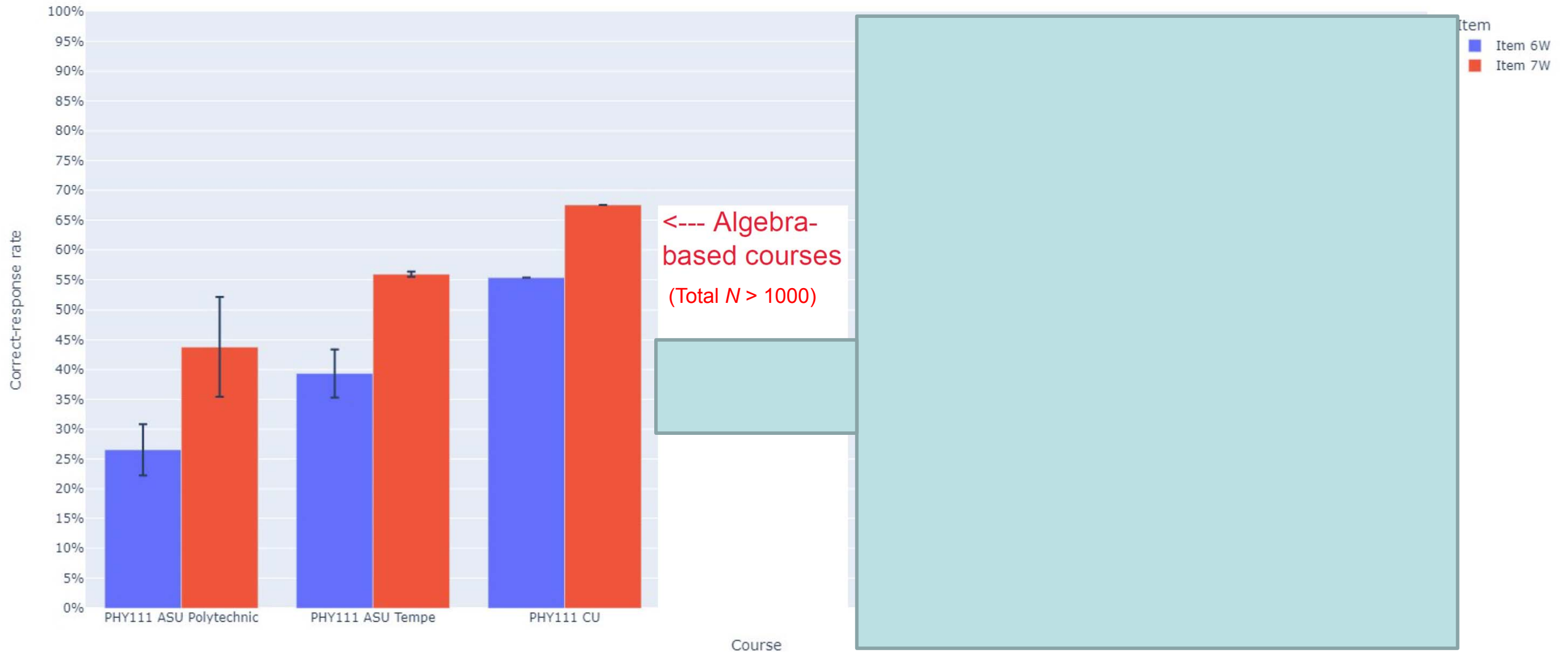
Solve for  $\theta$ .

$$\gamma\theta + \eta = \lambda\theta + \omega$$

Significantly lower correct-response rates on Greek-letter version in algebra-based courses

Solve for  $x$ .

$$ax + b = cx + d$$



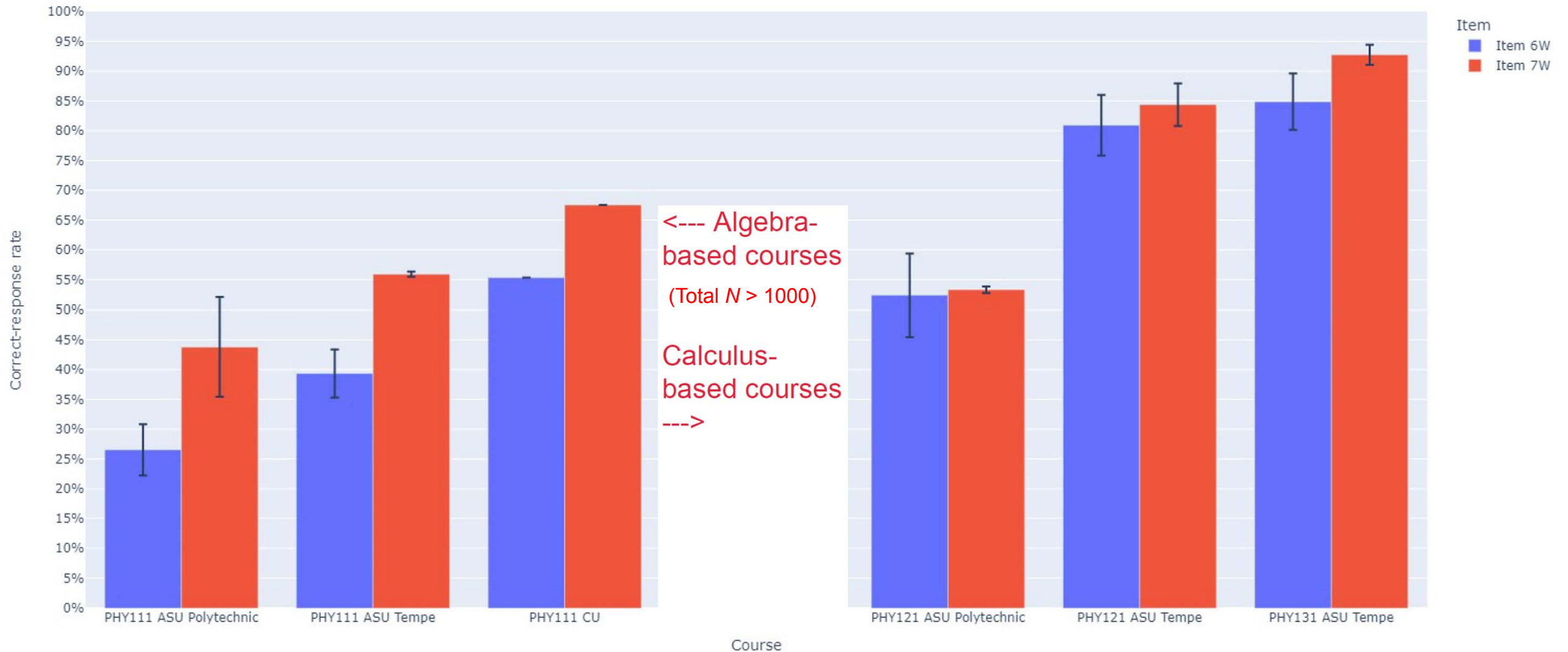
Solve for  $\theta$ .

$$\gamma\theta + \eta = \lambda\theta + \omega$$

Significantly lower correct-response rates on Greek-letter version in algebra-based courses

Solve for  $x$ .

$$ax + b = cx + d$$



## 2. Technical Skill: **Symbolic Procedures**

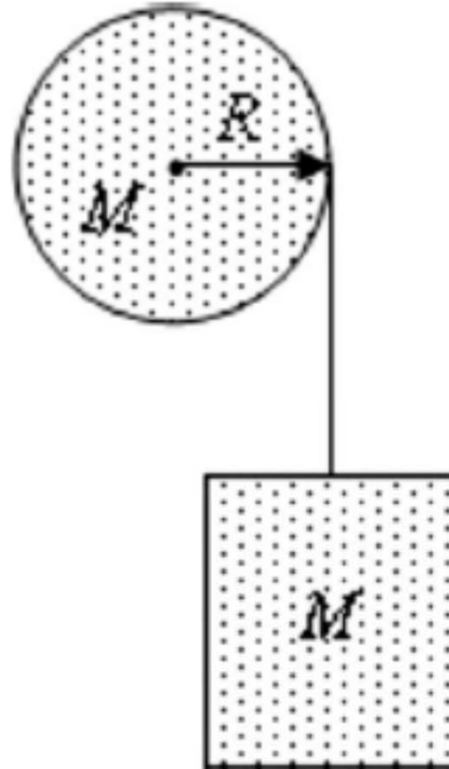
- **Algebra (simultaneous equations):** Do differences in students' success rate between numerical and symbolic versions of same problem persist when simultaneous equations are involved? (E.g., two equations, two unknowns)

From Torigoe and Gladding (2011):

$$F_{\text{net}} = ma$$

$$\tau_{\text{net}} = I \alpha$$

$$g = 9.8 \text{ m/s}^2$$



$$Mg - T = Ma$$

$$TR = I\alpha$$

$$[I = \frac{1}{2} MR^2; \alpha = a/R]$$

...→

$$Mg - T = Ma$$

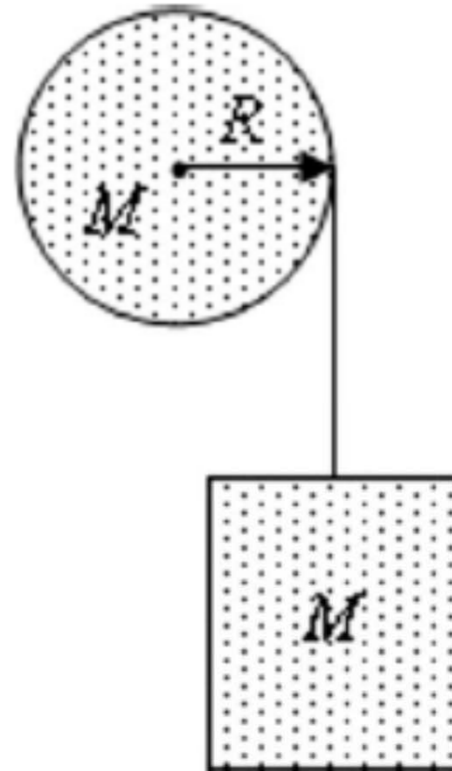
$$TR = [\frac{1}{2} MR^2][a/R]$$

→  $a = 6.54 \text{ m/s}^2$

Fig. 7. Diagram for question 10.

*Question 10 (numeric).* A uniform disk of mass  $M=8 \text{ kg}$  and radius  $R=0.5 \text{ m}$  has a string wound around its rim. The disk is free to spin about a pin through the center of the disk. A mass  $M=8 \text{ kg}$  (same mass as the disk) is connected to the string and is dropped from rest. What is the acceleration  $a$  of the block? (See Fig. 7.)

From Torigoe and Gladding (2011):



$$Mg - T = Ma$$

$$TR = I\alpha$$

$$[I = \frac{1}{2} MR^2; \alpha = a/R]$$

...→

$$Mg - T = Ma$$

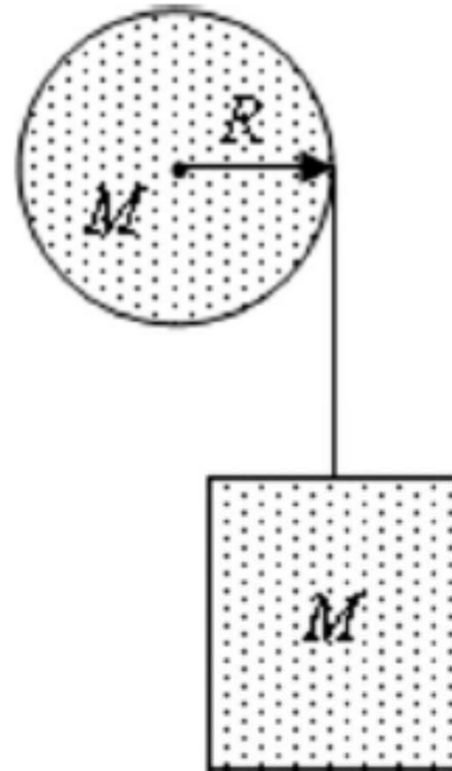
$$TR = [\frac{1}{2} MR^2][a/R]$$

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*Question 10 (numeric).* A uniform disk of mass  $M=8$  kg and radius  $R=0.5$  m has a string wound around its rim. The disk is free to spin about a pin through the center of the disk. A mass  $M=8$  kg (same mass as the disk) is connected to the string and is dropped from rest. What is the acceleration  $a$  of the block? (See Fig. 7.)



From Torigoe and Gladding (2011):



$$Mg - T = Ma$$

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...→

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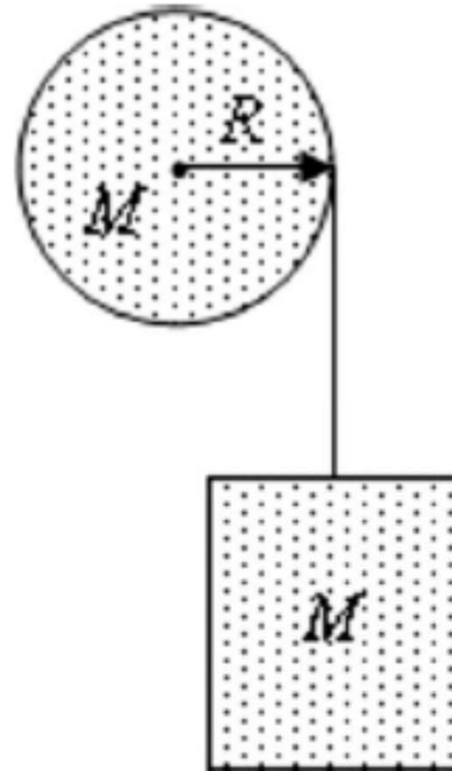
$$TR = [\frac{1}{2} MR^2][a/R]$$

*Symbolic version*

Fig. 7. Diagram for question 10.

*Question 10 (numeric).* A uniform disk of mass  $M$  and radius  $R$  has a string wound around its rim. The disk is free to spin about a pin through the center of the disk. A mass  $M$  (same mass as the disk) is connected to the string and is dropped from rest. What is the acceleration  $a$  of the block? (See Fig. 7.)

From Torigoe and Gladding (2011):



$$Mg - T = Ma$$

$$TR = I\alpha$$

$$[I = \frac{1}{2} MR^2; \alpha = a/R]$$

...→

$$Mg - T = Ma$$

$$TR = [\frac{1}{2} MR^2][a/R]$$

$$\longrightarrow a = \frac{2}{3} g$$

*Symbolic version*

Fig. 7. Diagram for question 10.

*Question 10 (numeric).* A uniform disk of mass  $M$  and radius  $R$  has a string wound around its rim. The disk is free to spin about a pin through the center of the disk. A mass  $M$  (same mass as the disk) is connected to the string and is dropped from rest. What is the acceleration  $a$  of the block? (See Fig. 7.)

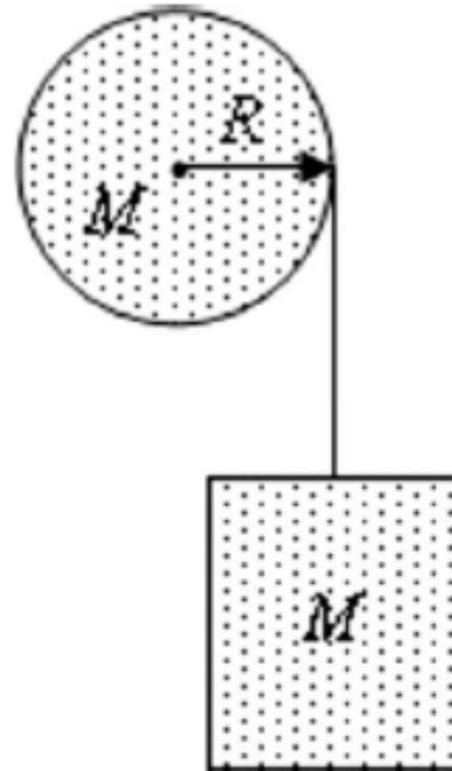
# Results on #10

[Torigoe and Gladding, 2011]

- **Numeric version:** 49% correct ( $N \approx 380$ )
- **Symbolic version:** 53% correct ( $N \approx 380$ )

 *No significant difference*

From Torigoe and Gladding (2011):



$$Mg - T = Ma$$

$$TR = I\alpha$$

$$[I = \frac{1}{2} MR^2; \alpha = a/R]$$

...→

$$Mg - T = Ma$$

$$TR = [\frac{1}{2} MR^2][a/R]$$

$$a = ?$$

*Symbolic version*

Fig. 7. Diagram for question 10.

*Question 10 (numeric).* A uniform disk of mass  $M$  and radius  $R$  has a string wound around its rim. The disk is free to spin about a pin through the center of the disk. A mass  $M$  (same mass as the disk) is connected to the string and is dropped from rest. What is the acceleration  $a$  of the block? (See Fig. 7.)

From Torigoe and Gladding (2011):

$$Mg - T = Ma$$

$$TR = I\alpha$$

$$[I = \frac{1}{2} MR^2; \alpha = a/R]$$

Rename to simplify:

$$“Mg” \rightarrow “a”$$

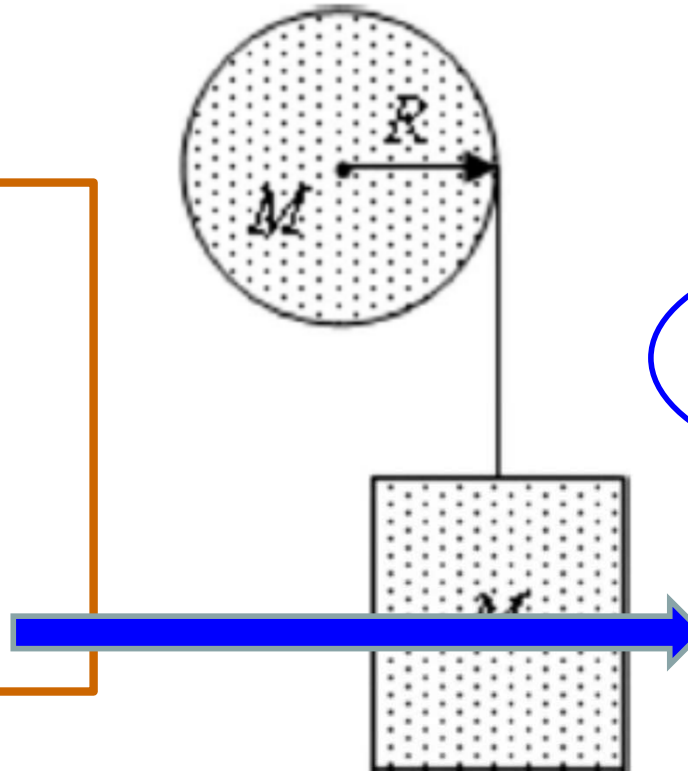
$$“M” \rightarrow “b”$$

$$“R” \rightarrow “c”$$

$$“\frac{1}{2}MR” \rightarrow “d”$$

$$“T” \rightarrow “y”$$

$$“a” \rightarrow “x”$$



...→

$$Mg - T = Ma$$

$$TR = [\frac{1}{2} MR^2][a/R]$$

$$a = ?$$

$$a - y = bx$$

$$cy = dx$$

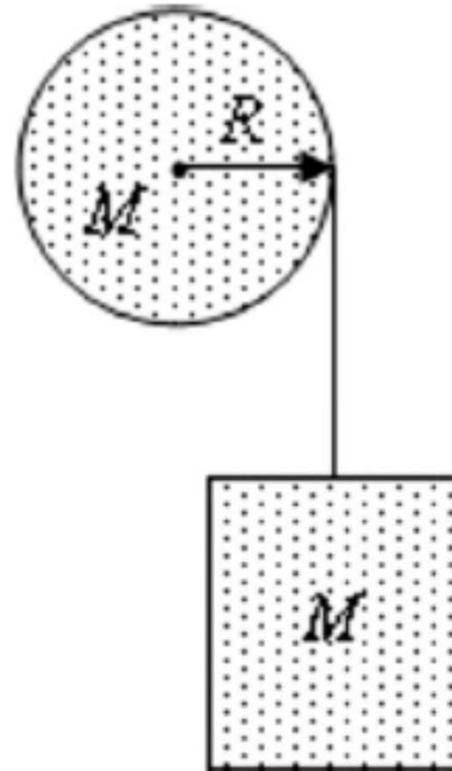
$$x = ?$$

Our Symbolic version

Fig. 7. Diagram for question 10.

Question 10 (numeric). A uniform disk of mass  $M$  and radius  $R$  has a string wound around its rim. The disk is free to spin about a pin through the center of the disk. A mass  $M$  (same mass as the disk) is connected to the string and is dropped from rest. What is the acceleration  $a$  of the block? (See Fig. 7.)

From Torigoe and Gladding (2011):



$$Mg - T = Ma$$

$$TR = I\alpha$$

$$[I = \frac{1}{2} MR^2; \alpha = a/R]$$

...→

$$Mg - T = Ma$$

$$TR = [\frac{1}{2} MR^2][a/R]$$

$$a = ?$$

$$78.4 - y = 8x$$

$$0.5y = 2x$$

$$x = ?$$

*Our Numeric version*

Fig. 7. Diagram for question 10.

*Question 10 (numeric).* A uniform disk of mass  $M=8$  kg and radius  $R=0.5$  m has a string wound around its rim. The disk is free to spin about a pin through the center of the disk. A mass  $M=8$  kg (same mass as the disk) is connected to the string and is dropped from rest. What is the acceleration  $a$  of the block? (See Fig. 7.)



# Results on Our Versions

 *Consistent, large, and highly significant difference*

# Symbolic notation degrades student performance

- Use of symbols to replace numbers in otherwise identical algebraic equations lowered correct-response rates by  $\approx 25\%$ .



## Algebra: Simultaneous Equations (algebra-based course, ASU-T)

$$0.5y = 2x$$

$$78.4 - y = 8x$$

[Solve for  $x$ ]

**Numeric Version** 61% correct ( $N = 470$ )

## Algebra: Simultaneous Equations (algebra-based course, ASU-T)

$$\begin{array}{l} 0.5y = 2x \\ 78.4 - y = 8x \end{array} \quad [\text{Solve for } x] \quad \text{Numeric Version} \quad 61\% \text{ correct } (N = 470)$$

$$\begin{array}{l} cy = dx \\ a - y = bx \end{array} \quad [\text{Solve for } x] \quad \text{Symbolic Version} \quad 31\% \text{ correct } (N = 372)$$

## Algebra: Simultaneous Equations (calculus-based course, ASU-T)

$$0.5y = 2x$$

$$78.4 - y = 8x$$

[Solve for  $x$ ]

**Numeric Version** 79% correct ( $N = 1205$ )

## Algebra: Simultaneous Equations (calculus-based course, ASU-T)

$$\begin{array}{l} 0.5y = 2x \\ 78.4 - y = 8x \end{array} \quad [\text{Solve for } x] \quad \text{Numeric Version} \quad 79\% \text{ correct } (N = 1205)$$

$$\begin{array}{l} cy = dx \\ a - y = bx \end{array} \quad [\text{Solve for } x] \quad \text{Symbolic Version} \quad 55\% \text{ correct } (N = 1202)$$

Course Averages

$$cy = dx$$

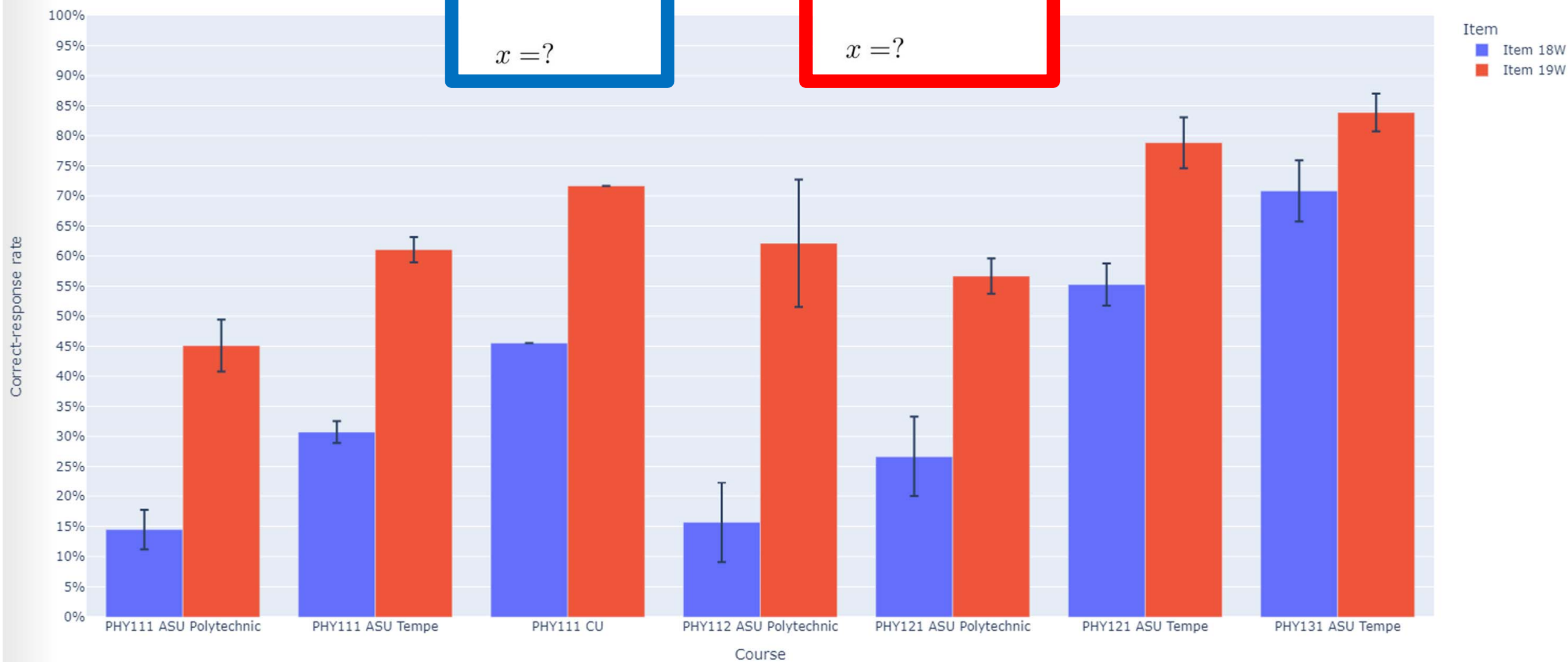
$$a - y = bx$$

$$x = ?$$

$$0.5y = 2x$$

$$78.4 - y = 8x$$

$$x = ?$$



# Sources of Difficulties

- “Carelessness”
  - Students *very frequently* self-correct errors during interviews
- Skill practice deficit: Insufficient repetitive practice with learned skills
  - e.g., dividing symbolic fractions
- Conceptual confusion
  - e.g., not realizing that *both sides* of an equation must be multiplied or divided by the same symbol

# How to Address Difficulties?

- Carelessness:
  - (1) review and check steps
  - (2) find alternative solutions
  - (3) habitual use of estimation
  - (4) apply dimensional analysis (for physical problems)
- Skill deficit: Practice and repetition
- Conceptual confusion: Review and study of basic ideas

### 3. Ability to Apply Mathematics in a Physical Context

- Student difficulties that *appear* to be mathematical in origin may actually be due in part to application in a *physical* context [Thompson, Manogue, Roundy, and Mountcastle, 2012; Zavala and Barniol, 2013]
- *Example [calculus]*: Finding and comparing the “area under the curve” by applying the definite integral may be more challenging in a thermodynamics context (thermodynamic process represented on a Pressure-Volume diagram) [Christensen and Thompson, 2010-2012]
- *Example [vectors]*: The method used *and* the errors made by students when adding or subtracting vectors depend strongly on the specific physical context, and on whether there *is* a physical context [Shaffer and McDermott, 2005; Van Deventer and Wittmann, 2005; Barniol and Zavala, 2010]



### 3. Ability to Apply Mathematics in a Physical Context

- Student difficulties that *appear* to be mathematical in origin may actually be due in part to application in a *physical* context

#### **How to address this problem:**

- Mathematics procedures must be practiced in a variety of physical contexts, and students must be made aware of possible confusion introduced by the context

## 4. Ability to Apply Mathematics in a Problem-Solving Context

- Students often fail to make use of specific mathematical tools that they *do* know how to use, because they don't recognize their applicability to a physics problem [Bing and Redish, 2009; Gupta and Elby, 2011]

### How to address this problem:

- Vary the physical context, to provide a wide range of possible approaches
- Become aware of how students interpret problems; “exaggerate” cues regarding appropriate solution pathways (Bing and Redish, 2009)

# Interim Summary:

## What Options do Physics Instructors Have for Dealing with Students' Mathematics Difficulties?

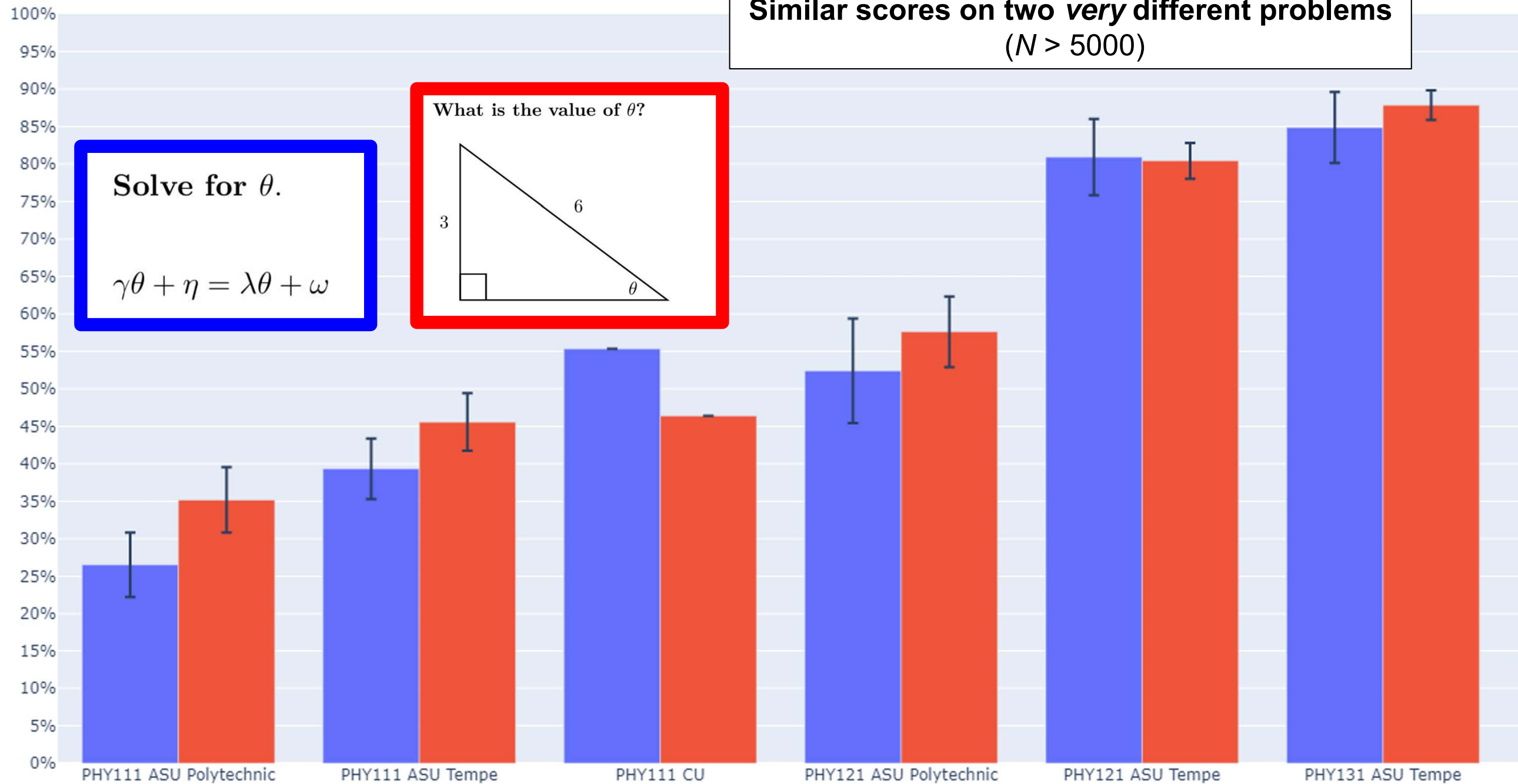
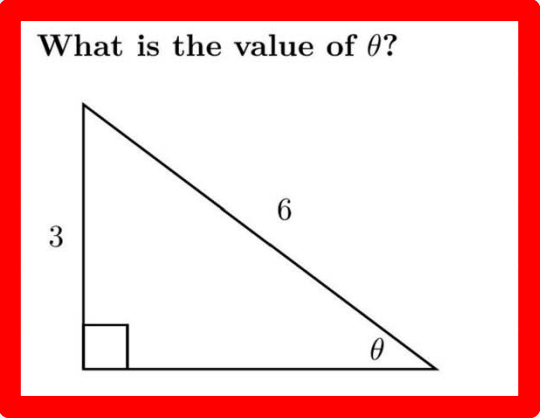
- Test to assess scope of problem
- Take time to review basic math
- Assign or suggest out-of-class math review practice
  - e.g., OSU “Stemfluency” on-line practice tool
- Reduce mathematical burden of syllabus
  - more qualitative problems, fewer problems requiring algebraic manipulation
- Nothing: Leave it up to the students (??)

*Caution:* Difficulties with one topic implies difficulties with others as well

- Students' scores on different problem types tend to track each other closely: relatively low scores on one type imply relatively low scores on the others
- Since scores on different items are correlated with each other, scores on even a single test item can be predictive of overall score, particularly when class-average scores are considered.

Similar scores on two very different problems  
( $N > 5000$ )

Solve for  $\theta$ .

$$\gamma\theta + \eta = \lambda\theta + \omega$$


# Even single test items are highly predictive

- Performance on **one single diagnostic item** can *accurately* predict class-average score on the full 16-item diagnostic with that item removed

Example: “Simultaneous Equations”

$$cy = dx$$

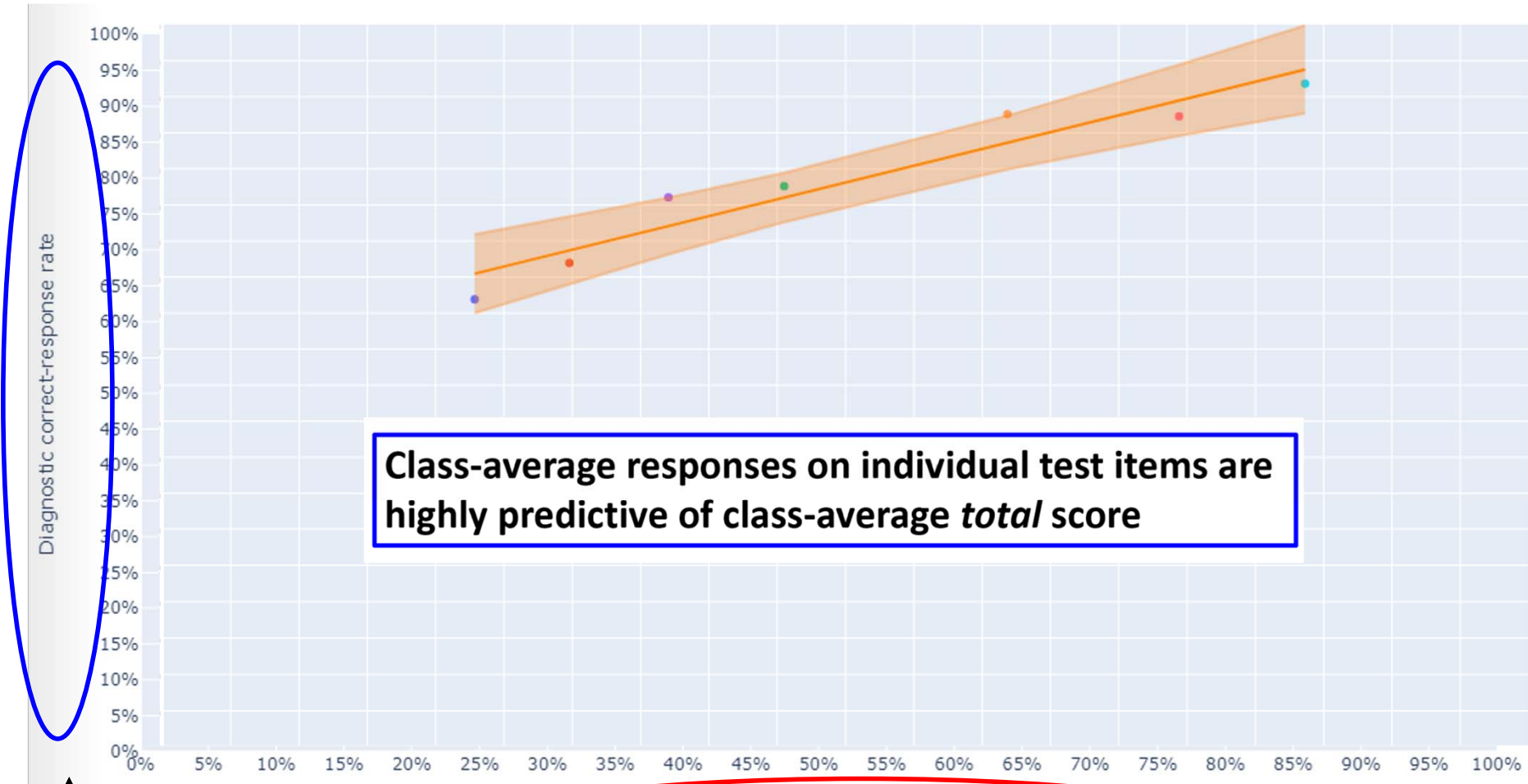
$$a - y = bx$$

$$x = ?$$

# Item “Simultaneous Equations” vs. Full-Diagnostic Correct-Response Rates

Written Only (r = 0.96)

$$cy = dx$$
$$a - y = bx$$
$$x = ?$$



- Sample
- written PHY111 ASU Polytechnic Spring (pre-test) 2020; N=35
  - written PHY111 ASU Tempe Spring (pre-test) 2020; N=47
  - written PHY111 CU Fall (pre-test) 2019; N=167
  - written PHY121 ASU Polytechnic Spring (pre-test) 2020; N=27
  - written PHY121 ASU Tempe Spring (pre-test) 2020; N=173
  - written PHY131 ASU Tempe Fall (pre-test) 2019; N=110
  - written PHY131 ASU Tempe Spring (pre-test) 2020; N=86
- Regression
- 95% CI

Full Diagnostic Correct-Response Rate (without this problem)

Correct-Response Rate on this Problem

# Item “Simultaneous Equations” vs. Full-Diagnostic Correct-Response Rates

Written + Online ( $r = 0.86$ )

$$cy = dx$$
$$a - y = bx$$
$$x = ?$$





Example: “Greek Letters”

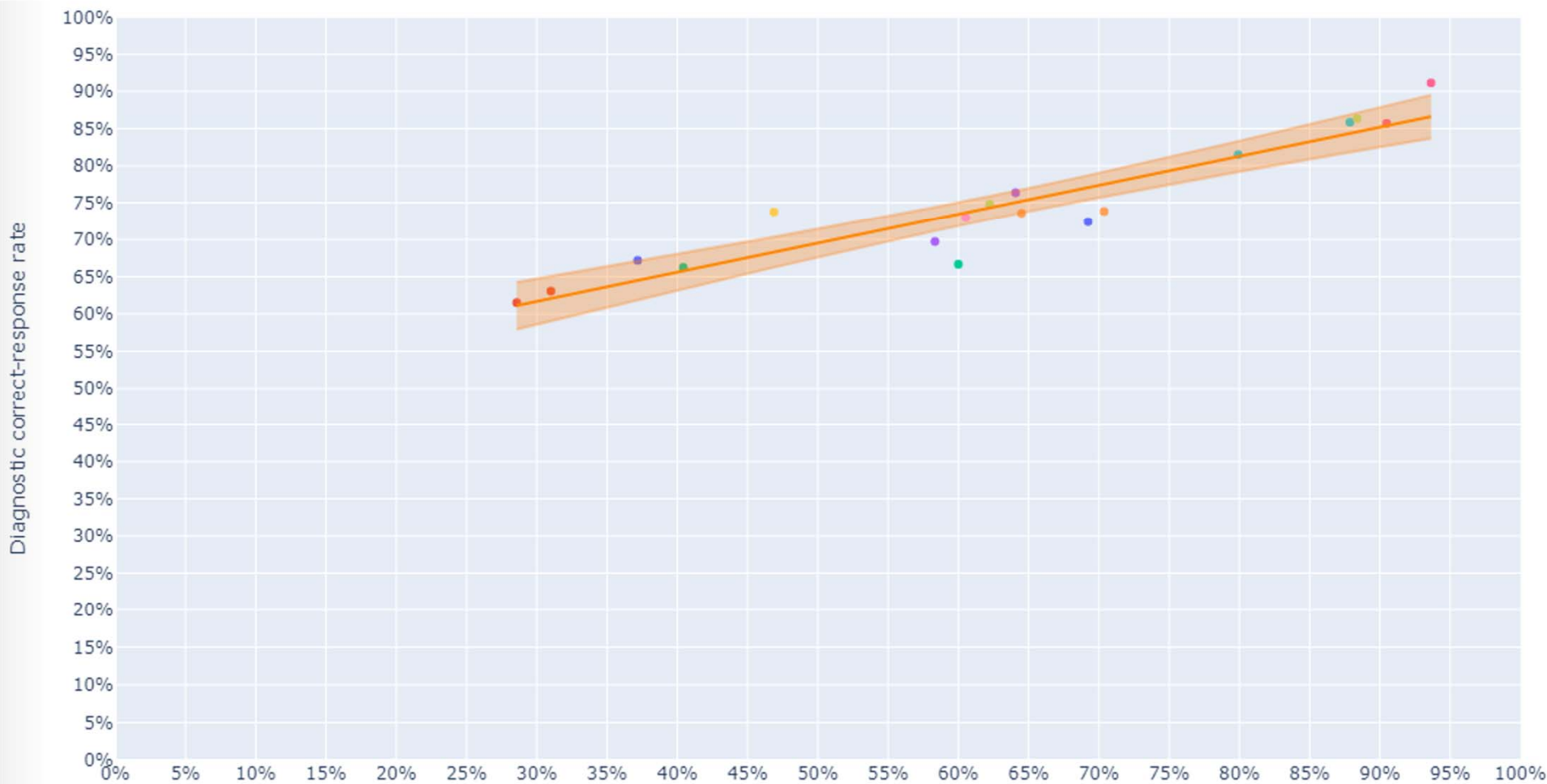
Solve for  $\theta$ .

$$\gamma\theta + \eta = \lambda\theta + \omega$$

# Item “Greek Letters” vs. Full-Diagnostic Correct-Response Rates Written + Online (r = 0.93)

Solve for  $\theta$ .

$$\gamma\theta + \eta = \lambda\theta + \omega$$



- Sample
- online PHY111 ASU Polytechnic Fall (pre-test) 2021; N=78
  - online PHY111 ASU Polytechnic Fall (pre-test) 2022; N=100
  - online PHY111 ASU Tempe Spring (post-test) 2021; N=35
  - online PHY112 ASU Polytechnic Spring (pre-test) 2022; N=72
  - online PHY112 ASU Tempe Spring (mid-test) 2021; N=138
  - online PHY121 ASU Tempe Spring (post-test) 2021; N=443
  - online PHY131 ASU Tempe Spring (post-test) 2021; N=21
  - online PHY2048 UWF Spring (post-test) 2021; N=90
  - online PHY2048 UWF Spring (pre-test) 2021; N=114
  - online PHY2048 UWF Summer (pre-test) 2021; N=32
  - online PHY2049 UWF Spring (pre-test) 2021; N=65
  - written PHY111 ASU Polytechnic Spring (pre-test) 2020; N=35
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- Regression
- 95% CI

↑ Full Diagnostic Correct-Response Rate (without this problem)

Correct-Response Rate on this Problem

# If single items can predict total scores, what can total scores predict?

*Implication:* It may be possible to diagnose the level of students' difficulties with only one or very few mathematics pretest items.

*Test:* 3-item subset of diagnostic items is *somewhat* predictive of students' final grades

→ Full diagnostic offers greater predictive power

# Relation Between Scores and Grades

- Performance on **full online diagnostic** can *approximately* predict final course grade

**Low Course Grade vs. Full Diagnostic Score**

Course	Campus	<i>N</i>	Overall % grade ≤ C+	Score ≥ 81% % grade ≤ C+	Score ≤ 57% % grade ≤ C+	Low-grade Ratio score ≤ 57% vs. score ≥ 81%
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**Low Course Grade vs. Full Diagnostic Score**

Course	Campus	N	Overall % grade ≤ C+			
Alg-1	ASU-P	78	26%			
Alg-2	ASU-P	72	29%			
Calc-1	UWF	103	39%			

Alg-1: Algebra-based course, first semester  
Alg-2: Algebra-based course, second semester  
Calc-1: Calculus-based course, first semester  
Calc-2: Calculus-based course, second semester

ASU-P: Arizona State University, Polytechnic campus  
ASU-T: Arizona State University, Tempe campus  
UWF: University of West Florida

*Students who scored low on math diagnostic pretest had more “C” course grades than those who scored high*

**Low Course Grade vs. Full Diagnostic Score**

Course	Campus	N	Overall % grade $\leq$ C+	Score $\geq$ 81% % grade $\leq$ C+	Score $\leq$ 57% % grade $\leq$ C+	Low-grade Ratio score $\leq$ 57% vs. score $\geq$ 81%
Alg-1	ASU-P	78	26%			
Alg-2	ASU-P	72	29%			
Calc-1	UWF	103	39%			

Alg-1: Algebra-based course, first semester

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**Low Course Grade vs. Full Diagnostic Score**

Course	Campus	N	Overall % grade $\leq$ C+	Score $\geq$ 81% % grade $\leq$ C+	Score $\leq$ 57% % grade $\leq$ C+	Low-grade Ratio score $\leq$ 57% vs. score $\geq$ 81%
Alg-1	ASU-P	78	26%	19%	38%	2.1
Alg-2	ASU-P	72	29%	14%	35%	2.6
Calc-1	UWF	103	39%	26%	54%	2.1

Alg-1: Algebra-based course, first semester

Alg-2: Algebra-based course, second semester

Calc-1: Calculus-based course, first semester

Calc-2: Calculus-based course, second semester

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*Students who scored low on math  
diagnostic pretest had more “C” course  
grades than those who scored high*



High Course Grade vs. Full Diagnostic Score

Course	Campus	<i>N</i>	Overall % grade $\geq$ A-
Alg-1	ASU-P	78	35%

High Course Grade vs. Full Diagnostic Score

Course	Campus	<i>N</i>	Overall % grade ≥ A-	Score ≥ 81% % grade ≥ A-	Score ≤ 57% % grade ≥ A-	High-grade Ratio score ≥ 81% vs. score ≤ 57%
Alg-1	ASU-P	78	35%	63%	15%	4.2

High Course Grade vs. Full Diagnostic Score

Course	Campus	N	Overall % grade ≥ A-	Score ≥ 81% % grade ≥ A-	Score ≤ 57% % grade ≥ A-	High-grade Ratio score ≥ 81% vs. score ≤ 57%
Alg-1	ASU-P	78	35%	63%	15%	4.2
Alg-2	ASU-P	72	39%	64%	25%	2.6
Alg-2	ASU-T	129	60%	67%	55%	1.2
Calc-1	UWF	103	22%	40%	0%	“∞”
Calc-2	UWF	59	49%	61%	38%	1.6

Alg-1: Algebra-based course, first semester  
Alg-2: Algebra-based course, second semester  
Calc-1: Calculus-based course, first semester  
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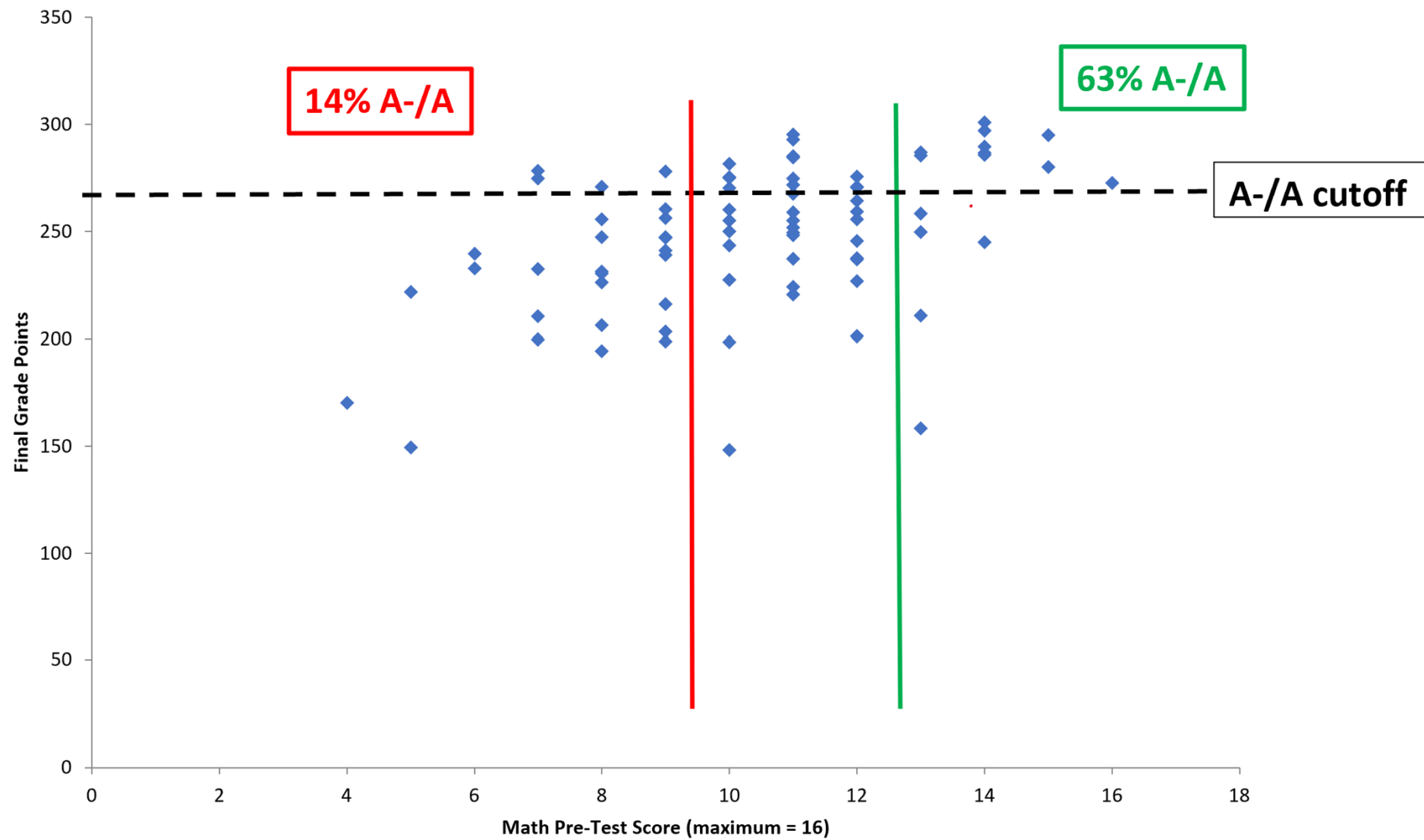
Students who scored high on math diagnostic pretest had more “A” course grades than those who scored low

High Course Grade vs. Full Diagnostic Score

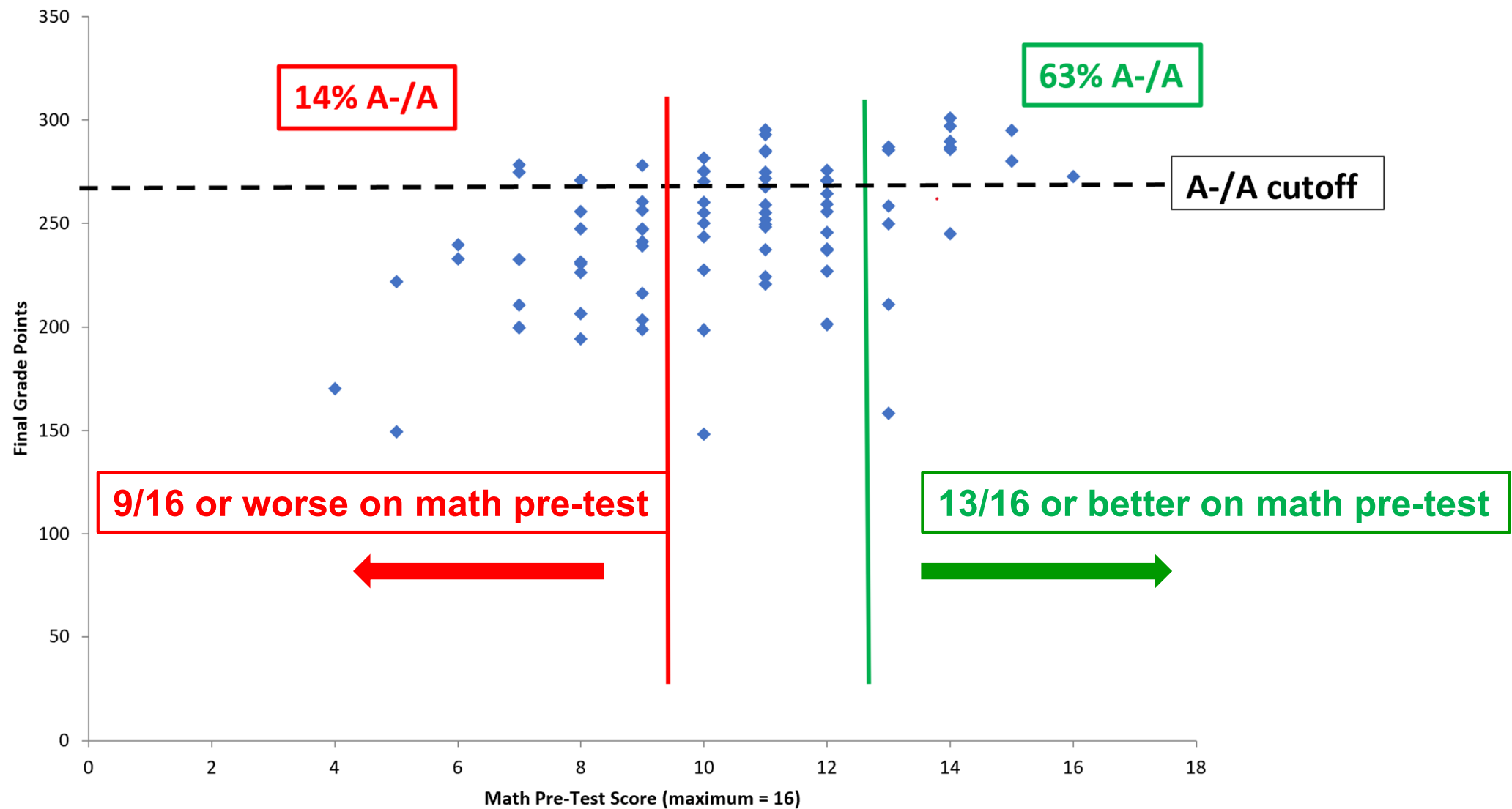
Course	Campus	<i>N</i>	Overall % grade $\geq$ A-	Score $\geq$ 81% % grade $\geq$ A-	Score $\leq$ 57% % grade $\geq$ A-	High-grade Ratio score $\geq$ 81% vs. score $\leq$ 57%
Alg-1	ASU-P	78	35%	63%	15%	4.2

*But here, we can examine individual data points [students] in more detail...*

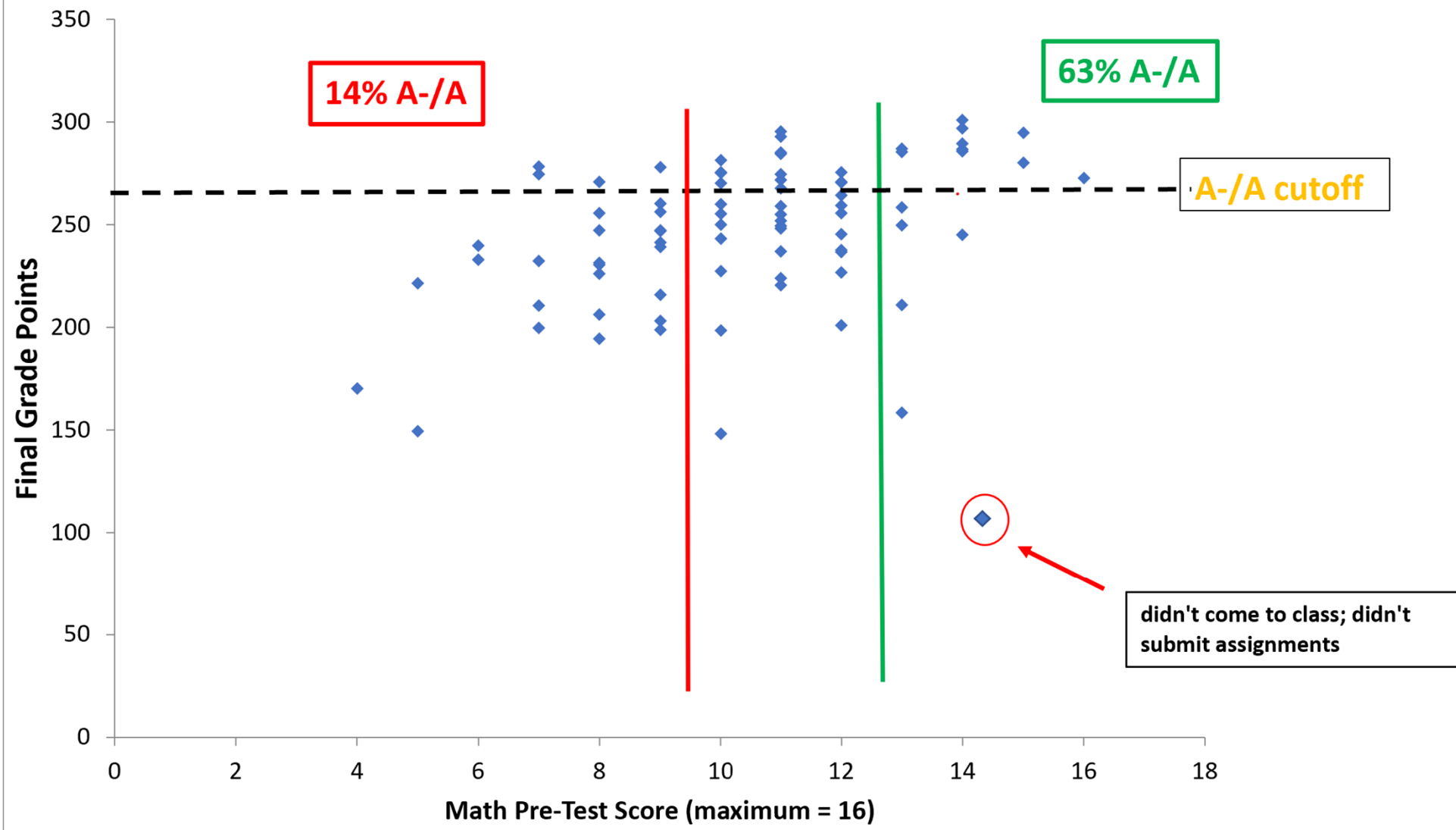
**Final Grade vs. Math Pre-test Score**  
**Algebra-based Physics, 1st Semester (ASU Poly)**  
**N = 80, r = 0.47**



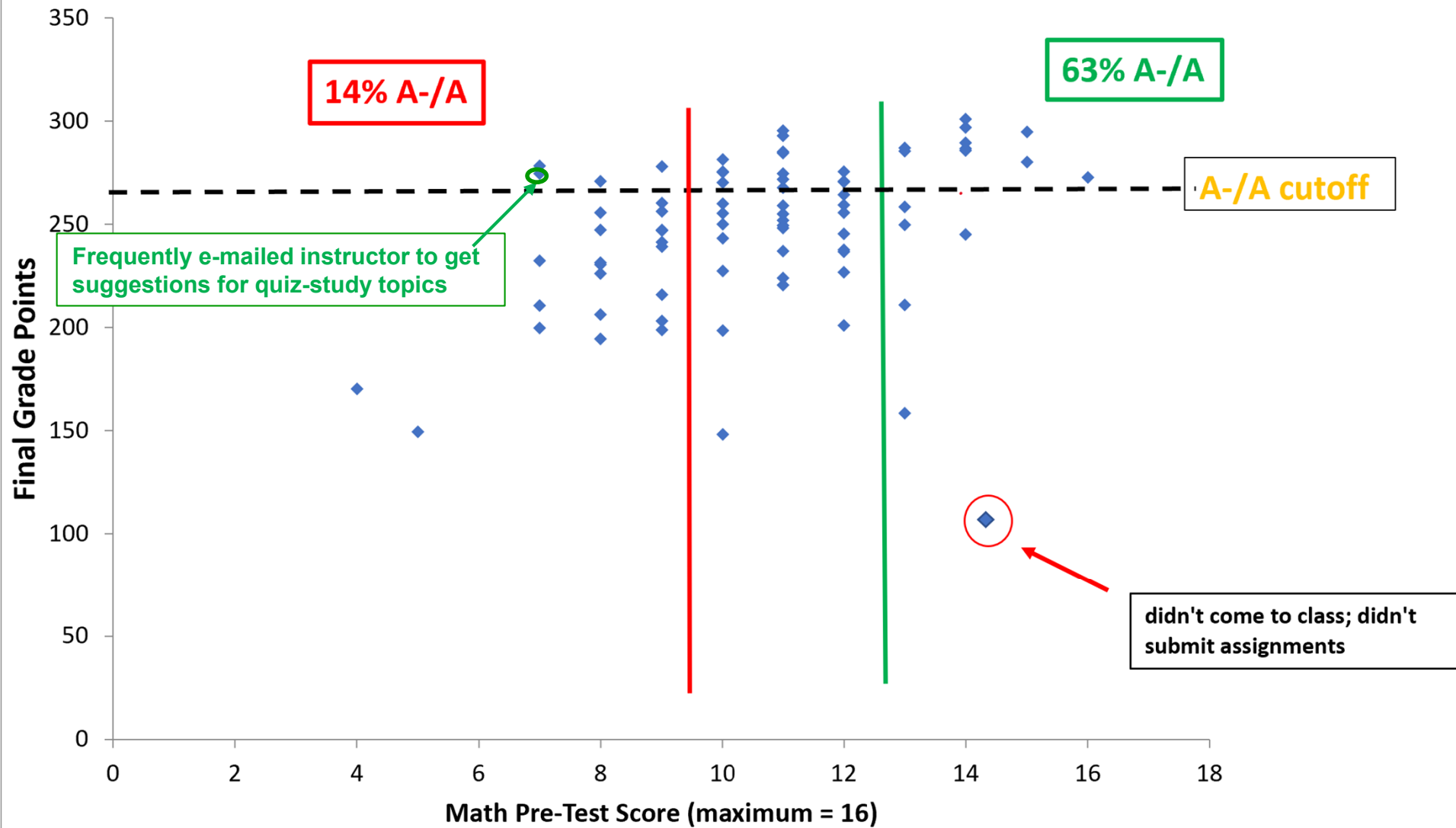
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Final Grade vs. Math Pre-test Score  
Algebra-based Physics, 1st Semester (ASU Poly)  
N = 80, r = 0.47 (without outlier)

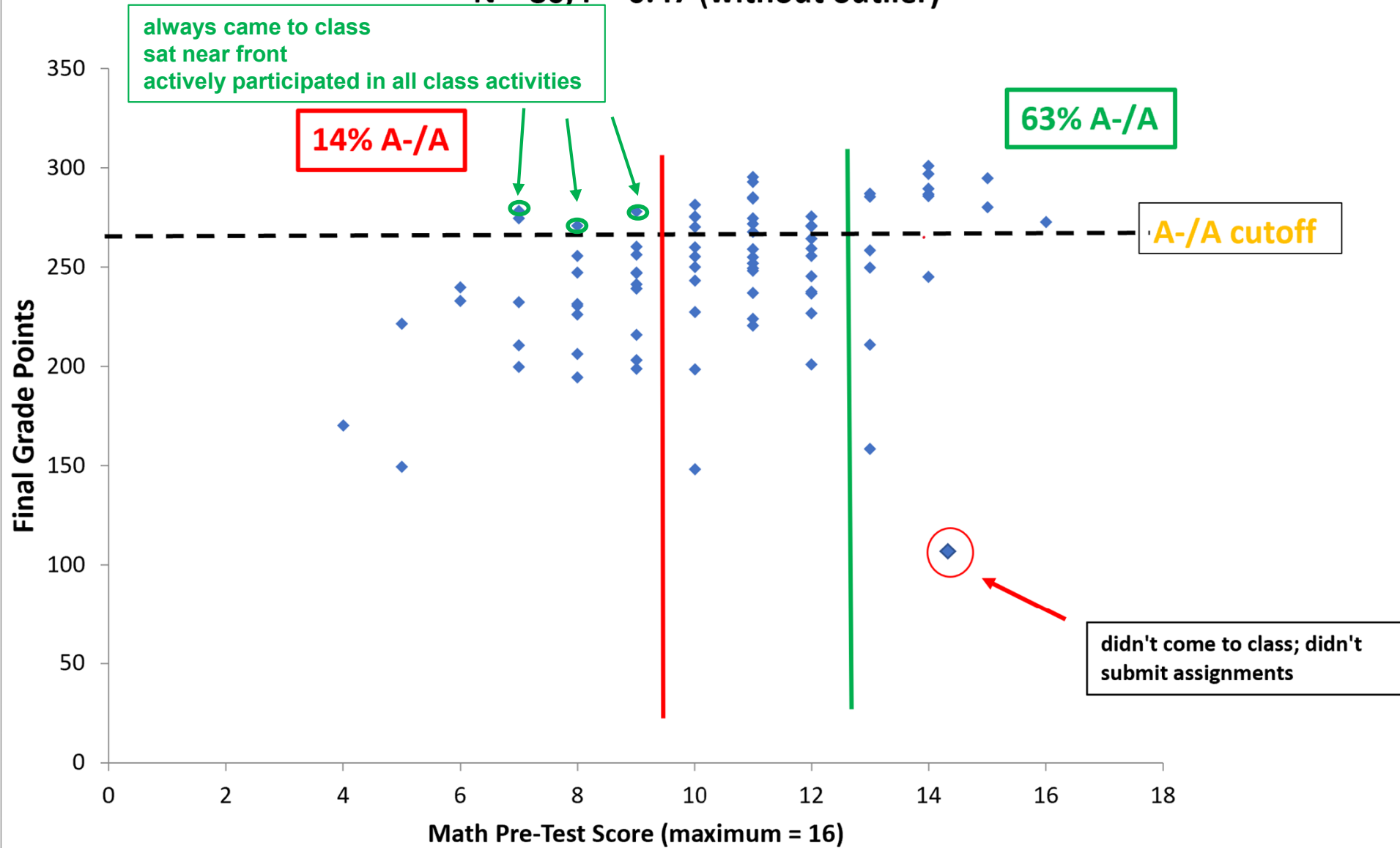


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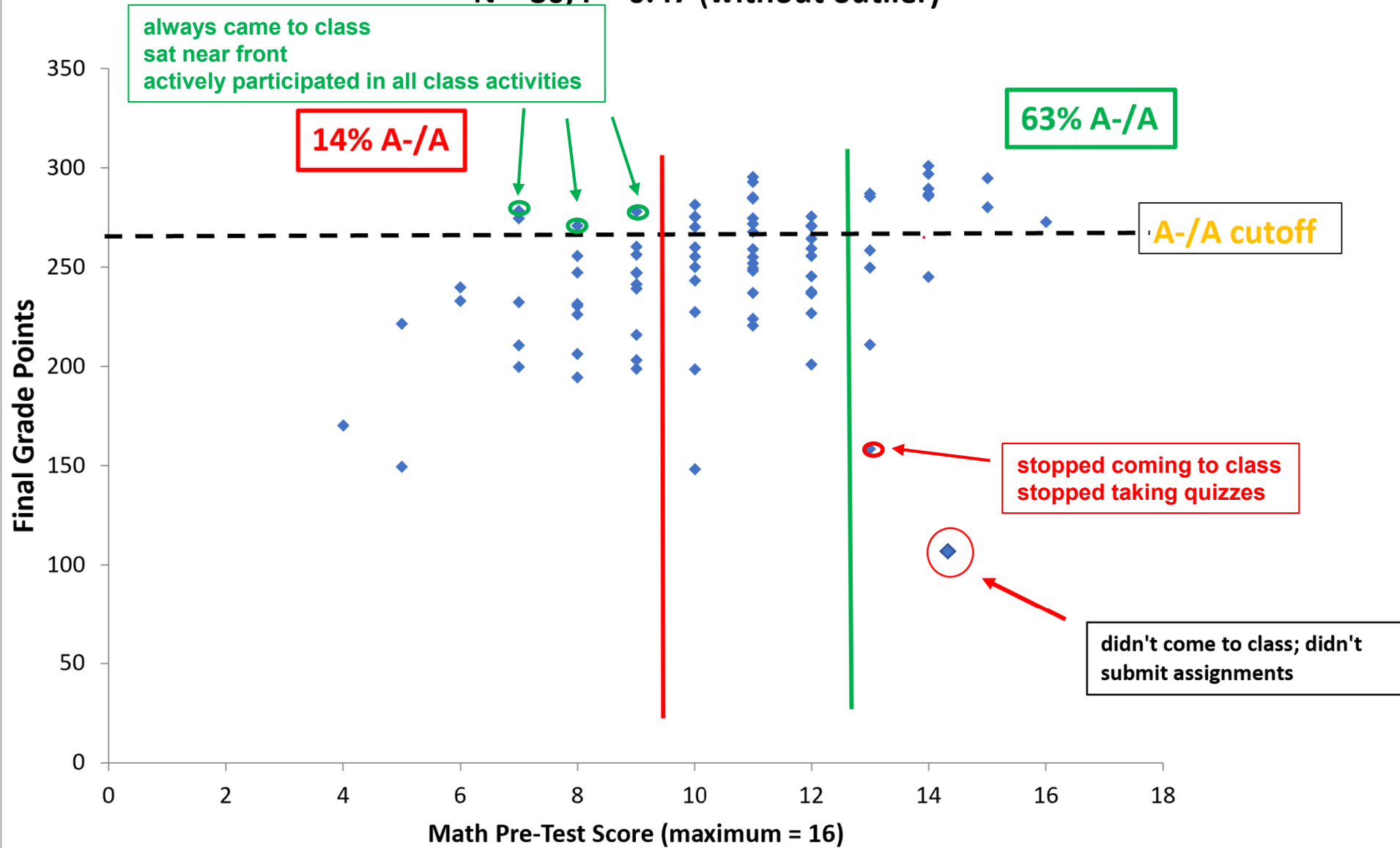




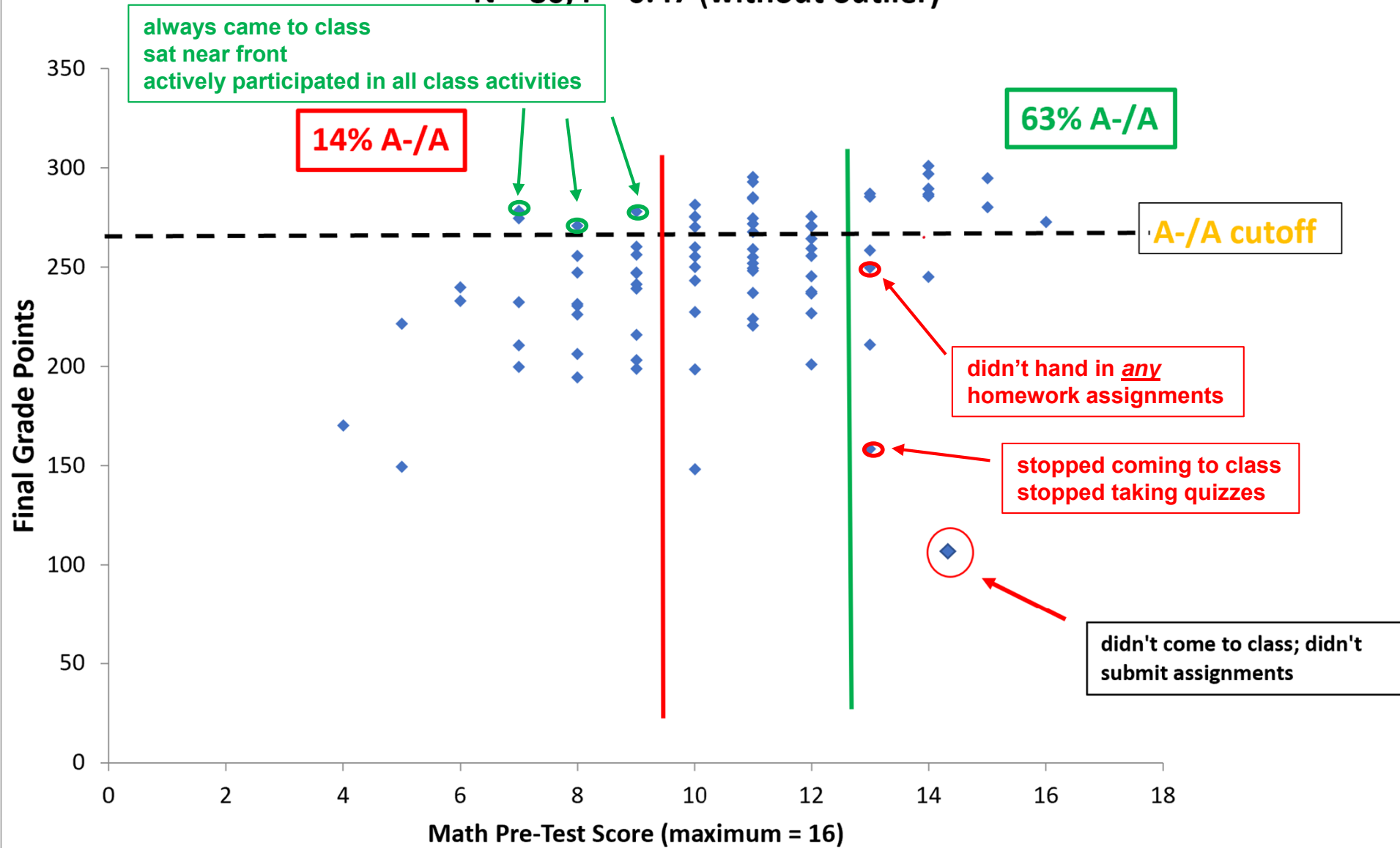
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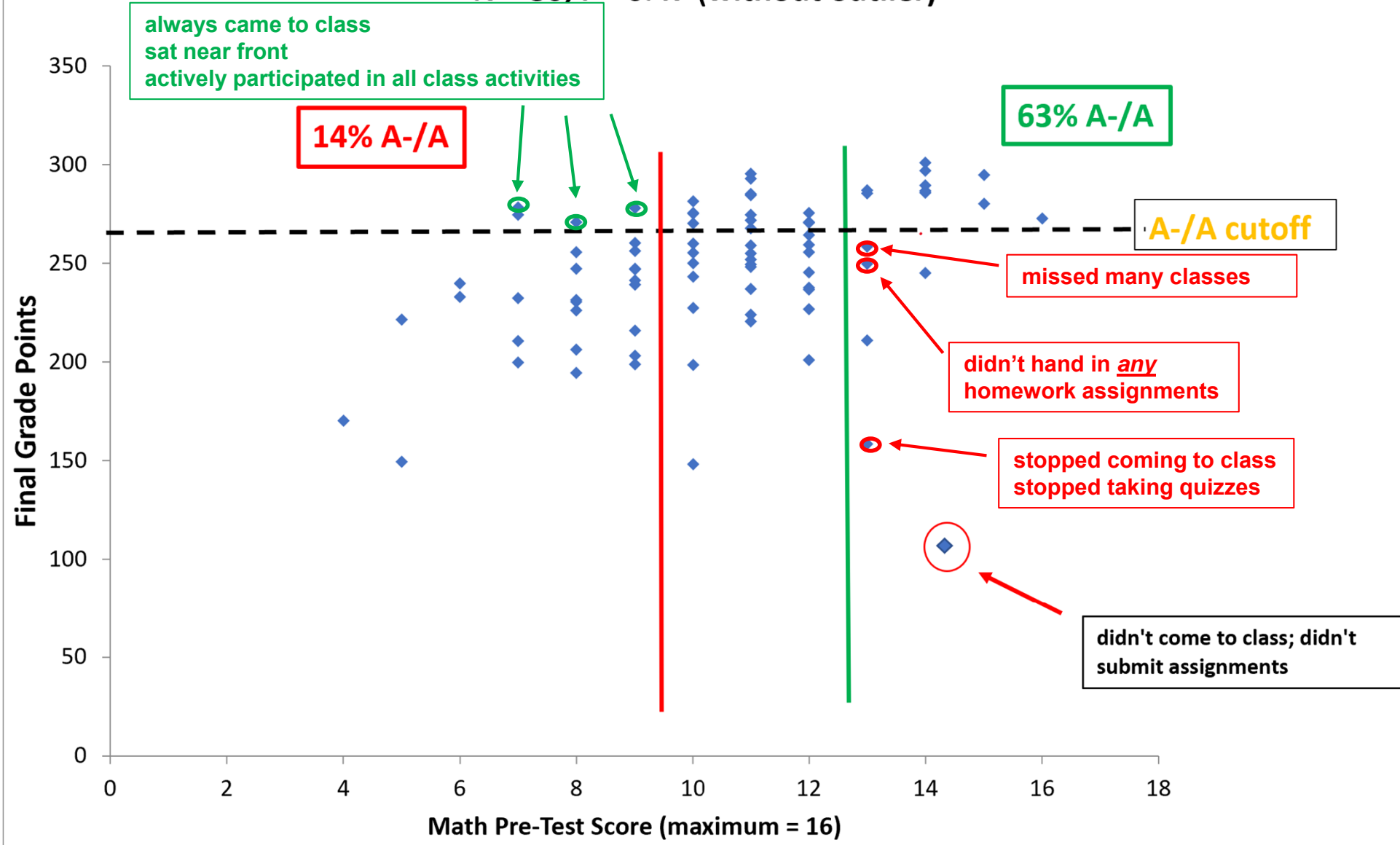
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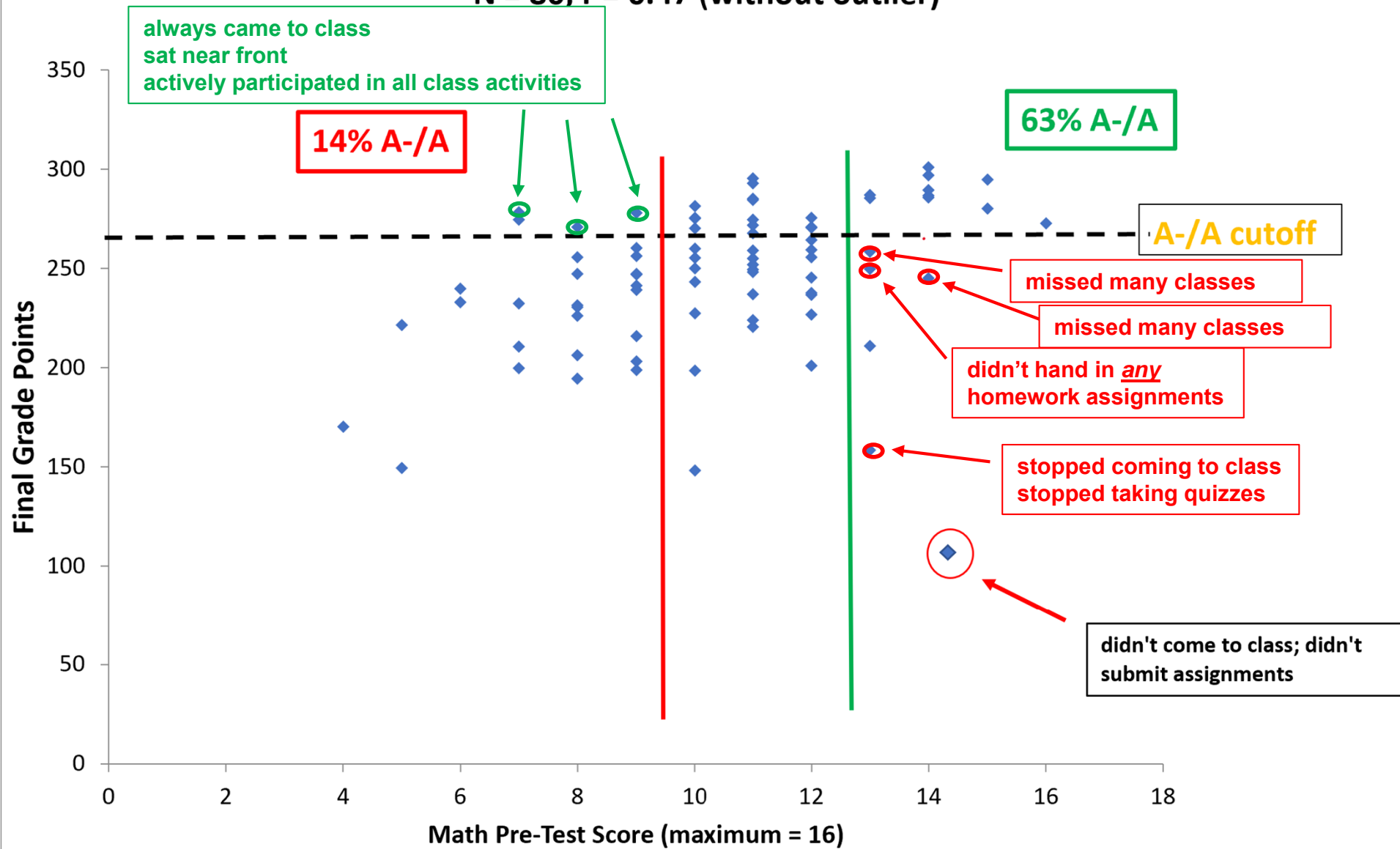
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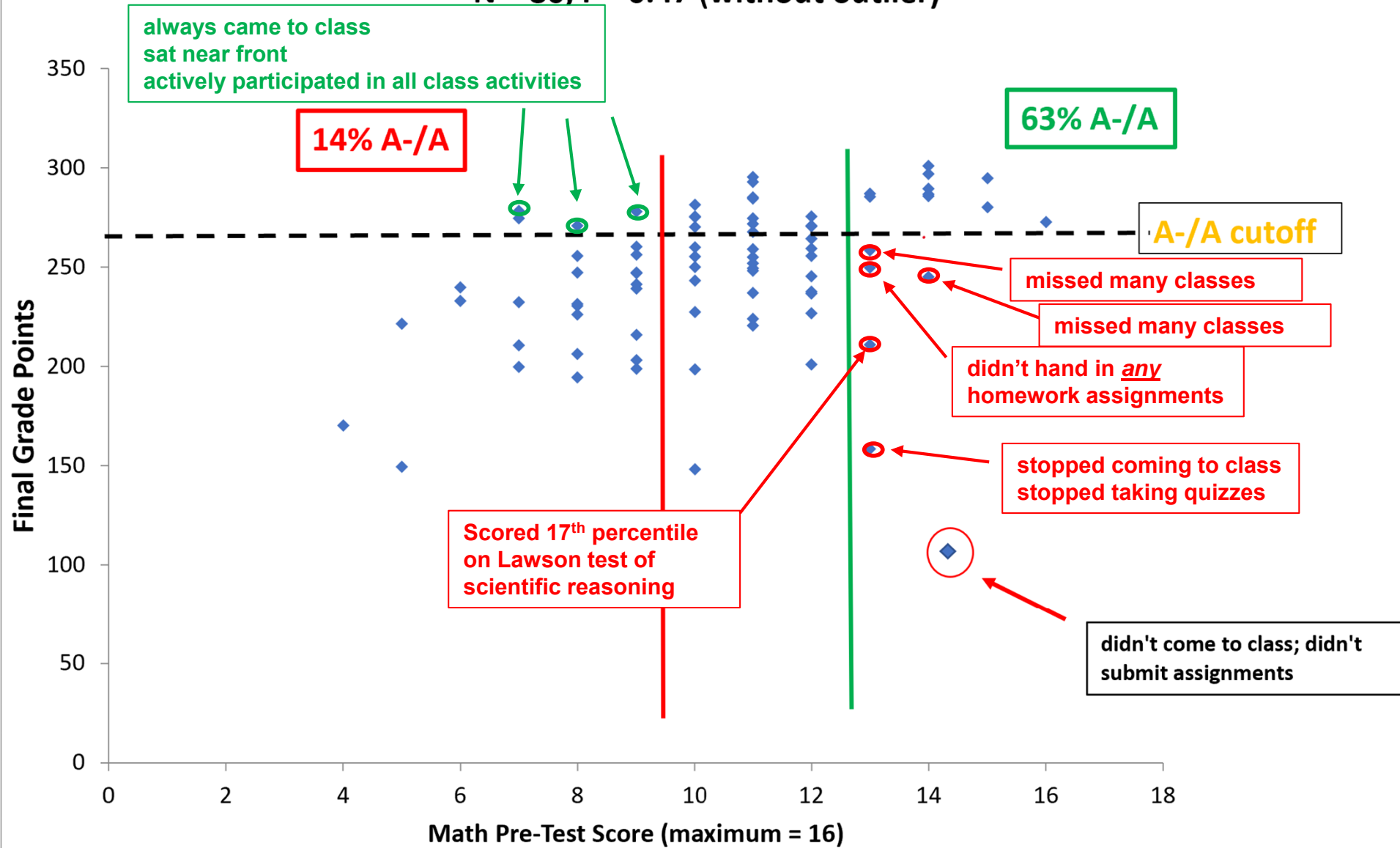
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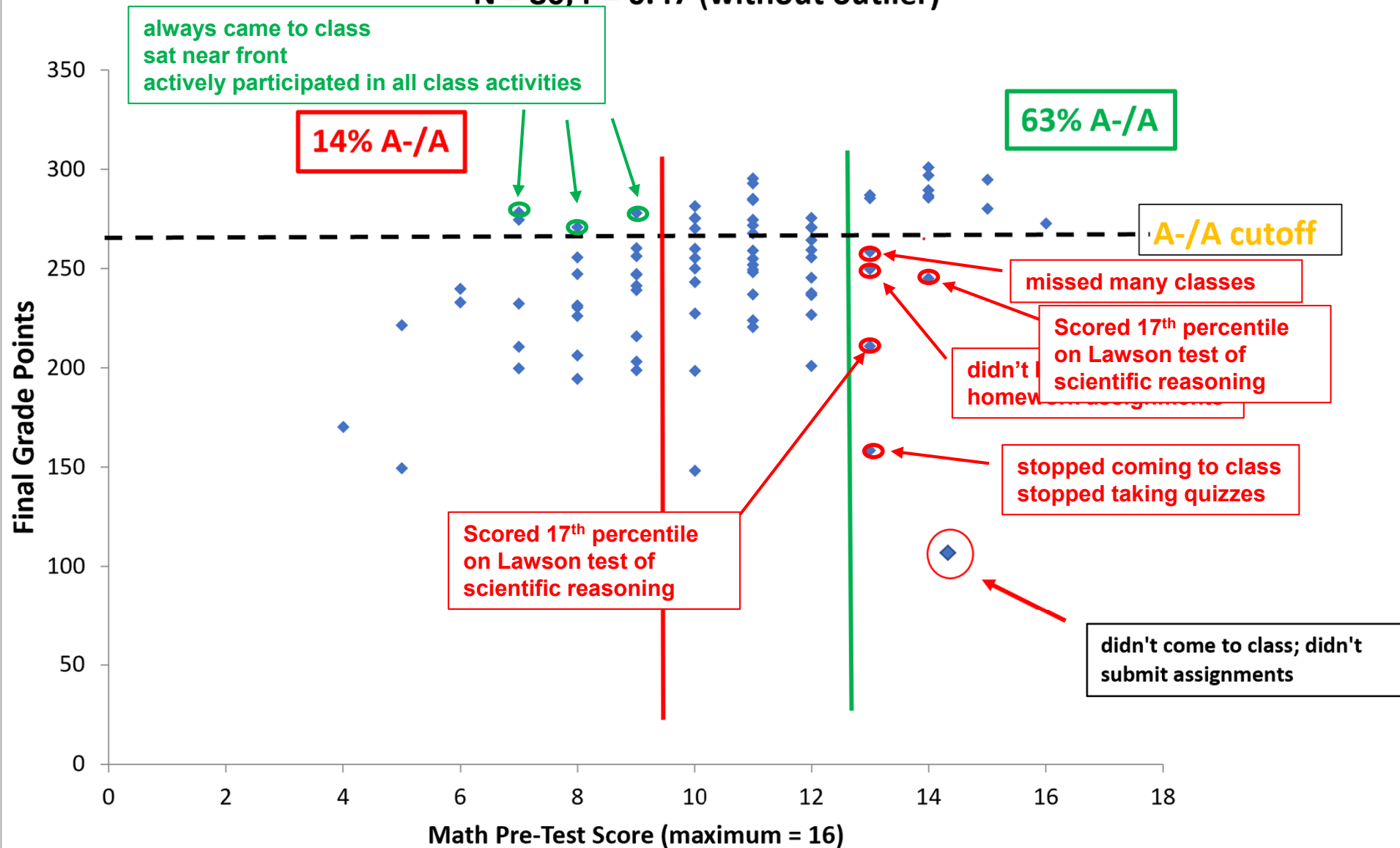
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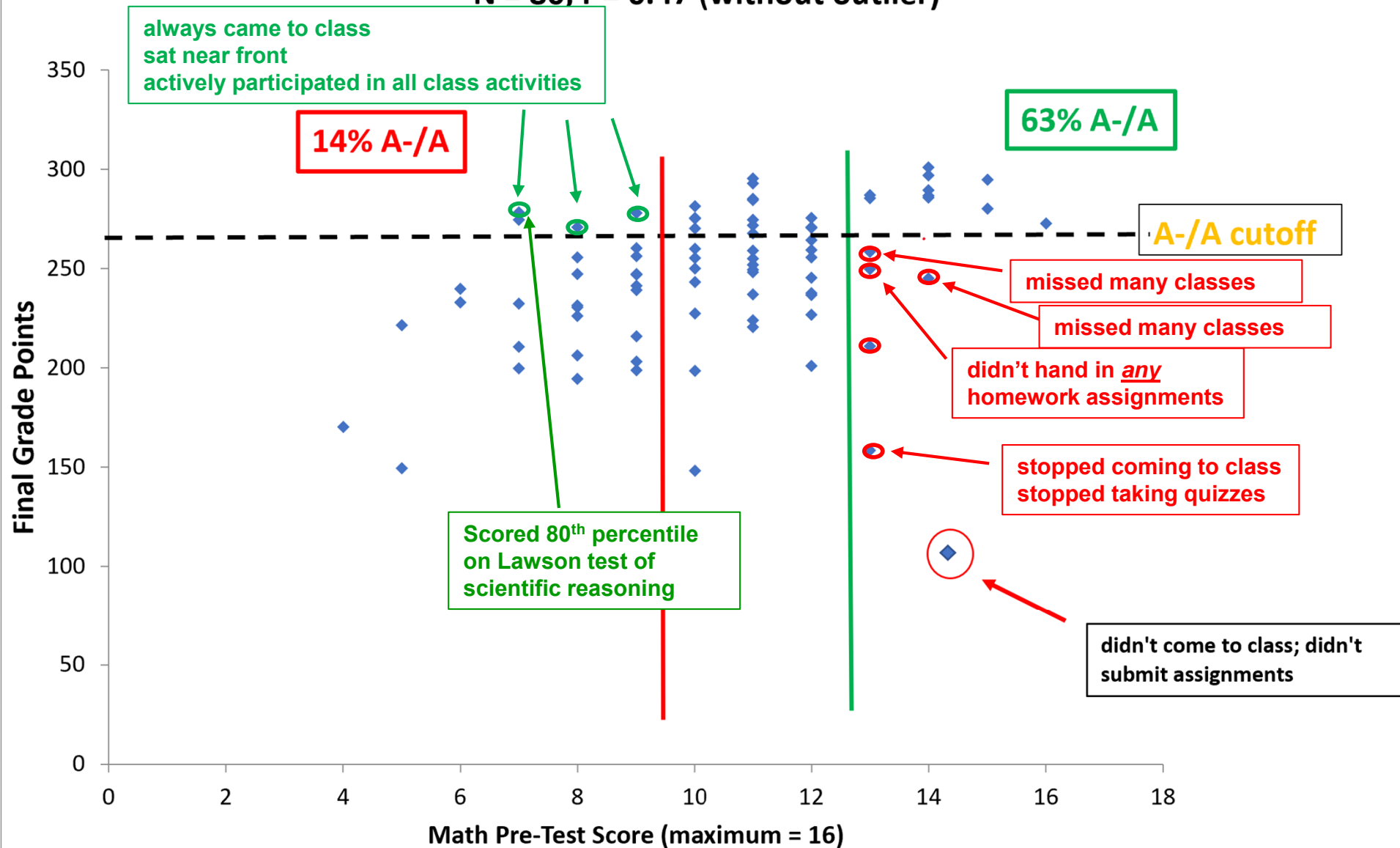
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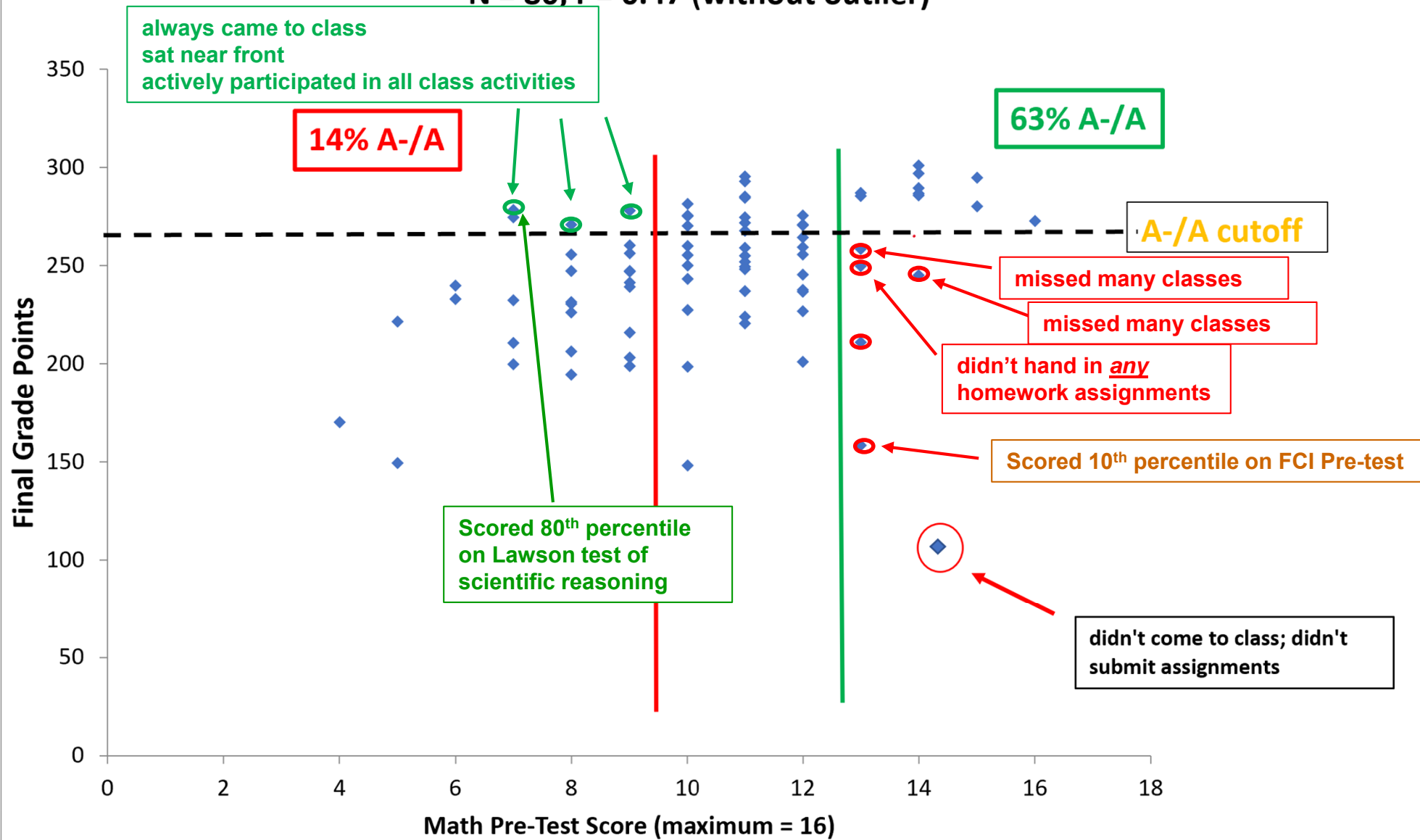


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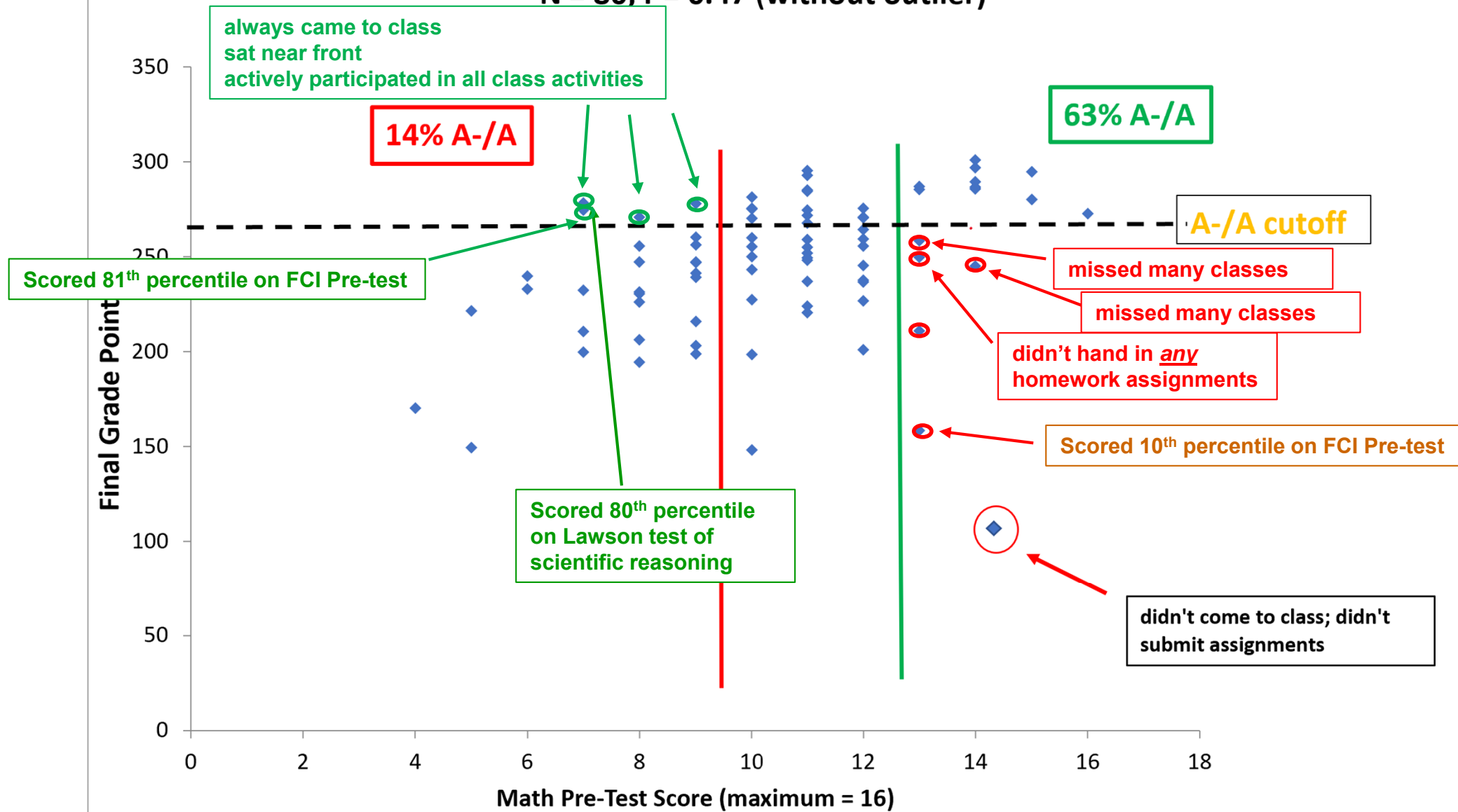




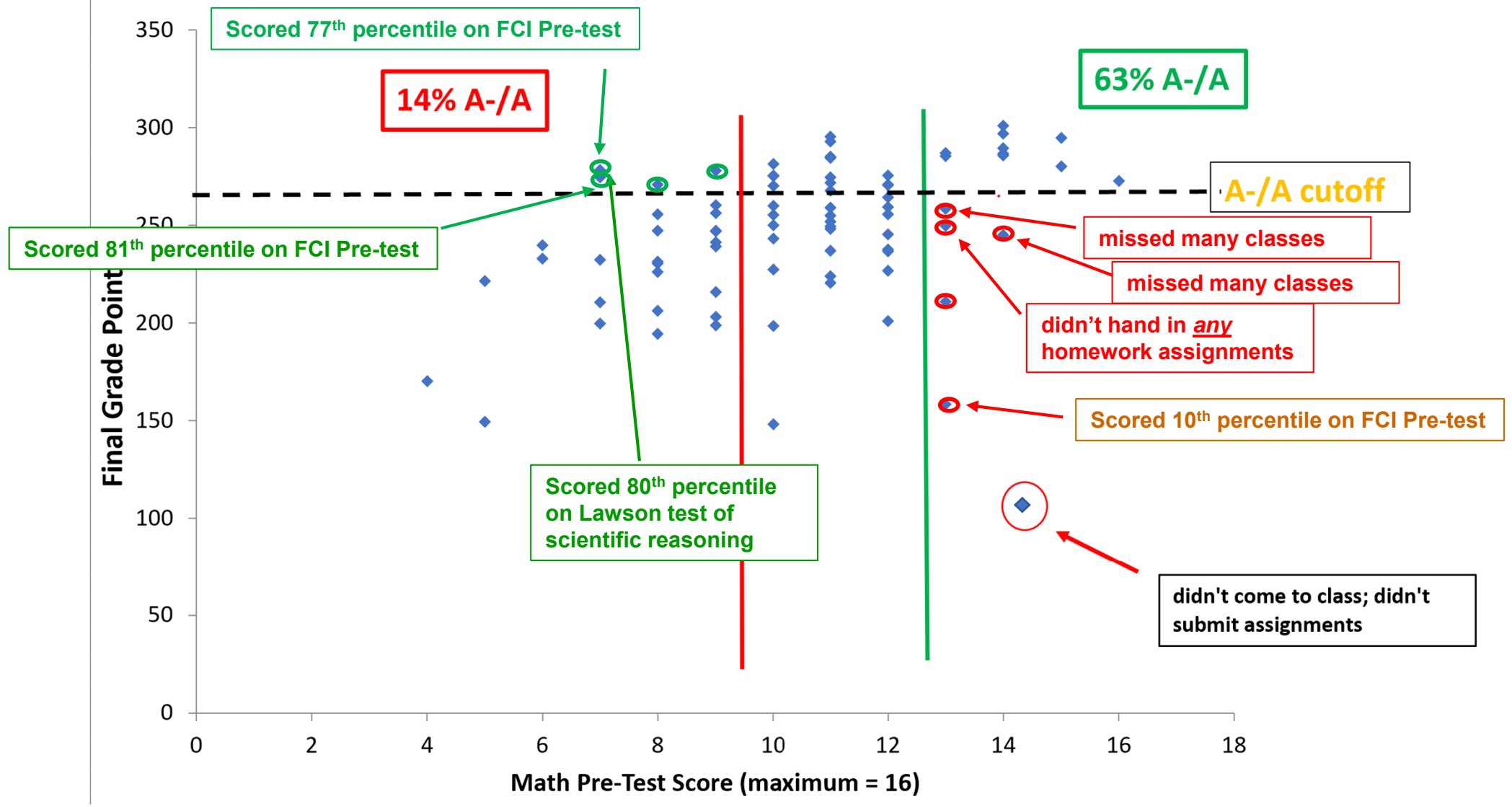
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# Recommendations Summary

- Instructors should be wary of assumptions about students' mathematics preparation before making assessments
  - Pre-instruction performance on a brief mathematics diagnostic may provide indications of students' difficulties and of students at risk
- Instructors may wish to modify their instructional practices to take account of students' mathematical difficulties and behaviors
  - e.g., constrained use of symbolic manipulations, addition of math practice
- Recognize that deep-lying difficulties may be hard to address, but motivational factors can provide some compensation